

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM850867

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A.		09/11/2023	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	INSTANT BRANDS LLC		
Street Address:	3025 Highland Parkway		
Internal Address:	Suite 700		
City:	Downers Grove		
State/Country:	ILLINOIS		
Postal Code:	60515		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2938243	REVERE	
Registration Number:	1559047	REVERE	
Registration Number:	2921104	REVERE	
Registration Number:	5078343		
Registration Number:	5100762	REVERE SINCE 1801	
Registration Number:	5266960	REVERE SINCE 1801 · LIMITED LIFETIME WAR	
CORRESPONDENCE DATA			
Fax Number:	5123225201		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	512-482-5242		
Email:	sespensshade@pirkeybarber.com		
Correspondent Name:	Steven M. Espenshade		
Address Line 1:	1801 East 6th Street		
Address Line 2:	Suite 300		
Address Line 4:	Austin, TEXAS 78702		
NAME OF SUBMITTER:	Steven M. Espenshade		
SIGNATURE:	/sm espenshade/		

OP \$165.00 2938243

DATE SIGNED:

11/03/2023

Total Attachments: 32

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release"), dated as of September 11, 2023 (the "Effective Date"), is made BANK OF AMERICA, N.A. ("BofA"), in its capacity as DIP Collateral Agent under the DIP Credit Agreement (each as defined below) and the Pre-Petition ABL Agent under the Pre-Petition ABL Credit Agreement (each as defined in the DIP Credit Agreement) (in each such capacity, each an "Agent"), in favor of the grantor party identified on the signature page hereto (the "Grantor").

Reference is made to that Superpriority Senior Secured Priming Debtor-in-Possession Asset-Based Revolving Credit Agreement, dated as of June 15, 2023 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "DIP Credit Agreement"), by and among INSTANT BRANDS HOLDINGS INC., a Delaware corporation and a Debtor and debtor-in-possession under Chapter 11 of the Bankruptcy Code, as Lead Borrower, INSTANT BRANDS INC., a corporation incorporated under the *Canada Business Corporations Act* and a debtor and debtor-in-possession under Chapter 11 of the Bankruptcy Code, as the Canadian Borrower, INSTANT BRANDS ACQUISITION INTERMEDIATE HOLDINGS INC., a Delaware corporation and a Debtor and debtor-in-possession under Chapter 11 of the Bankruptcy Code, as Holdings, BofA, as administrative agent and as collateral agent (in such capacity, the "DIP Collateral Agent"), and each lender from time to time party thereto. Capitalized terms used herein and not otherwise defined herein shall have the respective meanings given to them in the DIP Credit Agreement.

WHEREAS, pursuant to that certain Security Agreement, dated as of June 30, 2021, by and among BofA, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the "Pre-Petition Security Agreement"), and as set forth under the Orders, (i) the DIP Collateral Agent has been granted a perfected security interest in and to the Collateral and (ii) BofA, in its capacity as Pre-Petition ABL Agent, has been granted a perfected security interest in and to the Prepetition ABL Collateral (as defined in the Orders);

WHEREAS, pursuant to the Pre-Petition Security Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of June 30, 2021 (the "Trademark Security Agreement"), for recording with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on June 30, 2021 at Reel/Frame 7340/0947; and

WHEREAS, the Grantor hereby notifies each Agent of the disposition of the Assigned Assets as defined in, and pursuant to, that certain Intellectual Property Assignment Agreement, dated as of August 2, 2023, attached as Annex A hereto (the "Assignment Agreement") by and between Instant Brands LLC, as Assignor, and Full Sail IP Brandco 3, LLC, as Assignee (collectively, the "Specified Dispositions").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Agent hereby agrees as follows:

1. Permitted Dispositions. The Grantor hereby certifies to each Agent that (i) the Specified Dispositions were made pursuant to and are permitted by Section 7.05(a)(4) of the DIP Credit Agreement and Section 7.05(a)(4) of the Pre-Petition ABL Credit Agreement (together with the DIP Credit Agreement, each a "Credit Agreement") and (ii) each Agent may conclusively rely on the certifications made by the Grantor in this Release pursuant to Section 10.22(a)(ii) of each Credit Agreement.

