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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		08/16/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Omni Financial of Nevada, Inc. (formerly known as Olams, Inc.)	
Street Address:	One Radisoon Plaza, Suite 802	
City:	New Rochelle	
State/Country:	NEW YORK	
Postal Code:	10801	
Entity Type:	Corporation: NEVADA	

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	2448973	OMNI LOANS
Registration Number:	2479388	OMNI LOANS
Registration Number:	2448974	OMNI MILITARY LOANS
Registration Number:	2486985	OMNI MILITARY LOANS
Registration Number:	2755949	WE LOVE TO SAY YES
Registration Number:	2810184	OMNI FINANCIAL
Registration Number:	2812560	OMNI FINANCIAL

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 19th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 052823-0019

NAME OF SUBMITTER: Scott Kareff (052823-0019)

SIGNATURE:	/kc for sk/
DATE SIGNED:	08/17/2023

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Rider to Loan and Security Agreement, dated as of March 16, 2007, recorded in the United States Patent and Trademark Office at Reel 3546, Frame 0677, Omni Financial of Nevada, Inc. (formerly known as Olams, Inc.), a Nevada corporation ("Releasee") granted to The Bank of America, N.A. ("Releasor"), as agent for itself and various other financial institutions, a security interest in all right, title and interest of Releasee in and to the trademark registrations and applications listed on Schedule A attached hereto (the "Trademarks"); and

WHEREAS, Releasee has requested, and Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.
- 2. Release of Security Interest. Releasor, without representation, warranty or recourse, hereby releases, relinquishes, terminates, cancels and discharges its continuing security interest in the Collateral, including without limitation, its continuing security interest in the Trademarks.

[Signature Page to Trademark Release]

Execution Version

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interest in Trademarks to be duly executed as of August 16, 2023.

The Bank of America, N.A.

Its: Jacquelyn

[Signature Page to Trademark Release]

Execution Version

SCHEDULE A

Trademarks

<u>MARK</u>	USPTO SERIAL NUMBER	DATE REGISTRATION
OMNI LOANS	2,448,973	REGISTERED 5/8/2001
OMNI LOANS	2,479,388	REGISTERED 08/21/2001
OMNI MILITARY LOANS	2,448,974	REGISTERED 5/8/2001
OMNI MILITARY LOANS	2,486,985	REGISTERED 9/11/2001
WE LOVE TO SAY YES	2,755,949	REGISTERED 8/26/2003
OMNI FINANCIAL	2,810,184	REGISTERED 2/3/2004
OMNI FINANCIAL	2,812,560	REGISTERED 2/10/2004

[Signature Page to Trademark Release]

TRADEMARK REEL: 008171 FRAME: 0554

RECORDED: 08/17/2023