

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM853744

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF SECURITY INTEREST - - TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
A. M. CASTLE & CO.		11/15/2023	Corporation: MARYLAND
NATIONAL KWIKMETAL SERVICE LLC		11/15/2023	Limited Liability Company: ILLINOIS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cerberus Business Finance Agency, LLC, as collateral agent		
<b>Street Address:</b>	875 Third Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 25</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1295685		
<b>Registration Number:</b>	1297178		
<b>Registration Number:</b>	3466370		
<b>Registration Number:</b>	1336048	CASTLE METALS	
<b>Registration Number:</b>	3466369	CASTLE METALS	
<b>Registration Number:</b>	1009462	CASTLE METALS	
<b>Registration Number:</b>	2314848	CMQ	
<b>Registration Number:</b>	1128438	HA	
<b>Registration Number:</b>	2053333	HA INDUSTRIES	
<b>Registration Number:</b>	5843723	HA INDUSTRIES	
<b>Registration Number:</b>	4332334	INNOVATIVE SUPPLY-CHAIN SOLUTIONS FOR YO	
<b>Registration Number:</b>	3477543	OLIVER	
<b>Registration Number:</b>	3573220	OLIVER	
<b>Registration Number:</b>	3473178	OLIVER STEEL PLATE	
<b>Registration Number:</b>	3576860	OLIVER STEEL PLATE	
<b>Registration Number:</b>	1868639	PROCESSED WITH PRIDE	
<b>Registration Number:</b>	2482989	PROCUT	
<b>Registration Number:</b>	1655225	PURECUT 20	
		<b>TRADEMARK</b>	

CH \$640.00 1295685

Property Type	Number	Word Mark
Registration Number:	1658801	PURECUT 40
Registration Number:	1932161	TELCUT
Registration Number:	1654717	TELCUT 40
Registration Number:	5216037	TIERNAY METALS
Serial Number:	88904235	NATIONAL KWIKMETAL SERVICE
Serial Number:	88903706	NKS
Registration Number:	4565133	NKS

**CORRESPONDENCE DATA**

Fax Number: 2125935955

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 19th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-2197
NAME OF SUBMITTER:	Scott Kareff (01495-2197)
SIGNATURE:	/kc for sk/
DATE SIGNED:	11/15/2023

**Total Attachments: 4**

source=Castle-Castle Banner - Assignment of Security Interest - Trademarks Executed#page1.tif

source=Castle-Castle Banner - Assignment of Security Interest - Trademarks Executed#page2.tif

source=Castle-Castle Banner - Assignment of Security Interest - Trademarks Executed#page3.tif

source=Castle-Castle Banner - Assignment of Security Interest - Trademarks Executed#page4.tif

ASSIGNMENT OF SECURITY INTEREST - - TRADEMARKS

November 15, 2023

WHEREAS, A. M. CASTLE & CO., a Maryland corporation (“AM Castle USA”), NATIONAL KWIKMETAL SERVICE LLC, an Illinois limited liability company (“NKS”; and together with AM Castle USA, collectively, the “Assignor”) have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied-for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated November 15, 2023 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the “Assignee”); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]


**SCHEDULE A TO ASSIGNMENT OF SECURITY INTEREST- - TRADEMARKS**

Trademarks and Trademark Applications  
Owned by A. M. CASTLE & CO.

