

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM831362

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		SECURITY INTEREST	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EOTECH, LLC		07/21/2023	Limited Liability Company: MICHIGAN
RECEIVING PARTY DATA			
Name:	KEYBANK NATIONAL ASSOCIATION, As Administrative Agent		
Street Address:	127 Public Square		
Internal Address:	Attention: Commercial Banking		
City:	Cleveland		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 28			
Property Type	Number	Word Mark	
Serial Number:	97371501	EFLX	
Serial Number:	97374279	HHS	
Serial Number:	97621533	E	
Serial Number:	97621539	EOTECH	
Serial Number:	97650493	OGL	
Serial Number:	90782073	DCR	
Serial Number:	97074884	2A UNDERGROUND	
Registration Number:	2870613	NIGHTVISTA	
Registration Number:	2878695	HWS	
Registration Number:	4449028	XBOW	
Serial Number:	90781992	CQS	
Serial Number:	97039999	CARPE NOCTEM	
Registration Number:	4694407	G33	
Registration Number:	1884658	BEAMHIT	
Registration Number:	2006681	HOLO SIGHT	
Registration Number:	5148731		
Registration Number:	5148734		
Registration Number:	2070175	EOTECH	

OP \$715.00 97371501

Property Type	Number	Word Mark
Registration Number:	5224058	VUDU
Registration Number:	5223943	E
Registration Number:	3291603	MICROVISTA
Registration Number:	6782229	
Registration Number:	6824743	HHS
Registration Number:	2387514	LIVAR
Registration Number:	3906328	
Registration Number:	2696072	EBAPS
Registration Number:	4354014	ZOMBIE STOPPER
Registration Number:	4444596	ISIE

CORRESPONDENCE DATA

Fax Number: 2165665800

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2165668243

Email: mae.smith@thompsonhine.com

Correspondent Name: Mae Smith, Paralegal

Address Line 1: 127 Public Square, 3900 Key Center

Address Line 2: Thompson Hine LLP

Address Line 4: Cleveland, OHIO 44114

NAME OF SUBMITTER: Mae Smith

SIGNATURE: /Mae Smith/

DATE SIGNED: 08/11/2023

Total Attachments: 30

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as the same may from time to time be amended, restated or otherwise modified, this “Agreement”) is made effective as of July 21, 2023 by EOTECH, LLC, a Michigan limited liability company (the “Pledgor”), in favor of KEYBANK NATIONAL ASSOCIATION, a national banking association, as the administrative agent under the Credit Agreement, as hereinafter defined (the “Administrative Agent”), for the benefit of the Administrative Agent and the Lenders, as hereinafter defined.

1. Recitals.

Project Echo Holdings, LLC, a Michigan limited liability company (the “Borrower”) is entering into that certain Credit and Security Agreement, dated as of the date hereof, with the lenders from time to time party thereto (together with their respective successors and assigns and any other additional lenders that become party to the Credit Agreement, collectively, the “Lenders” and, individually, each a “Lender”) and the Administrative Agent (as the same may from time to time be amended, restated or otherwise modified, the “Credit Agreement”). The Pledgor desires that the Lenders grant to the Borrower the financial accommodations as described in the Credit Agreement.

The Pledgor, a subsidiary of the Borrower whose financing is provided by the Loans and Letters of Credit, deems it to be in the direct pecuniary and business interests of the Pledgor that the Borrower obtain from the Lenders the Commitment, as defined in the Credit Agreement, and the Loans and Letters of Credit provided for in the Credit Agreement.

The Pledgor understands that the Lenders are willing to enter into the Credit Agreement and grant the financial accommodations provided for in the Credit Agreement only upon certain terms and conditions, one of which is that the Pledgor grant to the Administrative Agent, for the benefit of the Lenders, a security interest in the Collateral, as hereinafter defined, and this Agreement is being executed and delivered in consideration of the Lenders entering into the Credit Agreement and each financial accommodation granted to the Borrower by the Lenders, and for other valuable consideration, the receipt and sufficiency of which is hereby acknowledged.

2. Definitions. Except as specifically defined herein, (a) capitalized terms used herein that are defined in the Credit Agreement shall have their respective meanings ascribed to them in the Credit Agreement, and (b) unless otherwise defined in the Credit Agreement, terms that are defined in the U.C.C. are used herein as so defined. As used in this Agreement, the following terms shall have the following meanings:

“Assignment” means an Assignment in the form of Exhibit A attached hereto.

“Collateral” means, collectively, all of the Pledgor’s existing and future right, title and interest in, to and under (a) industrial designs, patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names, and

copyright registrations and other intellectual property or registrations, whether federal, state or foreign, including, but not limited to, those listed on Schedule 1 hereto (as such Schedule 1 may from time to time be amended, supplemented or otherwise modified); (b) common law trademark rights, copyrights, rights in trade dress, publicity, works of authorship and other unregistered copyrightable material, improvements, and proprietary and confidential information, including, without limitation, personal, financial, and other sensitive data, plans, know-how, processes, formulae, algorithms and inventions; (c) renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered and all other payments earned under contract rights relating to any of the foregoing; (f) general intangibles and all intangible intellectual or similar property of the Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; (h) all payments under insurance, including the returned premium upon any cancellation of insurance (whether or not the Administrative Agent or any Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing.

“Event of Default” means an event or condition that constitutes an Event of Default, as defined in Section 7.1 hereof.

“Obligations” means, collectively, (a) all Indebtedness and other obligations now owing or hereafter incurred by the Borrower to the Administrative Agent, the Swing Line Lender, the Issuing Lender or any Lender pursuant to the Credit Agreement and the other Loan Documents (including any Erroneous Payment Subrogation Rights), and includes the principal of and interest on all Loans, and all obligations of the Borrower or any other Credit Party pursuant to Letters of Credit; (b) each extension, renewal, consolidation or refinancing of any of the foregoing, in whole or in part; (c) the commitment and other fees, and any prepayment fees payable pursuant to the Credit Agreement or any other Loan Document; (d) all fees and charges in connection with Letters of Credit; (e) every other liability, now or hereafter owing to the Administrative Agent or any Lender by any Company pursuant to the Credit Agreement or any other Loan Document; and (f) all Related Expenses.

“Secured Obligations” means, collectively, (a) the Obligations, (b) all obligations and liabilities of the Companies owing to a Lender (or an entity that is an Affiliate of a then existing Lender) under Hedge Agreements, and (c) the Bank Product Obligations owing to a Lender (or an entity that is an Affiliate of a then existing Lender) under Bank Product Agreements; provided that Secured Obligations of a Credit Party shall not include Excluded Swap Obligations owing from such Credit Party.

“USCO” means the United States Copyright Office in Washington, D.C.

“USPTO” means the United States Patent and Trademark Office in Alexandria, Virginia.

3. Grant of Security Interest. In consideration of and as security for the full and complete payment of all of the Secured Obligations, the Pledgor hereby agrees that the

Administrative Agent shall at all times have, and hereby grants to the Administrative Agent, for the benefit of the Lenders, a security interest in all of the Collateral, including (without limitation) all of the Pledgor's future Collateral, irrespective of any lack of knowledge by the Administrative Agent or the Lenders of the creation or acquisition thereof.

