# OP \$65.00 7170612

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM855069

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: Collateral Agreement - A&R

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Western Digital Technologies, Inc.		11/17/2023	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	JPMORGAN CHASE BANK, N.A.	
Street Address:	10 South Dearborn	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	Bank: UNITED STATES	

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark	
Registration Number:	7170612	OPTINAND	
Serial Number:	98181864	RAPIDFLEX	

#### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: CT Corporation

**Address Line 1:** 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Sophie Bolt	
SIGNATURE:	/Sophie Bolt/
DATE SIGNED:	11/21/2023

#### **Total Attachments: 5**

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# TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)
	Additional names, addresses, or citizenship attached?
Western Digital Technologies, Inc.	Name: JPMORGAN CHASE BANK, N.A.
☐ Individual(s) ☐ Association	Street Address: 10 South Dearborn
Partnership Limited Partnership	City: Chicago
Corporation- State: DE	State: IL
Other	Country: USA Zip: 60603
Citizenship (see guidelines) DE, USA	Individual(s) Citizenship
Additional names of conveying parties attached? Yes No	
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship
Execution Date(s) November 17, 2023	Limited Partnership Citizenship
Assignment Merger	Corporation Citizenship
	Other Bank Citizenship National Association, USA
Security Agreement Lhange of Name Other Collateral Agreement - A&R	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
	(Designations must be a separate document from assignment)
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  Text	Identification or description of the Trademark.  B. Trademark Registration No.(s)
See Schedule A	See Schedule A
	Additional sheet(s) attached? X Yes No
C. Identification or Description of Trademark(s) (and Filing I	
5. Name & address of party to whom correspondence	6. Total number of applications and
concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: Sophie Bolt	
Internal Address: Cahill Gordon & Reindel LLP	<b>7. Total fee</b> (37 CFR 2.6(b)(6) & 3.41) \$
00 Old Oliv	Authorized to be charged to deposit account
Street Address: 32 Old Slip	Enclosed
City: New York	8. Payment Information:
State: NY Zip: 10005	
Phone Number: (212) 701-3365	
	Deposit Account Number
Docket Number:Email Address: SBolt@cahill.com	Authorized User Name
	November 20, 2023
9. Signature: Sophie Bolt Signature: Sophie Bolt Signature  Signature	Date
Sophie Bolt	
Copinio Boil	Total number of pages including cover

### **Trademark Collateral Agreement**

This November 17, 2023, Western Digital Technologies, Inc. ("Debtor") with its principal place of business and mailing address at 5601 Great Oaks Parkway, San Jose, CA 95119, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, grants to JPMORGAN CHASE BANK, N.A., a national banking association (the "Agent"), with its mailing address at 10 South Dearborn, Chicago, IL 60603, acting as collateral agent hereunder for the Secured Parties as defined in the Security Agreement (and, to the extent provided in Section 15 of the Security Agreement, the 2029/2032 Notes Secured Parties), dated as of June 20, 2023, among Debtor, Agent and the other debtors party thereto, as the same may be amended, restated, amended and restated or otherwise modified from time to time (the "Security Agreement") for the benefit of the Secured Parties (and, to the extent provided in Section 15 of the Security Agreement, the 2029/2032 Notes Secured Parties), a lien on and security interest in, all right, title, and interest of such Debtor in and to all of the following (collectively, "Trademark Collateral"):

- (i) Each trademark registration and trademark application owned by Debtor, other than to the extent the same constitutes Excluded Property, that is listed on <u>Schedule A</u> hereto (the "*Trademarks*") and all goodwill associated therewith; and
- (ii) All proceeds of the foregoing, including any claim by Debtor against third parties for damages by reason of past, present or future infringement, dilution or violation of any Trademark, in each case together with the right to sue for and collect said damages.

All capitalized terms used herein without definition have the meanings given to such terms in the Security Agreement.

Debtor and Agent do hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the grant of a security interest in the Trademark Collateral made hereby are more fully set forth in, and subject to, the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Trademark Collateral Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

THIS TRADEMARK COLLATERAL AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED BY AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[SIGNATURE PAGE TO FOLLOW]

TRADEMARK
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IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

WESTERN DIGITAL TECHNOLOGIES, INC., as Debtor

By: Naime 803D2 Michael Ray

Title: Executive Vice President, Chief Legal

Officer and Secretary

Accepted and agreed to as of the date and year last above written.

JPMORGAN CHASE BANK, N.A., as Agent

By: Name:

Timothy D. Lee

Title: Executive Director

# SCHEDULE A TO TRADEMARK COLLATERAL AGREEMENT

# U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Mar	k	Reg. No. / App. No.
OPTINAND		7170612
RAPIDFLEX		98181864

TRADEMARK REEL: 008264 FRAME: 0737

**RECORDED: 11/21/2023**