2. Release. Pursuant to Section 10.22(a) of each Credit Agreement, the Liens granted to the applicable Agent by the Grantor on the Assigned Assets (as defined in the Assignment Agreement) arising in connection with such Credit Agreement and securing the Secured Obligations or the "Secured Obligations" (as defined in the Pre-Petition ABL Credit Agreement), as applicable, shall be, in each case, automatically released upon consummation of the Specified Dispositions. Effective upon the consummation of the Specified Dispositions, each Agent, without recourse to or representation or warranty by such Agent of any kind, hereby confirms the release, discharge, termination and cancellation of all of such Liens and related security interests in and to the Assigned Assets (as defined in the Assignment Agreement) constituting Collateral and/or Prepetition ABL Collateral, as applicable, set forth in the Assignment Agreement. If and to the extent that any Agent has acquired any right, title or interest in and to such Assigned Assets (as defined in the Assignment Agreement) under the Prepetition ABL Documents (as defined in the Orders) and/or the Collateral Documents, as applicable, such Agent, without recourse to or representation or warranty by such Agent of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

3. Further Assurances. Each Agent hereby confirms that it will execute and deliver any documents reasonably requested by the Borrower to evidence and confirm the releases of the Assigned Assets (as defined in the Assignment Agreement) set forth in this Release in accordance with Section 10.22 of the Credit Agreement.

4. Counterparts; Electronic Signatures. This Release may be in the form of electronic records and may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original, but all such counterparts together shall constitute one and the same agreement. Delivery of any executed counterpart of a signature page of this Release by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Release. Delivery of an executed signature page of this Release by facsimile or other electronic transmission or of a digital signature shall be effective as delivery of a manually executed counterpart hereof or thereof, to the extent and as provided for under applicable Law. The words "execute," "execution," "signed," "signature," and words of like import in or related to this Release and the transactions contemplated hereby shall be deemed to include Electronic Signatures, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable Law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, the Personal Information Protection and Electronic Documents Act (Canada), the Electronic Commerce Act, 2000 (Ontario), the Electronic Transactions Act (British Columbia), any other similar Canadian federal, provincial or territorial law or any other similar US state laws based on the Uniform Electronic Transactions Act. For the avoidance of doubt, the authorization under this paragraph may include, without limitation, use or acceptance by each Agent of a manually signed paper Communication which has been converted into electronic form (such as scanned into PDF format), or an electronically signed Communication converted into another format, for transmission, delivery and/or retention.

5. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned has caused this Release to be executed by its duly authorized representative as of the Effective Date:

BANK OF AMERICA, N.A., as Collateral Agent

By: Brian Scawinski

Name: Brian Scawinski
Title: Vice President

BANK OF AMERICA, N.A., as Pre-Petition
ABL Agent

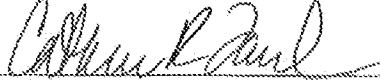
By: Brian Scawinski

Name: Brian Scawinski
Title: Vice President

{Signature Page to IP Release}

Agreed to and acknowledged by:

INSTANT BRANDS LLC, as Grantor

By: 

Name: Catherine R. Landman
Title: Secretary

{Signature Page to IP Release}

ANNEX A

Assignment Agreement

[Attached.]

INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT

THIS INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (this "Agreement") is made and entered into effective as of the 2nd day of August, 2023 (the "Effective Date") by and between Instant Brands Holdings Inc f/k/a Corelle Brands Holdings Inc f/k/a WKI Holding Company Inc. Instant Brands LLC f/k/a Corelle Brands LLC f/k/a World Kitchen LLC f/k/a World Kitchen, Inc., a Delaware company, with an address at 3025 Highland Parkway, Suite 700, Downers Grove, IL USA ("Assignor") and Full Sail IP Brandco 3, LLC a Delaware company, with an address at 8 Wright Street, Suite 107, Westport, CT 06880 ("Assignee"). The closing date for this agreement is August 4, 2023 ("Closing Date").

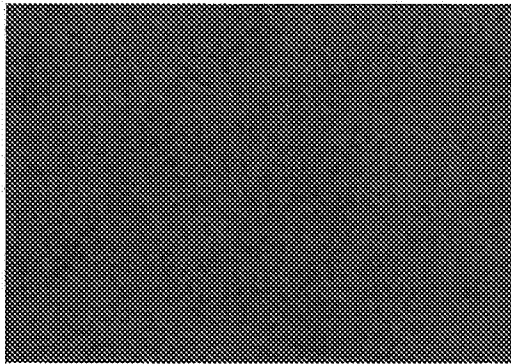
WHEREAS, subject to the terms and conditions of this Agreement, Assignor wishes to assign or have its affiliated entities assign to the Assignee, and the Assignee wishes to acquire, all right, title and interest in and to those certain trademarks and copyrights, including the trademark registrations identified on Schedule A attached hereto ("Assigned Trademarks"), certain copyrights, whether registered or not, in the Assigned Trademarks identified on Schedule A or other assigned materials in this Agreement ("Assigned Copyrights"), the internet domain name registrations identified in Schedule B attached hereto ("Assigned Domain Names"), the Social Media Accounts identified in Schedule C ("Assigned Social Media Accounts"), and any historical materials (i.e. batch records and testing data), graphics, documents, physical assets, materials and agreements or other data concerning the manufacture, supply, sale, advertising, marketing or promotion for all products sold bearing the Assigned Trademarks or Assigned Copyrights ("Supporting Documents"). Collectively the Assigned Trademarks, Assigned Copyrights, Assigned Social Media Accounts and Supporting Documents shall be referred to as the "Assigned Assets".