4. Representations and Warranties. The Pledgor hereby represents and warrants to the Administrative Agent and each Lender as follows:

4.1. The Pledgor owns all of the Collateral and, whether the same are registered or unregistered, no such Collateral has been adjudged invalid or unenforceable.

4.2. The Collateral is valid and enforceable.

4.3. The Pledgor has no knowledge of any material claim that the use of any of the Collateral does or may violate the rights of any Person.

4.4. Except for liens expressly permitted pursuant to Section 5.9 of the Credit Agreement, the Pledgor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to the Collateral, free and clear of any liens, charges and encumbrances, including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by the Pledgor not to sue third Persons.

4.5. The Pledgor has full power, authority and legal right to pledge the Collateral and enter into this Agreement and perform its terms.

4.6. The Pledgor has used, and shall continue to use, for the duration of this Agreement, proper statutory notice in connection with its use of the Collateral, except where the failure to do so will not have a material adverse effect on the Pledgor.

5. Further Assignment Prohibited. The Pledgor shall not enter into any agreement that is inconsistent with the Pledgor's obligations under this Agreement and, except as expressly permitted by the Credit Agreement, shall not otherwise sell or assign its interest in, or grant any license or sublicense with respect to, any of the Collateral, without the Administrative Agent's prior written consent. Absent such prior written consent, any attempted sale or license is null and void.

6. Standard Patent and Trademark Use. The Pledgor shall not use the Collateral in any manner that would jeopardize the validity or legal status thereof. The Pledgor shall comply with all patent marking requirements as specified in 35 U.S.C. §287, except to the extent that it could not reasonably be expected to materially affect the value of the Collateral. The Pledgor shall use commercially reasonable efforts to conform its usage of any trademarks to standard trademark usage, including, but not limited to, using the trademark symbols ®, ™, and ℠ where appropriate.

7. Events of Default and Remedies.

7.1. The occurrence of an Event of Default, as defined in the Credit Agreement, shall constitute an Event of Default.

7.2. The Administrative Agent, for the benefit of the Lenders, shall at all times have the rights and remedies of a secured party under the U.C.C. as in effect from time to time, in addition to the rights and remedies of a secured party provided elsewhere within this Agreement, any Note or any other Loan Document, or otherwise provided in law or equity.

7.3. The Pledgor expressly acknowledges that the Administrative Agent, on behalf of the Lenders, shall record this Agreement with the USCO and the USPTO, as appropriate. Contemporaneously herewith, the Pledgor shall execute and deliver to the Administrative Agent the Assignment, which Assignment shall have no force and effect and shall be held by the Administrative Agent in escrow until the occurrence and during the continuance of an Event of Default; provided, that, anything herein to the contrary notwithstanding, the security interest and collateral assignment granted herein shall be effective as of the date of this Agreement. Upon the occurrence and during the continuance of an Event of Default, the Assignment shall immediately take effect upon certification of such fact by an authorized officer of the Administrative Agent in the form reflected on the face of the Assignment and the Administrative Agent may, in its sole discretion, record the Assignment with the USCO and the USPTO, as appropriate, or in any appropriate office in any foreign jurisdiction in which such patent, trademark, copyright or other intellectual property interest is registered, or under whose laws such property interest has been granted.

7.4. If an Event of Default shall occur and be continuing, the Pledgor irrevocably authorizes and empowers the Administrative Agent, on behalf of the Lenders, to terminate the Pledgor's use of the Collateral and to exercise such rights and remedies as allowed by law. Without limiting the generality of the foregoing, after any delivery or taking of possession of the Collateral, or any thereof, pursuant to this Agreement, then, with or without resort to the Pledgor or any other Person or property, all of which the Pledgor hereby waives, and upon such terms and in such manner as the Administrative Agent may deem advisable, the Administrative Agent, on behalf of the Lenders, in its sole discretion, may sell, assign, transfer and deliver any of the Collateral, together with the associated goodwill, or any interest that the Pledgor may have therein, at any time, or from time to time. No prior notice need be given to the Pledgor or to any other Person in the case of any sale of Collateral that the Administrative Agent determines to be declining speedily in value or that is customarily sold in any recognized market, but in any other case the Administrative Agent shall give the Pledgor no fewer than ten (10) days prior notice of either the time and place of any public sale of the Collateral or of the time after which any private sale or other intended disposition thereof is to be made. The Pledgor waives advertisement of any such sale and (except to the extent specifically required by the preceding sentence) waives notice of any kind in respect of any such sale. At any such public sale, the Administrative Agent or any Lender may purchase the Collateral, or any part thereof, free from any right of redemption, all of which rights the Pledgor hereby waives and releases. After deducting all Related Expenses, and after paying all claims, if any, secured by liens having precedence over this Agreement, the Administrative Agent may apply the net proceeds of each such sale to or toward the payment of the Secured Obligations, whether or not then due, in such order and by such division as the Administrative Agent, in its sole discretion, may deem

advisable. Any excess, to the extent permitted by law, shall be paid to the Pledgor, and the obligors on the Secured Obligations shall remain liable for any deficiency. In addition, the Administrative Agent shall at all times have the right to obtain new appraisals of the Pledgor or the Collateral, the cost of which shall be paid by the Pledgor.

8. Maintaining Collateral; Attorneys' Fees, Costs and Expenses. The Pledgor shall have the obligation and duty to perform all acts necessary to maintain or preserve the Collateral, provided that the Pledgor shall not be obligated to maintain any Collateral in the event the Pledgor determines, in the reasonable business judgment of the Pledgor, that the maintenance of such Collateral is no longer necessary in the Pledgor's business. Any and all reasonable fees, costs and expenses, of whatever kind or nature, including, without limitation, the attorneys' fees and legal expenses incurred by the Administrative Agent and the Lenders in connection with the amendment and enforcement of this Agreement, all renewals, required affidavits and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances or otherwise protecting, maintaining or preserving the Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to the Collateral, shall be borne and paid by the Pledgor, upon demand by the Administrative Agent and, until so paid, shall be added to the principal amount of the Secured Obligations.

9. The Pledgor's Obligation to Prosecute. Except as otherwise agreed to by the Administrative Agent in writing, the Pledgor shall have the duty to (i) prosecute diligently any patent, trademark, service mark or copyright application pending as of the date of this Agreement or thereafter until the Obligations shall have been paid in full, (ii) file and prosecute opposition and cancellation proceedings and (iii) do any and all acts that are necessary or desirable to preserve and maintain all rights in the Collateral, including, but not limited to, payment of any maintenance fees. Any expenses incurred in connection with the Collateral shall be borne by the Pledgor. The Pledgor shall not abandon any Collateral without the prior written consent of the Administrative Agent, unless such abandonment will not have a material adverse effect on the Pledgor or such abandonment is in connection with the abandonment of a product or product line.

10. Administrative Agent's Right to Enforce. The Pledgor shall have the right to bring any opposition proceeding, cancellation proceeding or lawsuit in its own name to enforce or protect the Collateral. The Administrative Agent, on behalf of the Lenders, shall have the right, but shall have no obligation, to join in any such action. The Pledgor shall promptly, upon demand, reimburse and indemnify the Administrative Agent and the Lenders for all damages, reasonable costs and expenses, including attorneys' fees, incurred by the Administrative Agent and the Lenders in connection with the provisions of this Section 10, in the event the Administrative Agent, on behalf of the Lenders, elects to join in any such action commenced by the Pledgor.

