

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM845628

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks Previously Recorded at Reel/Frame (5605/0514)		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., as Agent		10/12/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	PARTY CITY CORPORATION (formerly known as PA Acquisition Corp.)		
Street Address:	100 Tice Blvd		
City:	Woodcliff Lake		
State/Country:	NEW JERSEY		
Postal Code:	07677		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2113189	SUPER ROLL	
Registration Number:	1766370	GREAT PARTY	
Registration Number:	1517587	THE PAPER FACTORY	
CORRESPONDENCE DATA			
Fax Number:	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124552592		
Email:	jmull@stblaw.com		
Correspondent Name:	Courtney Welshimer		
Address Line 1:	425 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10017		
ATTORNEY DOCKET NUMBER:	509600/0362		
NAME OF SUBMITTER:	J. Jason Mull		
SIGNATURE:	/J. Jason Mull/		
DATE SIGNED:	10/12/2023		
Total Attachments: 4			

CH \$90.00 2113189

source=05 PRTY - JPM-Party City Corp Trademark Release (ABL) (RF 5605-0514) -[Executed]#page1.tif
source=05 PRTY - JPM-Party City Corp Trademark Release (ABL) (RF 5605-0514) -[Executed]#page2.tif
source=05 PRTY - JPM-Party City Corp Trademark Release (ABL) (RF 5605-0514) -[Executed]#page3.tif
source=05 PRTY - JPM-Party City Corp Trademark Release (ABL) (RF 5605-0514) -[Executed]#page4.tif

**NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN
TRADEMARKS**

This NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (“Termination and Release”) is made as of October 12, 2023, by JPMORGAN CHASE BANK, N.A., as administrative agent and collateral agent (collectively, in such capacities, the “Agent”) in favor of PARTY CITY CORPORATION (formerly known as PA Acquisition Corp.), a Delaware corporation (the “Grantor”).

WITNESSETH:

WHEREAS, pursuant to (i) the Pledge and Security Agreement, dated as of August 19, 2015, made by the Grantor, the other assignors from time to time party thereto, and the Agent (as amended, modified, restated and/or supplemented from time to time, the “ABL Security Agreement”), and (ii) that certain Grant of Security Interest in United States Trademarks, dated as of August 19, 2015, entered into by the Grantor, the other grantors party thereto and the Agent (the “Trademark Security Agreement”), the Grantor assigned to the Agent as collateral security, and granted to the Agent a continuing security interest (collectively, the “Security Interest”) in, to and under (i) the Trademarks (as defined in the Trademark Security Agreement) listed on Schedule I attached hereto; (ii) all Proceeds (as such term is defined in the ABL Security Agreement) and products of the Trademarks, and (iii) all causes of action arising prior to or after the date of the Trademark Security Agreement for infringement of any of the Trademarks or unfair competition regarding the same (collectively, the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 21, 2015 at Reel 5605, Frame 0514; and

WHEREAS, the Grantor has requested and the Agent has agreed to release its Security Interest in the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Termination and Release, including its preamble and recitals, have the meanings provided or provided by reference in the ABL Security Agreement or the Trademark Security Agreement, as applicable.

2. Release. The Agent, without recourse, representation or warranty of any kind, hereby releases, terminates, discharges, and cancels its Security Interest in, to and under the Trademark Collateral arising under the ABL Security Agreement and the Trademark Security Agreement, and any right, title or interest of the Agent in the Trademark Collateral arising under the ABL Security Agreement or the Trademark Security Agreement shall hereby cease and become void. The Agent, without recourse, representation or warranty of any kind, hereby terminates and cancels the Trademark Security Agreement.


3. Recordation. The Agent, at the Grantor's sole cost and expense, hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Termination and Release.

4. Governing Law. THIS TERMINATION AND RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Termination and Release to be executed by its authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A., as Agent

By: 
Name: Rohan Bhatia
Title: Vice President

SCHEDULE I

TRADEMARKS

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner Name
SUPER ROLL	App 75167624	App 17-SEP- 1996	Reg 2113189	Reg 11- NOV-1997	PA ACQUISITION CORP. (N/K/A PARTY CITY CORPORATION)
GREAT PARTY	App 74242933	App 03-FEB- 1992	Reg 1766370	Reg 20- APR-1993	PA ACQUISITION CORP. (N/K/A PARTY CITY CORPORATION)
THE PAPER FACTORY	App 73688429	App 07-OCT- 1987	Reg 1517587	Reg 20- DEC-1988	PA ACQUISITION CORP. (N/K/A PARTY CITY CORPORATION)