NOW, THEREFORE, in consideration of the payment of the purchase price as set forth in Section 1.1 hereinbelow (the "Purchase Price"), the receipt and sufficiency of which is hereby

acknowledged, and intending to be legally bound, Assignor and Assignee (each, a "Party" and collectively, the "Parties") agree as follows.

1. PAYMENT TERMS.

1. On and after the Closing Date, Assignee shall pay to Assignor the Purchase Price totaling [REDACTED] as follows: (a) [REDACTED] on the Closing Date; and (b) within five (5) days after Assignor's verification, in writing, of a complete release of all Liens identified in Section 4.2(i), [REDACTED]. If, after diligent efforts, Assignor does not obtain the release of the Lien, within 3 months of the Closing Date, Assignor shall refund Assignee the [REDACTED]. Assignee shall have no further payment obligations to Assignor; and this Agreement shall be deemed null and void.
2. Assignee shall pay Assignor the Purchase Price by wire transfer as follows and provide Assignor with written confirmation thereof.



2. **DELIVERY OBLIGATION OF SUPPORTING DOCUMENTS.** To the extent necessary, and as requested by Assignee, Assignor and its affiliates shall have an ongoing obligation to disclose to Assignee all requested Supporting Documents in Assignor's or its affiliates possession concerning the products bearing or concerning the Assigned Trademarks for at the last five (5) years prior to Assignee's request. Assignor and/or its

affiliates shall deliver all Supporting Documents to Assignee within fourteen (14) days after Assignee's request.

3. **TRANSFER OF ASSIGNED ASSETS.**

3.1. **Conveyance and Acceptance of Assigned Trademarks/Assigned Copyrights.**

Assignor hereby sells, assigns, transfers, and conveys, and causes its affiliated entities, which own the respective rights to do so, to sell, assign, transfer and convey, to Assignee, and Assignee hereby accepts, all of such Assignor's and its affiliated entities' rights, title and interests in and to the Assigned Trademarks, and any Assigned Copyrights, including without limitation all common law rights and the goodwill of the business appurtenant thereto and which is symbolized thereby, including all rights of action against third parties for past or current infringement thereof. Where required for the effective assignment and transfer of Assigned Trademarks or Assigned Copyrights which are owned by an affiliated entity of Assignor, subject to Section 3.4.1 and 3.4.2 Assignor shall ensure that the respective affiliated entity will enter into respective deeds of assignment with Assignee. Unless explicitly stated otherwise in the respective deeds, the provisions of this agreement shall apply to the respective deeds mutatis mutandis.

3.2. **Conveyance and Acceptance of Assigned Domain Names.** Assignor hereby sells, assigns, transfers, and conveys, and causes its affiliated entities, which own the respective rights to do so, to sell, assign, transfer and convey, to Assignee, and Assignee hereby accepts, all of such Assignor's and its affiliated entities' right, title, and interest in and to the Assigned Domain Names. Subject to Section 3.4.3 Assignor and each of its affiliated entities shall cooperate with Assignee in all actions associated with transferring ownership of the Assigned Domain Names to Assignee.

3.3. Conveyance and Acceptance of Assigned Social Media Accounts. Assignor hereby sells, assigns, transfers, and conveys, and causes its affiliated entities, which own the respective rights to do so, to sell, assign, transfer and convey, to Assignee, and Assignee hereby accepts, all of such Assignor's and its affiliated entities' right, title, and interest in and to the Assigned Social Media Accounts. Subject to Section 3.4.4, Assignor and each of its affiliated entities shall cooperate with Assignee in all actions associated with transferring ownership of the Assigned Social Media Accounts to Assignee.

3.4. Recordation.

3.4.1. Assigned Trademarks. As soon as reasonably practicable after the Closing Date but within thirty (30) days after the Closing Date at the latest, Assignee shall initiate and perform the registration of the transfer of the Assigned Trademarks in the respective official trademark registers (including the preparation, execution and filing of all documents and performance of all acts necessary in this connection). At the same time Assignee will provide for a change of the address of correspondence for the Assigned Trademarks in the trademark registers. Assignor shall, upon Assignee's request and at Assignee's expense, but only if such request was made within a period of two (2) months after the Closing Date, provide reasonable assistance to Assignee to complete, perfect or record the assignment or transfer to vest all of such Assignor's rights, title and interests in and to the Assigned Trademarks and goodwill, if any, to Assignee, including cooperation in executing appropriate documents reasonably requested by Assignee to complete formalities for perfecting the assignment of each and all Assigned Trademarks and recordation of such assignment of the Assigned Trademarks with appropriate governmental authorities in individual countries and jurisdictions within a commercially reasonable time following the written request of Assignee. The Parties acknowledge,

agree, and understand that further forms of assignment may be required to be executed for complying with applicable local laws. Assignee shall be responsible for preparing and delivering any such further forms to Assignor for execution.