11. Power of Attorney. The Pledgor hereby authorizes and empowers the Administrative Agent, on behalf of the Lenders, to make, constitute and appoint any officer or agent of the Administrative Agent as the Administrative Agent may select, in its exclusive

discretion, as the Pledgor's true and lawful attorney-in-fact, with the power to endorse, upon the occurrence and during the continuance of an Event of Default, the Pledgor's name on all applications, documents, papers and instruments necessary for the Administrative Agent, on behalf of the Lenders, to use the Collateral, or to grant or issue any exclusive or nonexclusive license under the Collateral to any third party, or necessary for the Administrative Agent, on behalf of the Lenders, to assign, pledge, convey or otherwise transfer title in or dispose of the Collateral, together with associated goodwill, to any Person or Persons. The Pledgor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable for the life of this Agreement.

12. Administrative Agent's Right to Perform Obligations. If the Pledgor fails to comply with any of its obligations under this Agreement, the Administrative Agent, on behalf of the Lenders, may, but is not obligated to, do so in the name of the Pledgor or in the name of the Administrative Agent, on behalf of the Lenders, but at the Pledgor's expense, and the Pledgor hereby agrees to reimburse the Administrative Agent, upon request, in full for all expenses, including reasonable attorneys' fees, incurred by the Administrative Agent and the Lenders in protecting, defending and maintaining the Collateral.

13. Additional Documents. The Pledgor shall, upon written request of the Administrative Agent, enter into such additional documents or instruments as may be required by the Administrative Agent in order to effectuate, evidence or perfect the interest of the Administrative Agent and the Lenders in the Collateral, as evidenced by this Agreement.

14. New Collateral. If, before the Secured Obligations shall have been irrevocably paid in full and the Commitment terminated, the Pledgor shall obtain rights to any new Collateral, the provisions of this Agreement hereby shall automatically apply thereto as if the same were identified on Schedule 1 as of the date hereof and the Pledgor shall give the Administrative Agent prompt written notice thereof.

15. Modifications for New Collateral. The Pledgor hereby authorizes the Administrative Agent to modify this Agreement by amending Schedule 1 hereto to include any future Collateral as contemplated by Sections 1 and 14 hereof and, at the Administrative Agent's request, the Pledgor shall execute any documents or instruments required by the Administrative Agent in order to modify this Agreement as provided by this Section 15, provided that any such modification to Schedule 1 shall be effective without the signature of the Pledgor.

16. Maximum Liability of the Pledgor and Rights of Contribution. It is the desire and intent of the Pledgor, the Administrative Agent and the Lenders that this Agreement shall be enforced to the fullest extent permissible under the laws and public policies applied in each jurisdiction in which enforcement is sought. If and to the extent that the obligations of the Pledgor under this Agreement would, in the absence of this sentence, be adjudicated to be invalid or unenforceable because of any applicable state or federal law relating to fraudulent conveyances or transfers, then anything in this Agreement or any other Loan Document to the contrary notwithstanding, in no event shall the amount of the Secured Obligations secured by this Agreement by the Pledgor exceed the maximum amount that (after giving effect to the incurring of the obligations hereunder and to any rights to contribution of the Pledgor from other

Affiliates of the Borrower) would not render the rights to payment of the Administrative Agent and the Lenders hereunder void, voidable or avoidable under any applicable fraudulent transfer law. The Pledgor hereby agrees that, in connection with the payments made hereunder, the Pledgor shall have a right of contribution from other Credit Parties, as appropriate, in accordance with applicable law. Such contribution rights shall be waived until such time as the Secured Obligations have been paid in full in cash, and the Pledgor shall not exercise any such contribution rights until the Secured Obligations have been paid in full in cash.

17. Notice. All notices, requests, demands and other communications provided for hereunder shall be in writing and, if to the Pledgor, mailed or delivered to it, addressed to it at the address specified on the signature pages of the Security Agreement entered into by the Pledgor, if to the Administrative Agent or any Lender, mailed or delivered to it, addressed to the address of the Administrative Agent or such Lender specified on the signature pages of the Credit Agreement or, as to each party, at such other address as shall be designated by such party in a written notice to each of the other parties. All notices, statements, requests, demands and other communications provided for hereunder shall be deemed to be given or made when delivered (if received during normal business hours on a Business Day, such Business Day, otherwise the following Business Day) or two (2) Business Days after being deposited in the mails with postage prepaid by registered or certified mail, addressed as aforesaid, or sent by facsimile or electronic communication, in each case of facsimile or electronic communication with telephonic confirmation of receipt. All notices pursuant to any of the provisions hereof shall not be effective until received.

18. No Waiver or Course of Dealing. No course of dealing between the Pledgor and the Administrative Agent or any Lender, nor any failure to exercise, nor any delay in exercising, on the part of the Administrative Agent or any such Lender, any right, power or privilege hereunder or under any of the Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

19. Remedies Cumulative. Each right, power or privilege specified or referred to in this Agreement is in addition to any other rights, powers and privileges that the Administrative Agent or the Lenders may have or acquire by operation of law, by other contract or otherwise. Each right, power or privilege may be exercised by the Administrative Agent and the Lenders either independently or concurrently with other rights, powers and privileges and as often and in such order as the Administrative Agent and the Lenders may deem expedient. All of the rights and remedies of the Administrative Agent and the Lenders with respect to the Collateral, whether established hereby or by the Loan Documents, or by any other agreements or by law shall be cumulative and may be executed singularly or concurrently.

20. Severability. The provisions of this Agreement are severable, and, if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

21. Modifications. This Agreement may be amended or modified only by a writing signed by the Pledgor and the Administrative Agent. No waiver or consent granted by the Administrative Agent and the Lenders in respect of this Agreement shall be binding upon the Administrative Agent and the Lenders unless specifically granted in writing, which writing shall be strictly construed.

22. Assignment and Successors. This Agreement shall not be assigned by the Pledgor without the prior written consent of the Administrative Agent. This Agreement shall be binding upon the Pledgor and the successors and permitted assigns of the Pledgor, and shall inure to the benefit of and be enforceable and exercisable by the Administrative Agent on behalf of and for the benefit of the Administrative Agent and the Lenders and their respective successors and assigns. Any attempted assignment or transfer without the prior written consent of the Administrative Agent shall be null and void.

23. Entire Agreement. This Agreement integrates all of the terms and conditions with respect to the Collateral and supersedes all oral representations and negotiations and prior writings, if any, with respect to the subject matter hereof.

24. Headings; Execution. The headings and subheadings used herein are for convenience of reference only and shall be ignored in interpreting the provisions of this Agreement. This Agreement may be executed by facsimile or other electronic signature, which, when so executed and delivered, shall be deemed to be an original.

25. Governing Law; Submission to Jurisdiction. The provisions of this Agreement and the respective rights and duties of the Pledgor, the Administrative Agent and the Lenders hereunder shall be governed by and construed in accordance with New York law. The Pledgor hereby irrevocably submits to the non-exclusive jurisdiction of any New York state or federal court sitting in New York County, New York, over any action or proceeding arising out of or relating to this Agreement, any Loan Document or any Related Writing, and the Pledgor hereby irrevocably agrees that all claims in respect of such action or proceeding may be heard and determined in such New York state or federal court. The Pledgor hereby irrevocably waives, to the fullest extent permitted by Law, any objection it may now or hereafter have to the laying of venue in any such action or proceeding in any such court as well as any right it may now or hereafter have to remove such action or proceeding, once commenced, to another court on the grounds of FORUM NON CONVENIENS or otherwise. The Pledgor agrees that a final, nonappealable judgment in any such action or proceeding in any state or federal court in the State of New York shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by Law.

