TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM845627

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks Previously Recorded at Reel/Frame (5605/0485)
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., as Agent		10/12/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	PARTY CITY CORPORATION		
Street Address:	100 Tice Blvd		
City:	Woodcliff Lake		
State/Country:	NEW JERSEY		
Postal Code:	07677		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark		
Registration Number:	2093234	FACTORY CARD OUTLET		
Registration Number:	2683184	FACTORY CARD & PARTY OUTLET		
Registration Number:	2668943	FACTORY CARD & PARTY OUTLET		
Registration Number:	1834213	PARTY MANIA		
Registration Number:	4538744	PARTY CITY		
Registration Number:	4325682	FANRAGEOUS		
Registration Number:	4337016	ECO PARTY		
Registration Number:	3943884	NOBODY HAS MORE PARTY FOR LESS		
Registration Number:	3749824	NOBODY HAS MORE HALLOWEEN FOR LESS		
Registration Number:	4067435	ECOPARTY		
Registration Number:	3886621	FAVOR CITY		
Registration Number:	3577211	CANDY CITY		
Registration Number:	3370294	MORE PARTY FOR YOUR DOLLAR		
Registration Number:	3610286	PARTY CITY		
Registration Number:	2895330	AMERICA'S #1 PARTY STORE		
Registration Number:	2802262	HALLOWEEN COSTUME WAREHOUSE		
Registration Number:	1974890	THE DISCOUNT PARTY SUPER STORE		
-		TDADEMADK		

TRADEMARK

REEL: 008226 FRAME: 0149

900806409

Property Type	Number	Word Mark
Registration Number:	1811298	PARTY CITY
Registration Number:	1806095	PARTY CITY
Registration Number:	1815585	HALLOWEEN COSTUME WAREHOUSE
Registration Number:	1553347	PARTY CITY

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552592
Email: jmull@stblaw.com
Correspondent Name: Courtney Welshimer
Address Line 1: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509600/0362
NAME OF SUBMITTER:	J. Jason Mull
SIGNATURE:	/J. Jason Mull/
DATE SIGNED:	10/12/2023

Total Attachments: 5

source=04 PRTY - JPM-Party City Corp Trademark Release (ABL) (RF 5605-0485) -[Executed]#page1.tif source=04 PRTY - JPM-Party City Corp Trademark Release (ABL) (RF 5605-0485) -[Executed]#page2.tif source=04 PRTY - JPM-Party City Corp Trademark Release (ABL) (RF 5605-0485) -[Executed]#page3.tif source=04 PRTY - JPM-Party City Corp Trademark Release (ABL) (RF 5605-0485) -[Executed]#page4.tif source=04 PRTY - JPM-Party City Corp Trademark Release (ABL) (RF 5605-0485) -[Executed]#page5.tif

NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS ("<u>Termination and Release</u>") is made as of October 12, 2023, by JPMORGAN CHASE BANK, N.A., as administrative agent and collateral agent (collectively, in such capacities, the "Agent") in favor of PARTY CITY CORPORATION, a Delaware corporation (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to (i) the Pledge and Security Agreement, dated as of August 19, 2015, made by the Grantor, the other assignors from time to time party thereto, and the Agent (as amended, modified, restated and/or supplemented from time to time, the "ABL Security Agreement"), and (ii) that certain Grant of Security Interest in United States Trademarks, dated as of August 19, 2015, entered into by the Grantor, the other grantors party thereto and the Agent (the "Trademark Security Agreement"), the Grantor assigned to the Agent as collateral security, and granted to the Agent a continuing security interest (collectively, the "Security Interest") in, to and under (i) the Trademarks (as defined in the Trademark Security Agreement) listed on Schedule I attached hereto; (ii) all Proceeds (as such term is defined in the ABL Security Agreement) and products of the Trademarks, and (iii) all causes of action arising prior to or after the date of the Trademark Security Agreement for infringement of any of the Trademarks or unfair competition regarding the same (collectively, the "Trademark Collateral");

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 21, 2015 at Reel 5605, Frame 0485; and

WHEREAS, the Grantor has requested and the Agent has agreed to release its Security Interest in the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Termination and Release, including its preamble and recitals, have the meanings provided or provided by reference in the ABL Security Agreement or the Trademark Security Agreement, as applicable.
- 2. <u>Release</u>. The Agent, without recourse, representation or warranty of any kind, hereby releases, terminates, discharges, and cancels its Security Interest in, to and under the Trademark Collateral arising under the ABL Security Agreement and the Trademark Security Agreement, and any right, title or interest of the Agent in the Trademark Collateral arising under the ABL Security Agreement or the Trademark Security Agreement shall hereby cease and become void. The Agent, without recourse, representation or warranty of any kind, hereby terminates and cancels the Trademark Security Agreement.