3.4.2. Assigned Copyrights. Assignor represents that it has no registered copyrights. Nonetheless, and only if any registered Assigned Copyrights are uncovered, Assignee shall initiate and perform the registration of the transfer of the Assigned Copyrights in the respective official copyright registers (including the preparation, execution and filing of all documents and performance of all acts necessary in this connection). Assignor shall, upon Assignee's request and at Assignee's expense, but only if such request was made within a period of six (6) months after the Closing Date, provide reasonable assistance to Assignee to complete, perfect or record the assignment or transfer to vest all of such Assignor's rights, title and interests in and to the Assigned Copyrights, to Assignee, including cooperation in executing appropriate documents reasonably requested by Assignee to complete formalities for perfecting the assignment of each and all Assigned Copyrights and recordation of such assignment of the Assigned Copyrights with appropriate governmental authorities in individual countries and jurisdictions within a commercially reasonable time following the written request of Assignee.

3.4.3. Assigned Domain Names. Assignee shall be responsible for initiating the online procedures for transferring the Assigned Domain Names and shall use commercially reasonable efforts to do so within ten (10) days of the Closing Date. The Assignor shall, on Assignee's request and at Assignee's expense, but only if such request was made within a period of sixty (60) days of the Closing Date, provide or have their affiliated entities provide all transfer approvals and otherwise complete any online procedures set forth

by the registrar for such Assigned Domain Names. Once the Assigned Domain Names has fully been transferred to Assignee, Assignee shall be required to immediately update the WHOIS record for the Assigned Domain Names with the Registry/Registrar. Any liability and costs based on or arising in connection with non-compliance with this obligation to update the WHOIS record of the Assigned Domain Names shall be borne by Assignee. Assignor shall cooperate with Assignee in connection with reasonable requirements to effectuate the transfer of the Assigned Domain Names, including any update to the WHOIS record therefor.

3.4.4. Assigned Social Media Accounts. Assignor shall be responsible for initiating online procedure for transferring the Assigned Social Media Accounts and shall use commercially reasonable efforts to do so within thirty (30) days of the Closing Date. This includes, but is not limited to, changing email addresses associated with the Assigned Social Media Accounts, updating or inviting a designee of Assignee to become the administrator of the Assigned Social Media Accounts, and taking such other steps as required by the social media operators, or their counsel, to effectuate a change of control of the Assigned Social Media Accounts to Assignee.

3.4.5. Costs. Assignee shall be responsible for, and shall promptly pay, all reasonable out-of-pocket expenses of Assignor related to the maintenance of the Assigned Assets with respect to the period beginning on and after the Closing Date and incurred by Assignor. During the period ending six (6) months after the Closing Date, in the event any of the Assigned Assets, as the case may be, come up for renewal before the change of ownership has been effectively recorded, the Assignor shall, at the written request and expense of Assignee, assist or cause its affiliated entities to assist the

Assignee in carrying out the necessary formalities. If the Assignor receives after the Closing Date any bills or invoices for out-of-pocket expenses related to the maintenance of the Assigned Assets after the Closing Date, Assignor shall promptly forward such bills or invoices to the Assignee for prompt payment by Assignee. As of the Closing Date, Assignor and its affiliated entities shall no longer be responsible for further actions or payment of out-of-pocket expenses or other costs with respect to the Assigned Assets.

4. **REPRESENTATIONS AND WARRANTIES.**

4.1. **Mutual Representations and Warranties.** Each of the Parties hereby represents and warrants to the other Party that it has the power and authority to enter into this Agreement and to fully perform its obligations hereunder, without conflict with the rights of any third party.

4.2. **Representations and Warranties by Assignor.** Assignor hereby represents and warrants to Assignee that:

- (i) Bank of America and Wilmington Trust have recorded liens against the US Trademarks identified in Schedule A.
- (ii) there are no other liens against any Trademarks identified in Schedule A.
- (iii) Except for the liens against the Trademarks identified in Schedule A in favor of the senior secured creditors of Instant Brands Holdings Inc. ("Lien"), which Assignors shall, at Assignors' expense (i) use commercially reasonable efforts to be released and terminated no later than 45 business days after the Closing Date, each Assignor has, in each case depending on its ownership of the Trademarks, as detailed in Schedule A, good title to all of the Trademarks free and clear of all liens, claims, restrictions and other encumbrances and defects of title of any nature whatsoever.