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JURY TRIAL WAIVER. THE PLEDGOR, TO THE EXTENT PERMITTED BY LAW, HEREBY WAIVES ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE, AMONG THE PLEDGOR, THE ADMINISTRATIVE AGENT AND THE LENDERS, OR ANY THEREOF, ARISING OUT OF, IN CONNECTION WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED AMONG THEM IN CONNECTION WITH THIS AGREEMENT OR ANY NOTE OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION HEREWITH OR THE TRANSACTIONS RELATED THERETO.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Intellectual Property Security Agreement as of the date first set forth above.

EOTECH, LLC

By: 

Joseph L. Caradonna
Sole Manager

SCHEDULE 1

Patents

<u>GRANTOR</u>	<u>COUNTRY</u>	<u>TITLE</u>	<u>APPLICATION/PATENT NUMBER</u>	<u>FILING/GRANT DATE</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>BACKTHINNED CMOS SENSOR WITH LOW FIXED PATTERN NOISE</u>	<u>6969839</u>	<u>Nov 29, 2005</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>WAVELENGTH EXTENSION FOR BACKTHINNED SIsrealICON IMAGE ARRAYS</u>	<u>6943425</u>	<u>Sep 13, 2005</u>
<u>EOTECH, LLC</u>	<u>Germany</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>602004032909.6</u>	<u>Jun 1, 2011</u>
<u>EOTECH, LLC</u>	<u>France</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>1652237</u>	<u>Jun 1, 2011</u>
<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>1652237</u>	<u>Jun 1, 2011</u>
<u>EOTECH, LLC</u>	<u>Netherlands</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>1652237</u>	<u>Jun 1, 2011</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>7005637</u>	<u>Feb 28, 2006</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>SEMICONDUCTOR DIE ATTACHMENT FOR HIGH VACUUM TUBES</u>	<u>7012328</u>	<u>Mar 14, 2006</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>7042060</u>	<u>May 9, 2006</u>
<u>EOTECH, LLC</u>	<u>Germany</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>602004030951.6</u>	<u>Jan 5, 2011</u>
<u>EOTECH, LLC</u>	<u>France</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>1741143</u>	<u>Jan 5, 2011</u>
<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>1741143</u>	<u>Jan 5, 2011</u>
<u>EOTECH, LLC</u>	<u>Netherlands</u>	<u>BACKSIDE THINNING OF IMAGE ARRAY DEVICES</u>	<u>1741143</u>	<u>Jan 5, 2011</u>

<u>EOTECH, LLC</u>	<u>United States</u>	<u>AIMING SIGHT HAVING FIXED LIGHT EMITTING DIODE (LED) ARRAY AND ROTATABLE COLLIMATOR</u>	<u>7225578</u>	<u>Jun 5, 2007</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>United StatesED THERMAL AND DIRECT VIEW AIMING SIGHT</u>	<u>7319557</u>	<u>Jan 15, 2008</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>LOW PROFILEsrealE HOLOGRAPHIC SIGHT AND METHOD OF MANUFACTURING SAME</u>	<u>7145703</u>	<u>Dec 5, 2006</u>
<u>EOTECH, LLC</u>	<u>Netherlands</u>	<u>SEMICONDUCTOR DIE ATTACHMENT FOR HIGH VACUUM TUBES</u>	<u>1745506</u>	<u>Jul 13, 2016</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>PHOTOCANADATHODE STRUCTURE AND OPERATION</u>	<u>7531826</u>	<u>May 12, 2009</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>SEMICONDUCTOR DIE ATTACHMENT FOR HIGH VACUUM TUBES</u>	<u>7607560</u>	<u>Oct 27, 2009</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>BACKSIDE IMAGING THROUGH A DOPED LAYER</u>	<u>7479686</u>	<u>Jan 20, 2009</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>SEMICONDUCTOR DIE ATTACHMENT FOR HIGH VACUUM TUBES</u>	<u>7608533</u>	<u>Oct 27, 2009</u>
<u>EOTECH, LLC</u>	<u>Germany</u>	<u>PHOTOCATHODE STRUCTURE AND OPERATION</u>	<u>602006056725.1</u>	<u>Oct 31, 2018</u>
<u>EOTECH, LLC</u>	<u>France</u>	<u>PHOTOCATHODE STRUCTURE AND OPERATION</u>	<u>1891678</u>	<u>Oct 31, 2018</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>PHOTOCATHODE STRUCTURE AND OPERATION</u>	<u>5322635</u>	<u>Oct 31, 2018</u>
<u>EOTECH, LLC</u>	<u>France</u>	<u>SEMICONDUCTOR DIE ATTACHMENT FOR HIGH VACUUM TUBES</u>	<u>1907159</u>	<u>Aug 22, 2018</u>

<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>SEMICONDUCTOR DIE ATTACHMENT FOR HIGH VACUUM TUBES</u>	<u>1907159</u>	<u>Aug 22, 2018</u>
<u>EOTECH, LLC</u>	<u>Netherlands</u>	<u>SEMICONDUCTOR DIE ATTACHMENT FOR HIGH VACUUM TUBES</u>	<u>1907159</u>	<u>Aug 22, 2018</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>COLLIMATOR BONDING STRUCTURE AND METHOD</u>	<u>8698925</u>	<u>Apr 15, 2014</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>Holographic Weapon Sight</u>	<u>D662566</u>	<u>Jun 26, 2012</u>
<u>EOTECH, LLC</u>	<u>Australia</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>2010286372</u>	<u>Feb 5, 2015</u>
<u>EOTECH, LLC</u>	<u>Belgium</u>	<u>NIGHT-VISION SENSOR AND APPARATUS</u>	<u>2835830</u>	<u>Oct 17, 2018</u>
<u>EOTECH, LLC</u>	<u>Belgium</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>2474034</u>	<u>Nov 12, 2014</u>
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>2772394</u>	<u>Feb 6, 2018</u>
<u>EOTECH, LLC</u>	<u>DE</u>	<u>NIGHT-VISION SENSOR AND APPARATUS</u>	<u>602010054509.1</u>	<u>Oct 17, 2018</u>
<u>EOTECH, LLC</u>	<u>DE</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>602010020254.2</u>	<u>Nov 12, 2014</u>
<u>EOTECH, LLC</u>	<u>France</u>	<u>NIGHT-VISION SENSOR AND APPARATUnited States</u>	<u>2835830</u>	<u>Oct 17, 2018</u>
<u>EOTECH, LLC</u>	<u>France</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>2474034</u>	<u>Nov 12, 2014</u>
<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>NIGHT-VISION SENSOR AND APPARATUS</u>	<u>2835830</u>	<u>Oct 17, 2018</u>