<b>Assignor</b>	<b>Description of IP</b>	<b>Application or Registration Number, as applicable</b>	<b>Filing Date</b>	<b>Jurisdiction in which IP is Registered</b>
A. M. Castle & Co.	Castle in Circle Design	1295685	9/18/1984	USA
A. M. Castle & Co.	Castle in Circle Design	1297178	9/18/1984	USA
A. M. Castle & Co.	Castle in Circle Design	3466370	7/15/2008	USA
A. M. Castle & Co.	CASTLE METALS	1336048	5/14/1985	USA
A. M. Castle & Co.	CASTLE METALS	3466369	7/15/2008	USA
A. M. Castle & Co.	CASTLE METALS & Design	1009462	4/29/1975	USA
A. M. Castle & Co.	CMQ	2314848	2/1/2000	USA
A. M. Castle & Co.	HA & Design	1128438	12/25/1979	USA
A. M. Castle & Co.	HA INDUSTRIES & Design	2053333	4/15/1997	USA
A. M. Castle & Co.	HA INDUSTRIES	5843723	08/27/2019	USA
A. M. Castle & Co.	INNOVATIVE SUPPLY-CHAIN SOLUTIONS FOR YOUR SPECIALTY METALS NEEDS	4332334	5/7/2013	USA
A. M. Castle & Co.	OLIVER	3477543	7/29/2008	USA
A. M. Castle & Co.	OLIVER	3573220	2/10/2009	USA
A. M. Castle & Co.	OLIVER STEEL PLATE & Design	3473178	7/22/2008	USA
A. M. Castle & Co.	OLIVER STEEL PLATE & Design	3576860	2/17/2009	USA
A. M. Castle & Co.	PROCESSED WITH PRIDE	1868639	12/20/1994	USA
A. M. Castle & Co.	PROCUT	2482989	8/28/2001	USA
A. M. Castle & Co.	PURECUT 20	1655225	9/3/1991	USA
A. M. Castle & Co.	PURECUT 40	1658801	10/1/1991	USA
A. M. Castle & Co.	TELCUT	1932161	10/31/1995	USA
A. M. Castle & Co.	TELCUT 40	1654717	8/27/1991	USA
A. M. Castle & Co.	TIERNAY METALS	5216037	6/6/2017	USA
A. M. Castle & Co.	Castle Design	TMA346095	10/7/1988	Canada
A. M. Castle & Co.	Turret Design (in Circle)	TMA358007	6/30/1989	Canada
A. M. Castle & Co.	CASTLE METALS	TMA344673	9/9/1988	Canada
A. M. Castle & Co.	CASTLE METALS & Design	TMA357849	6/30/1989	Canada
A. M. Castle & Co.	HA Design (Shaded A)	TMA355839	5/12/1989	Canada
A. M. Castle & Co.	HA Design (Shaded H)	TMA355830	5/12/1989	Canada

Assignor	Description of IP	Application or Registration Number, as applicable	Filing Date	Jurisdiction in which IP is Registered
A. M. Castle & Co.	HY-ALLOY HA STEELS & Design	TMA349591	12/23/1988	Canada
A. M. Castle & Co.	INNOVATIVE SUPPLY-CHAIN SOLUTIONS FOR YOUR SPECIALTY METALS NEEDS	TMA818920	3/1/2012	Canada
A. M. Castle & Co.	METALINE	TMA357679	6/30/1989	Canada
A. M. Castle & Co.	Q & Castle Turret Design	TMA360429	9/15/1989	Canada
A. M. Castle & Co.	TIERNAY METALS	TMA1004395	09/10/2018	Canada

Trademarks and Trademark Applications  
Owned by National Kwikmetal Service LLC

Assignor	Description of IP	Application or Registration Number, as applicable	Filing Date	Jurisdiction in which IP Registered
National Kwikmetal Service LLC	National Kwikmetal Service	88/904,235 (Application No.)	5/06/2020 (Application Date)	USA
National Kwikmetal Service LLC	NKS	88/903,706 (Application No.)	5/06/2020 (Application Date)	USA
National Kwikmetal Service LLC		4,565,133	7/08/2014	USA

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

**A. M. CASTLE & CO.**

By:   
Name: Daniel Lewis  
Title: Chief Financial Officer

**NATIONAL KWIKMETAL SERVICE LLC**

By:   
Name: Daniel Lewis  
Title: Chief Financial Officer

Assignment of Security Interest - Trademarks