- (iv) to the best knowledge of Assignor, there are no lawsuits, actions, proceedings, claims, orders or investigations by or before any governmental authority relating to Assignor's rights in the Assigned Assets; and
- (v) to the best knowledge of Assignor, none of the Assignors' owned Assigned Assets or the use thereof infringes, dilutes, misappropriates, or otherwise violates the intellectual property rights of any person.
- (vi) Assignor is the sole and rightful owner of the Assigned Assets as set forth in the Agreement and Schedules attached hereto and makes no representations or warranties regarding trademarks or other assets not listed on Schedules A-C nor does it make any representation or warranties for Assigned Assets that have been cancelled or abandoned and listed on Schedule A.

5. Representations and Warranties by Assignee. Assignee hereby represents and warrants to Assignee that:

- (i) Has the full power and authority to enter into this Agreement and to perform its obligations hereunder;
- (ii) Is solely responsible for a clearance search and examination of existing trademarks that may conflict with any trademark that is not listed as an Assigned Asset on Schedule A and the USPTO does not indicate as LIVE.
- (iii) Acknowledges that Assignor has sold cookware products bearing any "REVERE" trademark to distributors and such distributors may have inventory of such product and will continue to sell their inventory of such products after the Effective Date of this Assignment.
- (iv) Acknowledges that Assignor shall have the right to sell an inventory of cookware products bearing any "REVERE" trademark with a value of approximately \$US25,000 through March 31, 2024, provided that prior to selling any such

inventory after payment in full by Assignee under this Agreement, Assignor shall deliver to Assignee an inventory report of said cookware products.

6. Confidentiality of Agreement. Each Party agrees for the benefit of the other that it will not disclose or suffer to be disclosed the Payment terms of this Agreement to any third party except (a) as may be required by any applicable statute, court or administrative order or decree or governmental ruling or regulation or to any regulatory authorities having official jurisdiction over them and/or (b) with the prior written consent of the other party. The Parties agree that Assignor will provide Assignee with a separate INTELLECTUAL PROPERTY ASSIGNMENT STATEMENT attached hereto as Addendum A. The Parties agree where necessary Assignee will use Addendum A to effectuate Recordation of the Assigned Assets.
7. Damages. NEITHER PARTY SHALL BE LIABLE UNDER THIS AGREEMENT TO THE OTHER FOR PUNITIVE, EXEMPLARY, SPECIAL, INDIRECT, REMOTE, SPECULATIVE OR CONSEQUENTIAL DAMAGES. Notwithstanding the foregoing limitation on damages, no such limitation shall apply to indemnification obligations Assignor or its affiliates or others authorized by either of them shall owe Assignee concerning claims arising out of any products sold by Assignor or its affiliates or others authorized by either of them under Section 5 (iii) or (iv) and against any and all loss, expense, cost, damage, liability, or injury (including attorneys' fees and costs) that Assignee may sustain as a result of any such claim, demand, or cause of action for any damage, liability, or injury of any kind or nature whatsoever, arising out of or in connection with such products.
8. MISCELLANEOUS PROVISIONS.
 - 8.1. This Agreement (including the Schedules attached hereto) sets forth the entire agreement of the Parties as to its subject matter and supersedes all prior agreements, negotiations, representations, and promises between them with respect to its subject matter.

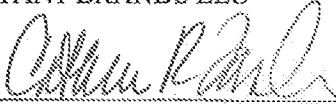
- 8.2. This Agreement is binding upon and will inure to the benefit of each Party and their respective successors or assigns.
- 8.3. This Agreement, and any disputes arising out of or relating to this Agreement, shall be governed by and construed under the laws of the State of Delaware, without reference to its conflicts of law principles. If any provision of this Agreement is held unenforceable by a court of competent jurisdiction, the other provisions will remain in full force and effect. If legally permitted, the unenforceable provision will be replaced with an enforceable provision that as nearly as possible gives effect to the Parties' intent.
- 8.4. A waiver of rights under this Agreement will not be effective unless it is in writing and signed by an authorized representative of the Party that is waiving the rights. This Agreement may not be amended unless the amendment is in writing and signed by authorized representatives of both Parties.
- 8.5. This Agreement may be executed in counterparts (which may be exchanged by facsimile), each of which will be deemed an original, but all of which together will constitute the same Agreement, or via an electronic signature system (e.g. DocuSign). This Agreement signed via an electronic signature system shall have the same force and effect as an original with handwritten signatures.

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IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their duly authorized representatives.