<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>2474034</u>	<u>Nov 12, 2014</u>
<u>EOTECH, LLC</u>	<u>Israel</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>218363</u>	<u>Dec 21, 2018</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>5628315</u>	<u>Oct 10, 2014</u>
<u>EOTECH, LLC</u>	<u>Netherlands</u>	<u>NIGHT-VISION SENSOR AND APPARATUS</u>	<u>2835830</u>	<u>Oct 17, 2018</u>
<u>EOTECH, LLC</u>	<u>Netherlands</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>2474034</u>	<u>Nov 12, 2014</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>LOW ENERGY PORTABLE LOW-LIGHT CanadaMERA WITH WAVELENGTH CUTOFF</u>	<u>8421012</u>	<u>Apr 16, 2013</u>
<u>EOTECH, LLC</u>	<u>Brazil</u>	<u>HOLOGRAPHIC WEAPON SIGHT</u>	<u>DI7100129-8</u>	<u>Jul 31, 2012</u>
<u>EOTECH, LLC</u>	<u>Mexico</u>	<u>HOLOGRAPHIC WEAPON SIGHT</u>	<u>38100</u>	<u>Feb 12, 2013</u>
<u>EOTECH, LLC</u>	<u>Israel</u>	<u>COLLIMATOR BONDING STRussiaCTURE AND METHOD</u>	<u>222569</u>	<u>Dec 29, 2017</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>COLLIMATOR BONDING STRUCTURE AND METHOD</u>	<u>5798181</u>	<u>Aug 28, 2015</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>COLLIMATOR BONDING STRUCTURE AND METHOD</u>	<u>101783594</u>	<u>Sep 26, 2017</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING SIGHT</u>	<u>9482803</u>	<u>Nov 1, 2016</u>
<u>EOTECH, LLC</u>	<u>Brazil</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING</u>	<u>112016026265-4</u>	<u>Dec 20, 2022</u>

		<u>SIGHT</u>		
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING SIGHT</u>	<u>2948669</u>	<u>Nov 29, 2022</u>
<u>EOTECH, LLC</u>	<u>China</u>	<u>INTERGRATED FILTERING DEVICE IN GUNSIGHT AND GRATING</u>	<u>ZL201580034911.9</u>	<u>Aug 31, 2018</u>
<u>EOTECH, LLC</u>	<u>Czech Republic</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING SIGHT</u>	<u>3140606</u>	<u>Apr 1, 2020</u>
<u>EOTECH, LLC</u>	<u>DE</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING SIGHT</u>	<u>602015049991.3</u>	<u>Apr 1, 2020</u>
<u>EOTECH, LLC</u>	<u>Israel</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING SIGHT</u>	<u>248822</u>	<u>Feb 1, 2022</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING SIGHT</u>	<u>6770950</u>	<u>Sep 30, 2020</u>
<u>EOTECH, LLC</u>	<u>Russia</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING SIGHT</u>	<u>2677608</u>	<u>Jan 17, 2019</u>
<u>EOTECH, LLC</u>	<u>Sweden</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING SIGHT</u>	<u>3140606</u>	<u>Apr 1, 2020</u>
<u>EOTECH, LLC</u>	<u>India</u>	<u>INTEGRATED FILTER AND GRATING IN AN AIMING SIGHT</u>	<u>201617041361</u>	<u>May 11, 2015</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>IMAGE INTENSIFIER WITH INDEXED COMPLIANT ANODE ASSEMBLY</u>	<u>9734977</u>	<u>Aug 15, 2017</u>
<u>EOTECH, LLC</u>	<u>France</u>	<u>IMAGE INTENSIFIER WITH INDEXED COMPLIANT ANODE ASSEMBLY</u>	<u>3323138</u>	<u>Jun 17, 2020</u>
<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>IMAGE INTENSIFIER WITH INDEXED COMPLIANT ANODE ASSEMBLY</u>	<u>3323138</u>	<u>Jun 17, 2020</u>

<u>EOTECH, LLC</u>	<u>Israel</u>	<u>IMAGE INTENSIFIER WITH INDEXED COMPLIANT ANODE ASSEMBLY</u>	<u>256899</u>	<u>Sep 2, 2022</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>IMAGE INTENSIFIER WITH INDEXED COMPLIANT ANODE ASSEMBLY</u>	<u>6810127</u>	<u>Dec 14, 2020</u>
<u>EOTECH, LLC</u>	<u>Australia</u>	<u>IMAGE INTENSIFIER WITH INDEXED COMPLIANT ANODE ASSEMBLY</u>	<u>2022200400</u>	<u>Jul 13, 2016</u>
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>IMAGE INTENSIFIER WITH INDEXED COMPLIANT ANODE ASSEMBLY</u>	<u>2992730</u>	<u>Jul 13, 2016</u>
<u>EOTECH, LLC</u>	<u>India</u>	<u>IMAGE INTENSIFIER WITH INDEXED COMPLIANT ANODE ASSEMBLY</u>	<u>201817003257</u>	<u>Jul 13, 2016</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>RIFLE SCOPE</u>	<u>D923739</u>	<u>Jun 29, 2021</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>ENHANCED VISION SYSTEMS AND METHODS</u>	<u>11410419</u>	<u>Aug 9, 2022</u>
<u>EOTECH, LLC</u>	<u>European Union</u>	<u>RIFLE SCOPE</u>	<u>004238327-0001</u>	<u>Sep 4, 2017</u>
<u>EOTECH, LLC</u>	<u>European Union</u>	<u>RIFLE SCOPE</u>	<u>004238327-0002</u>	<u>Sep 4, 2017</u>
<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>Rifle Scope</u>	<u>90042383270001</u>	<u>Sep 4, 2017</u>
<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>RIFLE SCOPE</u>	<u>90042383270002</u>	<u>Sep 4, 2017</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>RIFLE SCOPE</u>	<u>1598510</u>	<u>Feb 2, 2018</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>RIFLE SCOPE</u>	<u>1598511</u>	<u>Feb 2, 2018</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>THERMALLY ASSISTED NEGATIVE ELECTRON AFFINITY PHOTOCATHODE</u>	<u>10692683</u>	<u>Jun 23, 2020</u>
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>HOLOGRAPHIC SPORTING/COMBAT OPTIC WITH RETICLES RECORDED AT DIFFERENT DISTANCES</u>	<u>2991503</u>	<u>Jan 10, 2018</u>

