

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM844142

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Animart, LLC		10/06/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A.		
<b>Street Address:</b>	333 S. Hope Street, 19th Floor		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90071		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1942756	ANIMART	
<b>Registration Number:</b>	6124999	ARMOR ANIMAL HEALTH	
<b>Registration Number:</b>	4949993	CALF-MASTER MV	
<b>Registration Number:</b>	4949995	DRY-MAX	
<b>Registration Number:</b>	4949998	FRESH CHARGER 15	
<b>Registration Number:</b>	4949997	LACTO-MAX	
<b>Registration Number:</b>	3808833	MASTERVET	
<b>Registration Number:</b>	4913441	NAVELSHIELD7	
<b>Registration Number:</b>	5480470	UDDER SINGE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9802157771		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	213-896-2571		
<b>Email:</b>	kimberly.saltrick@hklaw.com		
<b>Correspondent Name:</b>	Holland & Knight LLP		
<b>Address Line 1:</b>	400 South Hope Street, 8th Floor		
<b>Address Line 2:</b>	Attention: Y. Lee, Esq.		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90071		

OP \$240.00 1942756

<b>NAME OF SUBMITTER:</b>	Yoojin Lee
<b>SIGNATURE:</b>	/s/ Yoojin Lee
<b>DATE SIGNED:</b>	10/06/2023
<b>Total Attachments: 4</b> source=07 VSI - Memo of Security Interest in Trademarks#page1.tif source=07 VSI - Memo of Security Interest in Trademarks#page2.tif source=07 VSI - Memo of Security Interest in Trademarks#page3.tif source=07 VSI - Memo of Security Interest in Trademarks#page4.tif	

**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

**Dated as of: October 6, 2023**

**ANIMART, LLC**, a Delaware limited liability company (the “Debtor”), with an address of 1240 Green Valley Road, Beaver Dam, WI 53916, hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association the (“Lender”), whose address is 333 S. Hope Street, 19th Floor, Los Angeles, California 90071, a security interest in and to all of the Debtor’s right, title and interest in and to the trademarks and trademark applications which are identified on Schedule A attached hereto and herein incorporated by this reference owned by Debtor (the “Trademarks”), together with the goodwill and assets of the business, as set forth in the Loan Agreement (as defined below).

The terms and conditions of the aforementioned security interest are contained in that certain First Amended and Restated Loan and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Loan Agreement”), by and among, Debtor, as an obligor, the other obligors from time to time party thereto and the Lender, as security for the Obligations as set forth in the Loan Agreement and the other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as a transfer of ownership of the Trademarks nor as limiting any interest which the Lender may have in any other collateral described in the Loan Agreement or otherwise. Capitalized terms that are undefined herein have the meanings ascribed thereto in the Loan Agreement.

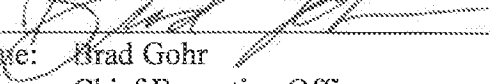
The parties hereby agree that this Memorandum and Notice of Security Interest in Intellectual Property shall be governed by the laws of the State of New York, without giving effect to any conflict of law principles (other than Section 5-1401 of the New York General Obligations Law), and Sections 12.14, 12.15 and 12.16 of the Loan Agreement are hereby incorporated by reference. Debtor hereby authorizes the filing of this Memorandum and Notice of Security Interest in Intellectual Property with the United States Patent and Trademark Office and the United States Copyright Office.

*[Remainder of page intentionally left blank; signature pages follow.]*

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

**DEBTORS:**

**ANIMART, LLC,**  
a Delaware limited liability company

By:   
Name: Brad Gohr  
Title: Chief Executive Officer

**BANK OF AMERICA, N.A.,**  
as Lender

By: Catherina Baghoomian  
Name: Catherina Baghoomian  
Title: Vice President

**EXHIBIT A**

**Trademark Registrations and Applications**

Trademark	Owner	Status	Federal Registration No.	Registration Date
ANIMART	Animart, LLC	Active	1942756	12/19/1995
ARMOR ANIMAL HEALTH	Animart, LLC	Active	6124999	08/11/2020
CALF-MASTER MV	Animart, LLC	Active	4949993	05/03/2016
DRY-MIX	Animart, LLC	Active	4949995	05/03/2016
FRESH CHARGER 15	Animart, LLC	Active	4949998	05/03/2016
LACTO-MAX	Animart, LLC	Active	4949997	05/03/2016
MASTERVET	Animart, LLC	Active	3808833	06/29/2010
NAVELSHIELD7	Animart, LLC	Active	4913441	03/08/2016
UDDER SINGE	Animart, LLC	Active	5480470	05/29/2018