

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM846634

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Graham Corporation		10/13/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association		
Street Address:	7711 Plantation Road, 1st Floor		
Internal Address:	MAC R4057-01R		
City:	Roanoke		
State/Country:	VIRGINIA		
Postal Code:	24019		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5254091	ENERGY STEEL A GRAHAM COMPANY EXCLUSIVEL	
Registration Number:	2113725	GRAHAM	
Registration Number:	3339668	G GRAHAM ENGINEERING ANSWERS	
Registration Number:	2704853	HELIFLOW	
Registration Number:	2375893	SEALCOOL	
Registration Number:	2626331	VACADEMICS	
Registration Number:	7116896	GHM	
Registration Number:	6214590	VACWORKSII	
CORRESPONDENCE DATA			
Fax Number:	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043734640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith, Senior Paralegal		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon St.		
Address Line 2:	Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	2029724-2021		

OP \$215.00 5254091

NAME OF SUBMITTER:	Betty G. Smith
SIGNATURE:	/Betty G. Smith/
DATE SIGNED:	10/17/2023
Total Attachments: 4 source=Notice of Grant of Security Interest in Trademarks - Graham Corporation (10.13.2023)#page1.tif source=Notice of Grant of Security Interest in Trademarks - Graham Corporation (10.13.2023)#page2.tif source=Notice of Grant of Security Interest in Trademarks - Graham Corporation (10.13.2023)#page3.tif source=Notice of Grant of Security Interest in Trademarks - Graham Corporation (10.13.2023)#page4.tif	

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated as of October 13, 2023

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of October 13, 2023 (as amended, restated, supplemented or otherwise modified from time to time, the “Agreement”) among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Lender (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Lender.

The Grantor and the Lender, each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.


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Very truly yours,

GRANTOR:

Graham Corporation
20 Florence Avenue
Batavia, NY 14020

GRAHAM CORPORATION

By: 

Name: Christopher J. Thome

Title: Vice President-Finance, Chief Financial
Officer Chief Accounting Officer and
Corporate Secretary

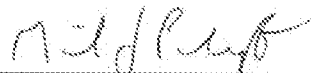
JURISDICTION OF FORMATION OF
GRANTOR: Delaware

Acknowledged and accepted:

LENDER:

Wells Fargo Bank, National Association
7711 Plantation Road, 1st Floor
MAC R4057-01R
Roanoke, VA 24019

**WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Lender**

By: 
Name: Michael J. Prendergast
Title: Director

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

TRADEMARKS

Trademark	Owner	Country / U.S. State	Registration Number	Filing Date
ENERGY STEEL A GRAHAM COMPANY EXCLUSIVELY NUCLEAR (and Design):	Graham Corporation	United States	5254091	08/01/2017
GRAHAM	Graham Corporation	United States	2113725	11/18/1997
GRAHAM ENGINEERING ANSWERS (and Design):	Graham Corporation	United States	3339668	11/20/2007
HELIFLOW	Graham Corporation	United States	2704853	04/08/2003
SEALCOOL	Graham Corporation	United States	2375893	08/08/2000
VACADEMICS	Graham Corporation	United States	2626331	09/24/2002
GHM and Design	Graham Corporation	United States	7116896	07/18/2023
VACWORKS II	Graham Corporation	United States	6214590	12/08/2020

TRADEMARK APPLICATIONS

Trademark Application	Owner	Country / U.S. State	Serial Number	Date
N/A	N/A	United States	N/A	N/A