<u>EOTECH, LLC</u>	<u>United States</u>	<u>HOLOGRAPHIC OPTICAL ELEMENT WITH EDGE LIGHTING</u>	<u>10345077</u>	<u>Jul 9, 2019</u>
<u>EOTECH, LLC</u>	<u>Australia</u>	<u>THERMALLY ASSISTED NEGATIVE ELECTRON AFFINITY PHOTOCATHODE</u>	<u>2018332878</u>	<u>Sep 12, 2018</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>THERMALLY ASSISTED NEGATIVE ELECTRON AFFINITY PHOTOCATHODE</u>	<u>7227230</u>	<u>Feb 13, 2023</u>
<u>EOTECH, LLC</u>	<u>Israel</u>	<u>THERMALLY ASSISTED NEGATIVE ELECTRON AFFINITY PHOTOCATHODE</u>	<u>273140</u>	<u>Sep 12, 2018</u>
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>THERMALLY ASSISTED NEGATIVE ELECTRON AFFINITY PHOTOCATHODE</u>	<u>3075509</u>	<u>Sep 12, 2018</u>
<u>EOTECH, LLC</u>	<u>Europe</u>	<u>THERMALLY ASSISTED NEGATIVE ELECTRON AFFINITY PHOTOCATHODE</u>	<u>188568299</u>	<u>Sep 12, 2018</u>
<u>EOTECH, LLC</u>	<u>Europe</u>	<u>HOLOGRAPHIC OPTICAL ELEMENT WITH EDGE LIGHTING</u>	<u>198224370</u>	<u>Jun 18, 2019</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>HOLOGRAPHIC OPTICAL ELEMENT WITH EDGE LIGHTING</u>	<u>2020570129</u>	<u>Jun 18, 2019</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>HOLOGRAPHIC OPTICAL ELEMENT WITH EDGE LIGHTING</u>	<u>1020217001121</u>	<u>Jun 18, 2019</u>
<u>EOTECH, LLC</u>	<u>Europe</u>	<u>TECHNIQUE FOR SELECTIVELY PROJECTING DIFFERENT HOLOGRAMS United StatesING A SINGLE HOLOGRAPHIC OPTICanadaL ELEMENT</u>	<u>198220485</u>	<u>Jun 18, 2019</u>


<u>EOTECH, LLC</u>	<u>Japan</u>	<u>TECHNIQUE FOR SELECTIVELY PROJECTING DIFFERENT HOLOGRAMS USING A SINGLE HOLOGRAPHIC OPTICAL ELEMENT</u>	<u>2020570196</u>	<u>Jun 18, 2019</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>TECHNIQUE FOR SELECTIVELY PROJECTING DIFFERENT HOLOGRAMS USING A SINGLE HOLOGRAPHIC OPTICAL ELEMENT</u>	<u>1020217001120</u>	<u>Jun 18, 2019</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>MODULAR WEAPON SIGHT ASSEMBLY</u>	<u>11098980</u>	<u>Aug 24, 2021</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>WEAPON SIGHT WITH TAPERED HOUSING</u>	<u>11486675</u>	<u>Nov 1, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>UNITARY CANADIAN RRIER FOR HOLOGRAPHIC COMPONENTS</u>	<u>11467391</u>	<u>Oct 11, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>TEMPERATURE STABILIZED HOLOGRAPHIC SIGHT</u>	<u>11391904</u>	<u>Jul 19, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>POSITION ADJUSTMENT IN HOLOGRAPHIC SIGHT</u>	<u>11449003</u>	<u>Sep 20, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>WEAPON SIGHT</u>	<u>D961714</u>	<u>Aug 23, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>COMPACT PROXIMITY FOCUSED IMAGE SENSOR</u>	<u>11621289</u>	<u>Apr 4, 2023</u>
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>MODULAR WEAPON SIGHT ASSEMBLY</u>	<u>3157292</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Europe</u>	<u>MODULAR WEAPON SIGHT ASSEMBLY</u>	<u>209117936</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>MODULAR WEAPON SIGHT ASSEMBLY</u>	<u>2022529439</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>MODULAR WEAPON SIGHT ASSEMBLY</u>	<u>1020227018142</u>	<u>Nov 16, 2020</u>

<u>EOTECH, LLC</u>	<u>Canada</u>	<u>WEAPON SIGHT WITH TAPERED HOUSING</u>	<u>3158261</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Europe</u>	<u>WEAPON SIGHT WITH TAPERED HOUSING</u>	<u>208953547</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>WEAPON SIGHT WITH TAPERED HOUSING</u>	<u>2022529436</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>WEAPON SIGHT WITH TAPERED HOUSING</u>	<u>1020227020917</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>UNITARY CARRIER FOR HOLOGRAPHIC COMPONENTS</u>	<u>3156140</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Europe</u>	<u>UNITARY CARRIER FOR HOLOGRAPHIC COMPONENTS</u>	<u>209125400</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>UNITARY CARRIER FOR HOLOGRAPHIC COMPONENTS</u>	<u>2022529438</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>UNITARY CARRIER FOR HOLOGRAPHIC COMPONENTS</u>	<u>1020227017723</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>TEMPERATURE STABILIZED HOLOGRAPHIC SIGHT</u>	<u>3155581</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Europe</u>	<u>TEMPERATURE STABILIZED HOLOGRAPHIC SIGHT</u>	<u>209128784</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>TEMPERATURE STABILIZED HOLOGRAPHIC SIGHT</u>	<u>2022529437</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>TEMPERATURE STABILIZED HOLOGRAPHIC SIGHT</u>	<u>1020227017724</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>PCT/WO</u>	<u>TEMPERATURE STABILIZED HOLOGRAPHIC SIGHT</u>	<u>PCTUS2020060714</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>POSITION ADJUSTMENT IN HOLOGRAPHIC SIGHT</u>	<u>3156159</u>	<u>Nov 16, 2020</u>

<u>EOTECH, LLC</u>	<u>Europe</u>	<u>POSITION ADJUSTMENT IN HOLOGRAPHIC SIGHT</u>	<u>209207406</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>POSITION ADJUSTMENT IN HOLOGRAPHIC SIGHT</u>	<u>2022529435</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>POSITION ADJUSTMENT IN HOLOGRAPHIC SIGHT</u>	<u>1020227018941</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>PCT/WIPO</u>	<u>POSITION ADJUSTMENT IN HOLOGRAPHIC SIGHT</u>	<u>PCTUS2020060719</u>	<u>Nov 16, 2020</u>
<u>EOTECH, LLC</u>	<u>Israel</u>	<u>COMPACT PROXIMITY FOCUSED IMAGE SENSOR</u>	<u>298460</u>	<u>May 24, 2021</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>COMPACT PROXIMITY FOCUSED IMAGE SENSOR</u>	<u>2022571269</u>	<u>May 24, 2021</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>COMPACT PROXIMITY FOCUSED IMAGE SENSOR</u>	<u>1020227044282</u>	<u>May 24, 2021</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>RIFLE SCOPE</u>	<u>D943703</u>	<u>Feb 15, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>MODULAR WEAPON SIGHT ASSEMBLY</u>	<u>11435162</u>	<u>Sep 6, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>ENHANCED VISION SYSTEMS AND METHODS</u>	<u>17390128</u>	<u>Jul 30, 2021</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>GUN SIGHT</u>	<u>29823409</u>	<u>Jan 17, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>RIFLE SCOPE</u>	<u>D973827</u>	<u>Dec 27, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>SYSTEM AND METHOD OF DIGITAL FOCANADAL PLANE ALIGNMENT FOR IMAGER AND WEAPON SYSTEM SIGHTS</u>	<u>17807571</u>	<u>Jun 17, 2022</u>
<u>EOTECH, LLC</u>	<u>PCT/WIPO</u>	<u>SYSTEM AND METHOD OF DIGITAL FOCAL PLANE ALIGNMENT FOR IMAGER AND WEAPON SYSTEM SIGHTS</u>	<u>PCTUS2022073028</u>	<u>Jun 17, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>TEMPERATURE STABLIZED</u>	<u>17810431</u>	<u>Jul 1, 2022</u>