Assignor

INSTANT BRANDS LLC

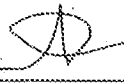
By: 

Name: Catherine R. Landman

Title: CLO / CHRO

Assignee

FULL SAIL IP BRANDCO 3, LLC

By: 

Name: Alan Kravetz

Title: CEO

SCHEDULE A
ASSIGNED TRADEMARKS/ASSIGNED COPYRIGHTS

Country	IP Title	Logo	Class	Number: Application Number	Number: Registration Number
Australia	REVERE WARE		21	493573	493573
Canada	1801 REVERE WARE & Design		11, 21	324394	TMA173299
Canada	1801 REVERE WARE COPPER CLAD STAINLESS STEEL & Des.		11, 21	184695	UCA19613
Canada	REVERE		6, 11, 21	184694	UCA19612
Canada	REVERE		6, 11, 21, 30	161410	UCA635
Canada	REVERE CONVENIENCE		21	1188724	TMA686679

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Canada	REVERE Design		21	1676467	TMA968142
Canada	REVERE NONSTICK & DESIGN		21	861451	TMA527641
Canada	REVERE SINCE 1801 (Silhouette)		21	1676470	TMA968144
Canada	REVERE SINCE 1801 LIMITED LIFETIME WARRANTY & Design		21	1775725	TMA1047599
Canada	REVERE TRADITIONS		11, 21	1188725	TMA671501
China	REVERE		21	542723	542723
China	REVERE		21	33604011	33604011

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China	REVERE		21	39097965	39097965
China	REVERE (Silhouette)		7	39095170	
China	REVERE (Silhouette)		8	39098058	
China	REVERE (Silhouette)		9	39108214	
China	REVERE (Silhouette)		10	39101748	
China	REVERE (Silhouette)		11	39110549	
China	REVERE (Silhouette)		21	39105909	

US2008 21788962 1

China	REVERE SINCE 1801		7	37888329	37888329
China	REVERE SINCE 1801		8	39098034	
China	REVERE SINCE 1801		9	39110752	
China	REVERE SINCE 1801		10	39101718	
China	REVERE SINCE 1801		11	37888955	37888955
China	REVERE SINCE 1801		21	33603985	33603985
China	REVERE SINCE 1801		21	33603988	33603988

US2008 21788962 1

China	REVERE SINCE 1801 (HORIZONTAL LOGO)		21	16782225	16782225
China	REVERE SINCE 1801 (HORIZONTAL LOGO)		21	33603985	33603985
China	REVERE SINCE 1801 (Stylised)		5	45367319	45367319
China	REVERE SINCE 1801 (Stylised)		7	47975049	47975049
China	REVERE SINCE 1801 (Vertical Logo)		21	16782224	16782224
Cuba	REVERE		21	650/95	122723
Guatemala	REVERE		21	1116/91	66832/485/144

US2008 21788962 1

Guatemala	REVERE WARE		21	1117/91	66633/486/144
Hong Kong	REVERE		21	1992B02181	1992B02181
Hong Kong	REVERE SINCE 1801 (HORIZONTAL LOGO)		21	303363930	303363930
Hong Kong	REVERE SINCE 1801 (VERTICAL LOGO)		21	303363949	303363949
Hong Kong	REVERE WARE		21	1992B03581	1992B03581
Indonesia	REVERE		21	R0020010053 03	IDM000093203
Jamaica	REVERE		21	44821	44821

US2008 21788962 1

Japan	REVERE		21	2013-99179	5674428
Korea, Republic of (South)	REVERE		21	4019880018709	4001740560000
Korea, Republic of (South)	REVERE (In Korean Characters)(리베리아)		8, 21	4020150048416	4011674310000
Korea, Republic of (South)	REVERE CLEAN PAN		21	40-2016-56562	40-1239579
Korea, Republic of (South)	REVERE SINCE 1801 (HORIZONTAL LOGO)		8, 21	4020150048418	4011674330000
Korea, Republic of (South)	REVERE SINCE 1801 (VERTICAL LOGO)		8, 21	4020150048417	4011674320000
Malaysia	REVERE		21	2013063756	2013063756

US2008 21788962 1

Mexico	REVERE		21	1463603	1542413
Singapore	REVERE		21	T8908465C	T8908465C
Singapore	REVERE WARE		21	T8908466A	T8908466A
Taiwan	REVERE		21	104017306	1738485
Taiwan	REVERE SINCE 1801 (HORIZONTAL LOGO)		21	104017303	1738484
Taiwan	REVERE SINCE 1801 (VERTICAL LOGO)		21	104017302	1738483
United States of America	REVERE		21	78394904	2938243

US2008 21788962 1

United States of America	REVERE		21	73755569	1559047
United States of America	REVERE		35	76374450	2921104
United States of America	REVERE (Silhouette)		21	86271781	5078343
United States of America	REVERE SINCE 1801		21	86271779	5100762
United States of America	REVERE SINCE 1801 - LIMITED LIFETIME WARRANTY		21	86963497	5286960

