### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM851103

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Spectrum Healthcare Services, Inc.		11/03/2023	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Collateral Agent	
Street Address:	IL1-1145/54/63, P.O. Box 6026	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60680-6026	
Entity Type:	Bank: UNITED STATES	

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark	
Registration Number:	1754139	SPECTRUM	
Registration Number:	1933708	SPECTRUM	

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: michael.violet@wolterskluwer.com

**Correspondent Name:** Michael Violet

Address Line 1: 4400 Easton Commons Way Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Sophie Bolt **SIGNATURE:** /Sophie Bolt/ **DATE SIGNED:** 11/05/2023

**Total Attachments: 6** 

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# TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.	
Name of conveying party(ies):	2. Name and address of receiving party(ies)	
	Additional names, addresses, or citizenship attached?	
Spectrum Healthcare Services, Inc.	Name: JPMorgan Chase Bank, N.A., as Collateral Agent	
Individual(s) Association	Street Address: <u>IL1-1145/54/63</u> , P.O. Box 6026	
☐ Partnership ☐ Limited Partnership	City: Chicago	
Corporation- State: DE	State: IL	
Other	Country: USA Zip: 60680-6026	
Citizenship (see guidelines)DE, USA	Individual(s) Citizenship	
Additional names of conveying parties attached? Yes No		
3. Nature of conveyance/Execution Date(s) :	Partnership Citizenship	
Execution Date(s) November 3, 2023	Limited Partnership Citizenship	
	Corporation Citizenship	
Assignment Merger	Other Bank Citizenship National Association, USA	
X Security Agreement	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No	
Other	(Designations must be a separate document from assignment)	
4. Application number(s) or registration number(s) and	i e e e e e e e e e e e e e e e e e e e	
A. Trademark Application No.(s)  Text	B. Trademark Registration No.(s)  See Schedule I	
See Schedule I		
C. Identification or Description of Trademark(s) (and Filing I	Additional sheet(s) attached? X Yes No	
3	, , , , , , , , , , , , , , , , , , ,	
5. Name & address of party to whom correspondence concerning document should be mailed:  Name:Sophie Bolt	6. Total number of applications and registrations involved:	
Internal Address: Cahill Gordon & Reindel LLP	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$	
Street Address: 32 Old Slip	<ul><li>☐ Authorized to be charged to deposit account</li><li>☐ Enclosed</li></ul>	
City: New York	8. Payment Information:	
State: NY Zip: 10005		
Phone Number: (212) 701-3365	Deposit Account Number	
Docket Number:		
Email Address: SBolt@cahill.com	Authorized User Name	
9. Signature: Sophie Bolt Date: 2023 11:03 145 147-4020	November 3, 2023	
Signature Sanhia Balt	Date	
Sophie Bolt	Total number of pages including cover sheet, attachments, and document:	
Name of Person Signing	· · · · · · · · · · · · · · · · · · ·	

### TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of November 3, 2023, by Spectrum Healthcare Services, Inc. (the "Grantor"), in favor of JPMORGAN CHASE BANK, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "Collateral Agent").

### WITNESSETH:

WHEREAS, the Grantor is a party to a Security Agreement dated as of November 3, 2023 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

- SECTION 1. <u>Defined Terms.</u> Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor:
- (a) all Trademark registrations and applications of such Grantor, including those listed on Schedule I attached hereto.
- SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.
- SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Collateral Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantor an instrument reasonably requested by such Grantor in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Trademark Security Agreement.
- SECTION 6. <u>Intercreditor Agreements</u>. Notwithstanding any provision to the contrary contained herein, the terms of this Trademark Security Agreement, the Liens created hereby and the rights and

remedies of the Collateral Agent hereunder are subject to the terms of each applicable Intercreditor Agreement. In the event of any conflict or inconsistency between the terms of this Trademark Security Agreement and an Intercreditor Agreement, the terms of that Intercreditor Agreement shall govern.

[Signature pages follow.]

Spectrum Healthcare Services, Inc.

Ву:

Title: Assistant Secretary

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JPM Age		I CHASE BANK, N.A., as Collateral
By:		
	Name:	Helen D. Davis
	Title:	Executive Director

[Signature Page to the Trademark Security Agreement]

# Schedule I Trademark Registrations and Applications

## **U.S. Trademark Registrations & Applications**

**RECORDED: 11/05/2023** 

	Owner	Mark	App. No.	Reg. No.
1.	Spectrum	SPECTRUM	74/069,007	1,754,139
	Healthcare Ser-			
	vices, Inc.			
2.	Spectrum	SPECTRUM	74/419,778	1,933,708
	Healthcare Ser-			
	vices, Inc.			