		<u>HOLOGRAPHIC SIGHT</u>		
<u>EOTECH, LLC</u>	<u>Canada</u>	<u>GUN SIGHT</u>	<u>214287</u>	<u>Jul 14, 2022</u>
<u>EOTECH, LLC</u>	<u>Korea</u>	<u>GUN SIGHT</u>	<u>3020220028358</u>	<u>Jul 14, 2022</u>
<u>EOTECH, LLC</u>	<u>European Union</u>	<u>GUN SIGHT</u>	<u>009088842-0001</u>	<u>Jul 15, 2022</u>
<u>EOTECH, LLC</u>	<u>European Union</u>	<u>GUN SIGHT</u>	<u>009088842-0002</u>	<u>Jul 15, 2022</u>
<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>GUN SIGHT</u>	<u>6219961</u>	<u>Jul 15, 2022</u>
<u>EOTECH, LLC</u>	<u>Great Britain</u>	<u>GUN SIGHT</u>	<u>6219962</u>	<u>Jul 15, 2022</u>
<u>EOTECH, LLC</u>	<u>China</u>	<u>GUN SIGHT</u>	<u>2022304510028</u>	<u>Jul 15, 2022</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>GUN SIGHT</u>	<u>2022019151</u>	<u>Jul 19, 2022</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>GUN SIGHT</u>	<u>2022019152</u>	<u>Jul 19, 2022</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>GUN SIGHT</u>	<u>2022019153</u>	<u>Jul 19, 2022</u>
<u>EOTECH, LLC</u>	<u>Japan</u>	<u>GUN SIGHT</u>	<u>2022019154</u>	<u>Jul 19, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>ADJUSTABLE WEAPON SIGHT SYSTEM AND METHOD OF CONTROL</u>	<u>63373479</u>	<u>Aug 25, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>WEAPON SIGHT WITH TAPERED HOUSING</u>	<u>18046234</u>	<u>Oct 13, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>AIMING DEVICE FOR FIREARM</u>	<u>63383487</u>	<u>Nov 12, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>FIREARM AIMING DEVICE</u>	<u>29867911</u>	<u>Nov 12, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>RIFLE SCOPE</u>	<u>29869226</u>	<u>Dec 26, 2022</u>
<u>EOTECH, LLC</u>	<u>United States</u>	<u>COMPACT PROXIMITY FOCUSED IMAGE SENSOR</u>	<u>18177972</u>	<u>Mar 3, 2023</u>

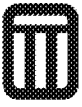



Trademarks



Grantor	Country	Mark	IP Office	Application/ Registration Number	Filing/Registration Date
EOTECH, LLC	United States (USPTO)	EFLX	United States (USPTO)	97371501	04/20/2022
EOTECH, LLC	United States (USPTO)	HHS	United States (USPTO)	97374279	04/21/2022
EOTECH, LLC	United States (USPTO)	E 	United States (USPTO)	97621533	10/06/2022
EOTECH, LLC	United States (USPTO)	EOTECH	United States (USPTO)	97621539	10/06/2022
EOTECH, LLC	United States (USPTO)	OGL	United States (USPTO)	97650493	10/27/2022
EOTECH, LLC	United States (USPTO)	DCR	United States (USPTO)	90782073	06/18/2021
EOTECH, LLC	United States (USPTO)	2A UNDERGROUND	United States (USPTO)	97074884	10/14/2021
EOTECH, LLC	United States (USPTO)	NIGHTVISTA	United States (USPTO)	2870613	08/03/2004
EOTECH, LLC	United States (USPTO)	HWS	United States (USPTO)	2878695	08/31/2004


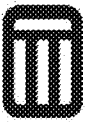

TRADEMARK




REEL: 008164 FRAME: 0956

Grantor	Country	Mark	IP Office	Application/ Registration Number	Filing/Registration Date
EOTECH, LLC	United States (USPTO)	XBOW 	United States (USPTO)	4449028	12/10/2013
EOTECH, LLC	United States (USPTO)	CQS	United States (USPTO)	90781992	06/18/2021
EOTECH, LLC	United States (USPTO)	CARPE NOCTEM	United States (USPTO)	97039999	09/22/2021
EOTECH, LLC	United States (USPTO)	G33	United States (USPTO)	4694407	03/03/2015
EOTECH, LLC	United States (USPTO)	BEAMHIT (Design) 	United States (USPTO)	1884658	03/21/1995
EOTECH, LLC	United States (USPTO)	HOLO SIGHT	United States (USPTO)	2006681	10/08/1996
EOTECH, LLC	United States (USPTO)	CONFIGURATION OF FIREARM SIGHT Design 	United States (USPTO)	5148731	02/28/2017
EOTECH, LLC	United States (USPTO)	CONFIGURATION OF FIREARM SIGHT Design 	United States (USPTO)	5148734	02/28/2017
EOTECH, LLC	United States (USPTO)	EOTECH	United States (USPTO)	2070175	06/10/1997

Grantor	Country	Mark	IP Office	Application/ Registration Number	Filing/Registration Date
EOTECH, LLC	United States (USPTO)	VUDU	United States (USPTO)	5224058	06/13/2017
EOTECH, LLC	United States (USPTO)	E 	United States (USPTO)	5223943	06/13/2017
EOTECH, LLC	United States (USPTO)	MICROVISTA	United States (USPTO)	3291603	09/11/2007
EOTECH, LLC	United States (USPTO)	MISCELLANEOUS DESIGN (Voodoo doll design) 	United States (USPTO)	6782229	07/05/2022
EOTECH, LLC	United States (USPTO)	HHS	United States (USPTO)	6824743	08/23/2022
EOTECH, LLC	United States (USPTO)	LIVAR	United States (USPTO)	2387514	09/19/2000
EOTECH, LLC	United States (USPTO)		United States (USPTO)	3906328	01/18/2011
EOTECH, LLC	United States (USPTO)	EBAPS	United States (USPTO)	2696072	03/11/2003
EOTECH, LLC	United States (USPTO)	ZOMBIE STOPPER 	United States (USPTO)	4354014	06/18/2013

Grantor	Country	Mark	IP Office	Application/ Registration Number	Filing/Registration Date
EOTECH, LLC	United States (USPTO)	ISIE	United States (USPTO)	4444596	12/03/2013
EOTECH, LLC	United Kingdom (UKIPO)	FIELD VISION	United Kingdom (UKIPO)	UK00003363999	03/22/2019
EOTECH, LLC	United Kingdom (UKIPO)	FIELD VISION	United Kingdom (UKIPO)	UK00918005379	06/14/2019
EOTECH, LLC	United Kingdom (UKIPO)	ISIE	United Kingdom (UKIPO)	UK00910994556	11/21/2012
EOTECH, LLC	Saudi Arabia (SATMO)	EOTECH	Saudi Arabia (SATMO)	1443035745	09/05/2022
EOTECH, LLC	Saudi Arabia (SATMO)	EOTECH	Saudi Arabia (SATMO)	1443035746	09/05/2022
EOTECH, LLC	Saudi Arabia (SATMO)	E Design 	Saudi Arabia (SATMO)	1443035749	09/05/2022
EOTECH, LLC	Saudi Arabia (SATMO)	E Design 	Saudi Arabia (SATMO)	1443035747	09/05/2022
EOTECH, LLC	European Union (EUIPO)	FIELD VISION	European Union (EUIPO)	018005379	06/14/2019
EOTECH, LLC	European Union (EUIPO)	ISIE	European Union (EUIPO)	010994556	11/21/2012