US2008 21788962.1

SCHEDULE B
ASSIGNED DOMAIN NAMES

1. www.revereware.com
2. Reverestores.com
3. revereware.biz
4. revereware.info
5. revereware.shop
6. revereware.co.kr

US2008 21788962 1

SCHEDULE D
ASSIGNED SOCIAL MEDIA ACCOUNTS

1. Facebook Account (set up but not published):
<https://www.facebook.com/RevereCookware>
2. Instagram Account: revere (@reverecookware)
<https://www.instagram.com/reverecookware/>
3. Pinterest Account: <https://www.pinterest.ca/revereware/>

ADDENDUM A
INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT

THIS INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (this "Agreement") is made and entered into effective as of the 2nd day of August, 2023 (the "Effective Date") by and between Instant Brands LLC f/k/a Corelle Brands LLC f/k/a World Kitchen LLC f/k/a World Kitchen, Inc., a Delaware company, with an address at 3025 Highland Parkway, Suite 700, Downers Grove, IL USA ("Assignor") and Full Sail IP Brandco 3, LLC a Delaware company, with an address at 8 Wright Street, Suite 107, Westport, CT 06880 ("Assignee"). The closing date for this agreement is August 4, 2023 ("Closing Date").

WHEREAS, Assignor or its affiliated entities are the owner of certain intellectual property rights identified on Schedules A, B, and C attached hereto.

WHEREAS, subject to the terms and conditions of this Agreement, Assignor wishes to assign or have its affiliated entities assign to the Assignee, and the Assignee wishes to acquire, all rights, title, interest and goodwill associated in and to those certain trademarks, including the Trademark registrations identified on Schedule A attached hereto ("Assigned Trademarks"), the Internet Domain registrations identified in Schedule B attached hereto ("Assigned Domain Names"), the Social Media Accounts identified in Schedule C ("Assigned Social Media Accounts"), Collectively the Assigned Trademarks, Assigned Domains, and Assigned Social Media Accounts shall be referred to as the "Assigned Assets".

NOW, THEREFORE, in consideration of the mutual promises and agreement contained herein and as set forth in the confidential INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (the "Sales Agreement"), the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound, Assignor and Assignee (each, a "Party" and collectively, the "Parties") agree as follows:

1. TRANSFER OF ASSIGNED ASSETS.

- 1.1. **Conveyance and Acceptance of Assigned Trademarks/Assigned Copyrights.**
Assignor hereby sells, assigns, transfers, and conveys, and causes its affiliated entities, which own the respective rights to do so, to sell, assign, transfer and convey, to Assignee, and Assignee hereby accepts, all of such Assignor's and its

affiliated entities' rights, title, interests, and goodwill in and to the Assigned Trademarks and any Assigned Copyrights, including without limitation all common law rights and the goodwill of the business appurtenant thereto and which is symbolized thereby, including all rights of action against third parties for past or current infringement thereof. Where required for the effective assignment and transfer of Assigned Trademarks or Assigned Copyrights which are owned by an affiliated entity of Assignor. Unless explicitly stated otherwise in the respective deeds, the provisions of this agreement shall apply to the respective deeds mutatis mutandis.

- 1.2. Conveyance and Acceptance of Assigned Domain Names. Assignor hereby sells, assigns, transfers, and conveys, and causes its affiliated entities, which own the respective rights to do so, to sell, assign, transfer and convey, to Assignee, and Assignee hereby accepts, all of such Assignor's and its affiliated entities' right, title, and interest in and to the Assigned Domain Names.
- 1.3. Conveyance and Acceptance of Assigned Social Media Accounts. Assignor hereby sells, assigns, transfers, and conveys, and causes its affiliated entities, which own the respective rights to do so, to sell, assign, transfer and convey, to Assignee, and Assignee hereby accepts, all of such Assignor's and its affiliated entities' right, title, and interest in and to the Assigned Social Media Accounts.

2. Recordation.

- 2.1 Assigned Trademarks. As soon as reasonably practicable after the Closing Date but within thirty (30) days after the Closing Date at the latest, Assignee shall initiate and perform the registration of the transfer of the Assigned Trademarks in the respective official trademark registers (including the preparation, execution and filing of all documents and performance of all acts necessary in this connection). At the same time Assignee will provide for a change of the address of correspondence for the Assigned Trademarks in the trademark registers. Assignor shall, upon Assignee's request and at Assignee's expense, but only if such request was made within a period of two (2) months after the Closing Date, provide reasonable assistance to Assignee to complete, perfect or record the assignment or

transfer to vest all of such Assignor's rights, title and interests in and to the Assigned Trademarks and goodwill, if any, to Assignee, including cooperation in executing appropriate documents reasonably requested by Assignee to complete formalities for perfecting the assignment of each and all Assigned Trademarks and recordation of such assignment of the Assigned Trademarks with appropriate governmental authorities in individual countries and jurisdictions within a commercially reasonable time following the written request of Assignee. The Parties acknowledge, agree, and understand that further forms of assignment may be required to be executed for complying with applicable local laws. Assignee shall be responsible for preparing and delivering any such further forms to Assignor for execution.