- 3. <u>Recordation</u>. The Agent, at the Grantor's sole cost and expense, hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Termination and Release.
- 4. <u>Governing Law.</u> THIS TERMINATION AND RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Termination and Release to be executed by its authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A., as Agent

3y: Z

Name: Rohan Bhatia Title: Vice Presdient

[SIGNATURE PAGE TO NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS]

SCHEDULE I

TRADEMARKS

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner Name
FACTORY CARD	App	App 03-OCT-	Reg 2093234	Reg 02-SEP-	FACTORY CARD
OUTLET	75179338	1996		1997	OUTLET OF
					AMERICA, LTD. ¹
FACTORY CARD &	App	App 08-MAR-	Reg 2683184	Reg 04-FEB-	FACTORY CARD
PARTY OUTLET	76380143	2002		2003	OUTLET OF
					AMERICA, LTD. ²
FACTORY CARD &	App	App 08-MAR-	Reg 2668943	Reg 31-	FACTORY CARD
PARTY OUTLET	76380142	2002		DEC-2002	OUTLET OF
					AMERICA, LTD. ³
PARTY MANIA	App	App 06-MAR-	Reg 1834213	Reg 03-	FACTORY CARD
	74801544	1992		MAY-1994	OUTLET OF
					AMERICA, LTD.4
PARTYCITY	App	App 25-SEP-	Reg 4538744	Reg 27-	PARTY CITY
	85737516	2012		MAY-2014	CORPORATION
FANRAGEOUS	App	App 09-MAR-	Reg 4325682	Reg 23-	PARTY CITY
	85565244	2012		APR-2013	CORPORATION
ECO PARTY	App	App 19-SEP-	Reg 4337016	Reg 21-	PARTY CITY
	85426121	2011		MAY-2013	CORPORATION
NOBODY HAS	App	App 10-AUG-	Reg 3943884	Reg 12-	PARTY CITY
MORE PARTY FOR	85103891	2010		APR-2011	CORPORATION
LESS					
NOBODY HAS	App	App 26-AUG-	Reg 3749824	Reg 16-FEB-	PARTY CITY
MORE	77813267	2009		2010	CORPORATION
HALLOWEEN FOR					
LESS					
ECOPARTY	App	App 26-FEB-	Reg 4067435	Reg 06-	PARTY CITY
	77405846	2008		DEC-2011	CORPORATION
FAVOR CITY	App	App 13-AUG-	Reg 3886621	Reg 07-	PARTY CITY
	77253663	2007		DEC-2010	CORPORATION
CANDY CITY	App	App 13-AUG-	Reg 3577211	Reg 17-FEB-	PARTY CITY
	77253656	2007		2009	CORPORATION
MORE PARTY FOR	App	App 26-APR-	Reg 3370294	Reg 15-JAN-	PARTY CITY
YOUR DOLLAR	78617151	2005		2008	CORPORATION
PARTY CITY	App	App 17-FEB-	Reg 3610286	Reg 21-	PARTY CITY
	78369317	2004		APR-2009	CORPORATION
AMERICA'S #1	App	App 26-MAR-	Reg 2895330	Reg 19-	PARTY CITY
PARTY STORE	78230170	2003		OCT-2004	CORPORATION
HALLOWEEN	App	App 01-JUL-	Reg 2802262	Reg 06-JAN-	PARTY CITY
COSTUME	78140220	2002		2004	CORPORATION
WAREHOUSE					

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¹ Factory Card Outlet of America, Ltd. dissolved as of 12/26/12 and assets transferred to Factory Card & Party Outlet Corp. Factory Card & Party Outlet Corp. merged into Party City Corp. as of 12/27/12.

² Factory Card Outlet of America, Ltd. dissolved as of 12/26/12 and assets transferred to Factory Card & Party Outlet Corp. Factory Card & Party Outlet Corp. merged into Party City Corp. as of 12/27/12.

³ Factory Card Outlet of America, Ltd. dissolved as of 12/26/12 and assets transferred to Factory Card & Party Outlet Corp. Factory Card & Party Outlet Corp. merged into Party City Corp. as of 12/27/12.

⁴ Factory Card Outlet of America, Ltd. dissolved as of 12/26/12 and assets transferred to Factory Card & Party Outlet Corp. Factory Card & Party Outlet Corp. merged into Party City Corp. as of 12/27/12.

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner Name
THE DISCOUNT	App	App 04-MAY-	Reg 1974890	Reg 21-	PARTY CITY
PARTY SUPER	74669752	1995		MAY-1996	CORPORATION
STORE					
PARTY CITY	App	App 23-MAR-	Reg 1811298	Reg 14-	PARTY CITY
	74370998	1993		DEC-1993	CORPORATION
PARTY CITY	App	App 23-MAR-	Reg 1806095	Reg 23-	PARTY CITY
	74371000	1993		NOV-1993	CORPORATION
HALLOWEEN	App	App 21-DEC-	Reg 1815585	Reg 04-JAN-	PARTY CITY
COSTUME	74342519	1992		1994	CORPORATION
WAREHOUSE					
PARTY CITY	Арр	App 27-DEC-	Reg 1553347	Reg 22-	PARTY CITY
	73771790	1988		AUG-1989	CORPORATION

RECORDED: 10/12/2023