Grantor	Country	Mark	IP Office	Application/ Registration Number	Filing/Registration Date
EOTECH, LLC	China (SAIC)	E Design 	China (CNIPA)	60540121	11/12/2021
EOTECH, LLC	China (SAIC)	EOTECH	China (CNIPA)	7475953	01/11/2011
EOTECH, LLC	China (SAIC)	EOTECH	China (CNIPA)	7475954	06/28/2012
EOTECH, LLC	China (SAIC)	EOTECH	China (CNIPA)	58754480	11/28/2022
EOTECH, LLC	China (SAIC)	EOTECH	China (CNIPA)	58909869	12/07/2022
EOTECH, LLC	China (SAIC)	E Design 	China (CNIPA)	60513780	11/12/2021
EOTECH, LLC	China (CNIPA)	EFLX  EOTECH	China (CNIPA)	66185173	07/26/2022
EOTECH, LLC	China (CNIPA)	EOTECH & E Logo	China (CNIPA)	69976764	03/06/2023
EOTECH, LLC	China (CNIPA)	HWS	China (CNIPA)	66364736	08/03/2022
EOTECH, LLC	China (CNIPA)	EFLX	China (CNIPA)	66371285	08/03/2022

Grantor	Country	Mark	IP Office	Application/ Registration Number	Filing/Registration Date
EOTECH, LLC	China (CNIPA)	HWS	China (CNIPA)	66371277	08/03/2022
EOTECH, LLC	China (CNIPA)	EOTECH	China (CNIPA)	67730898	10/14/2022
EOTECH, LLC	China (CNIPA)	E Design 	China (CNIPA)	67740388	10/14/2022
EOTECH, LLC	China (CNIPA)	E Design 	China (CNIPA)	67740405	10/14/2022
EOTECH, LLC	China (CNIPA)	EOTECH	China (CNIPA)	67730915	10/14/2022
EOTECH, LLC	Canada (CIPPO)	ISIE	Canada (CIPPO)	TMA861204	09/25/2013
Intevac, Inc.*	Japan (JPO)	ISIE	Japan (JPO)	5571735	04/03/2013
L-3 COMMUNICATIONS EOTECH, INC.*	Spain (SPTO)	L3 COMMUNICATIONS EOTECH 	Spain (SPTO)	M2751965	06/26/2007
L-3 COMMUNICATIONS EOTECH, INC.*	United Kingdom (UKIPO)	EOTECH	United Kingdom (UKIPO)	UK0909365751	03/15/2011
L3 Technologies, Inc.*	United Kingdom (UKIPO)	HOLO SIGHT	United Kingdom (UKIPO)	UK00003703279	03/25/2022

Grantor	Country	Mark	IP Office	Application/ Registration Number	Filing/Registration Date
L3 Technologies, Inc. *	South Korea (KIPO)	EOTECH	South Korea (KIPO)	4009686800000	05/10/2013
L3 Technologies, Inc. *	European Union (EUIPO)	EOTECH	European Union (EUIPO)	9365751	03/15/2011

* Trademarks have been assigned to EOTech, LLC. Working with foreign counsel to formally record the ownership transfer to EOTech, LLC.

TRADEMARK

REEL: 008164 FRAME: 0962

EXHIBIT A
FORM OF ASSIGNMENT

THIS DOCUMENT SHALL BE HELD BY THE ADMINISTRATIVE AGENT, FOR THE BENEFIT OF THE LENDERS, IN ESCROW PURSUANT TO AND IN ACCORDANCE WITH THE PROVISIONS OF THE INTELLECTUAL PROPERTY SECURITY AGREEMENT (THE "AGREEMENT"), DATED AS OF JULY 21, 2023 EXECUTED BY EOTECH, LLC, A MICHIGAN LIMITED LIABILITY COMPANY (THE "PLEDGOR"), IN FAVOR OF KEYBANK NATIONAL ASSOCIATION, AS THE ADMINISTRATIVE AGENT FOR THE LENDERS, AS DEFINED IN THE AGREEMENT (TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, THE "ADMINISTRATIVE AGENT"). BY SIGNING IN THE SPACE PROVIDED BELOW, THE UNDERSIGNED OFFICER OF THE ADMINISTRATIVE AGENT CERTIFIES THAT AN EVENT OF DEFAULT, AS DEFINED IN THE AGREEMENT, HAS OCCURRED AND THAT THE ADMINISTRATIVE AGENT HAS ELECTED TO TAKE POSSESSION OF THE COLLATERAL, AS DEFINED BELOW, AND TO RECORD THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE OR THE UNITED STATES COPYRIGHT OFFICE, AS APPLICABLE. UPON RECORDING OF THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE OR THE UNITED STATES COPYRIGHT OFFICE, AS APPLICABLE, THIS LEGEND SHALL CEASE TO HAVE ANY FORCE OR EFFECT.

KEYBANK NATIONAL ASSOCIATION
as the Administrative Agent

By: _____
Name: _____
Title: _____

ASSIGNMENT

WHEREAS, EOTECH, LLC, a Michigan limited liability company (the "Pledgor"), is the owner of the Collateral, as hereinafter defined;

WHEREAS, the Pledgor has executed an Intellectual Property Security Agreement, dated as of July 21, 2023 (as the same may from time to time be amended, restated or otherwise modified, the "Agreement"), in favor of KeyBank National Association, a national banking association, as the Administrative Agent for the Lenders, as defined in the Agreement (together with its successors and assigns, the "Administrative Agent"), pursuant to which the Pledgor has granted to the Administrative Agent, for the benefit of the Lenders, a security interest in the Collateral as security for the Secured Obligations, as defined in the Agreement;

WHEREAS, the Agreement provides that the security interest in the Collateral is effective as of the date of the Agreement; and

WHEREAS, the Agreement provides that this Assignment shall become effective upon the occurrence of an Event of Default, as defined in the Agreement, and the Administrative Agent's election to take actual title to the Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, the Pledgor, its successors and assigns, subject to the limitations stated in the paragraph immediately following, does hereby transfer, assign and set over unto the Administrative Agent, for the benefit of the Lenders, and their respective successors, transferees and assigns, all of the Pledgor's existing and future right, title and interest in, to and under (a) patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names, and copyright registrations, whether federal, state or foreign; (b) common law trademark rights, copyrights, improvements and inventions; (c) renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) all licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered, and all other payments earned under contract rights, relating to any of the foregoing; (f) all general intangibles and all intangible intellectual or similar property of the Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; (h) all payments under insurance, including the returned premium upon any cancellation of insurance, (whether or not the Administrative Agent or any Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing (collectively, the "Collateral"), including, but not limited to, the Collateral listed on Schedule 1 hereto that is (i) registered in the United States Copyright Office in Washington, D.C., (ii) registered in the United States Patent and Trademark Office in Alexandria, Virginia or that is the subject of pending applications in the United States Patent and Trademark Office, or (iii) registered or pending registration in any foreign jurisdiction.

This Assignment shall be effective only upon certification of an authorized officer of the Administrative Agent, as provided above, that (a) an Event of Default, as defined in the Agreement, has occurred, and (b) the Administrative Agent, on behalf of the Lenders, has elected to take actual title to the Collateral.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned has caused this Assignment to be executed by its duly authorized officer on July 21, 2023.

EOTECH, LLC

By: _____
Name: _____
Title: _____