2.2 Assigned Copyrights. Assignor represents that to the best of its knowledge it has no registered copyrights. Nonetheless, and only if any registered Assigned Copyrights are uncovered, Assignee shall initiate and perform the registration of the transfer of the Assigned Copyrights in the respective official copyright registers (including the preparation, execution and filing of all documents and performance of all acts necessary in this connection). Assignor shall, upon Assignee's request and at Assignee's expense, but only if such request was made within a period of six (6) months after the Closing Date, provide reasonable assistance to Assignee to complete, perfect or record the assignment or transfer to vest all of such Assignor's rights, title and interests in and to the Assigned Copyrights, to Assignee, including cooperation in executing appropriate documents reasonably requested by Assignee to complete formalities for perfecting the assignment of each and all Assigned Copyrights and recordation of such assignment of the Assigned Copyrights with appropriate governmental authorities in individual countries and jurisdictions within a commercially reasonable time following the written request of Assignee.

2.3 Assigned Domain Names. Assignee shall be responsible for initiating the online procedures for transferring the Assigned Domain Names and shall use commercially reasonable efforts to do so within ten(10) days of the Closing Date. The Assignor shall, on Assignee's request and at Assignee's expense, but only if

such request was made within a period of sixty (60) days of the Closing Date, provide or have their affiliated entities provide all transfer approvals and otherwise complete any online procedures set forth by the registrar for such Assigned Domain Names. Once the Assigned Domain Names has fully been transferred to Assignee, Assignee shall be required to immediately update the WHOIS record for the Assigned Domain Names with the Registry/Registrar. Any liability and costs based on or arising in connection with non-compliance with this obligation to update the WHOIS record of the Assigned Domain Names shall be borne by Assignee. Assignor shall cooperate with Assignee in connection with reasonable requirements to effectuate the transfer of the Assigned Domain Names, including any update to the WHOIS record therefore.

- 2.4 **Assigned Social Media Accounts.** Assignor shall be responsible for initiating online procedure for transferring the Assigned Social Media Accounts and shall use commercially reasonable efforts to do so within thirty (30) days of the Closing Date. This includes, but is not limited to, changing email addresses associated with the Assigned Social Media Accounts, updating or inviting a designee of Assignee to become the administrator of the Assigned Social Media Accounts, and taking such other steps as required by the social media operators, or their counsel, to effectuate a change of control of the Assigned Social Media Accounts to Assignee.
- 2.5 **Costs.** Assignee shall be responsible for, and shall promptly pay, all reasonable out-of-pocket expenses of Assignor related to the maintenance of the Assigned Assets with respect to the period beginning on and after the Closing Date and incurred by Assignor. During the period ending six (6) months after the Closing Date, in the event any of the Assigned Assets, as the case may be, come up for renewal before the change of ownership has been effectively recorded, the Assignor shall, at the written request and expense of Assignee, assist or cause its affiliated entities to assist the Assignee in carrying out the necessary formalities. If the Assignor receives after the Closing Date any bills or invoices for out-of-pocket expenses related to the maintenance of the Assigned Assets after the Closing Date, Assignor shall promptly forward such bills or invoices to the Assignee for prompt payment by Assignee. As of the Closing Date, Assignor and its affiliated entities

shall no longer be responsible for further actions or payment of out-of-pocket expenses or other costs with respect to the Assigned Assets.

3 REPRESENTATIONS AND WARRANTIES.

3.1 Mutual Representations and Warranties. Each of the Parties hereby represents and warrants to the other Party that it has the power and authority to enter into this Agreement and to fully perform its obligations hereunder, without conflict with the rights of any third party.

Nothing contained in this Addendum A shall serve to invalidate, void or nullify the terms and obligations of the Assignor and Assignee set forth in their confidential Sales Agreement, the latter of which shall govern to the extent there may be any conflicting terms set forth in this Addendum A.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their duly authorized representatives.

Assignor

INSTANT BRANDS LLC

By: 

Name: Catherine R. Landman

Title: CLO / CHRO

Assignee

FULL SAIL IP BRANDCO 3, LLC

By: 

Name: Alan Kravetz

Title: CEO