

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM859415

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PRETZILLA, LLC		12/07/2023	Limited Liability Company: DELAWARE
PRETZILLA ACQUISITION, LLC		12/07/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Capital One, National Association, as Agent		
Street Address:	1307 Walt Whitman Road		
City:	Melville		
State/Country:	NEW YORK		
Postal Code:	11747		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5134204	LIGHT AND AIRY WITH A TOUCH OF SWEETNESS	
Registration Number:	3917957	PRETZILLA	
Registration Number:	5435010		
CORRESPONDENCE DATA			
Fax Number:	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2024083141		
Email:	jean.paterson@cscglobal.com		
Correspondent Name:	CSC		
Address Line 1:	1090 Vermont Avenue, NW		
Address Line 4:	Washington, D.C. 20005		
NAME OF SUBMITTER:	Jean Paterson		
SIGNATURE:	/jep/		
DATE SIGNED:	12/07/2023		
Total Attachments: 4			
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**NOTICE OF GRANT OF
SECURITY INTEREST IN U.S. TRADEMARKS**

To: United States Patent and Trademark Office

To whom it may concern:


Please be advised that pursuant to that certain Credit and Security Agreement dated as of December 7, 2023 (as the same may be amended, modified, extended or restated from time to time, the "*Security Agreement*") by and among PRETZILLA, LLC, a Delaware limited liability company (the "*Borrower*"), PRETZILLA ACQUISITION, LLC, a Delaware limited liability company (the "*Parent*"), the direct and indirect Subsidiaries of Parent identified on the signature pages thereto (each of such Subsidiaries, together with Parent, jointly and severally, the "*Guarantors*" and, each, a "*Guarantor*"), CAPITAL ONE, NATIONAL ASSOCIATION, as administrative agent for the lenders (in such capacity, the "*Administrative Agent*"), the undersigned has granted a continuing security interest in and to, and Lien upon, all right, title, and interest in the trademarks and trademark applications shown on **Exhibit A** attached hereto and made a part hereof to the Administrative Agent for the benefit of the Secured Parties. Capitalized terms used but not otherwise defined herein shall have the meanings assigned to them in the Security Agreement.

[SIGNATURE PAGES FOLLOW]

The undersigned and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing may only be terminated in accordance with the terms of the Security Agreement.

Very truly yours,

PRETZILLA, LLC

By: 

Name: Christopher McRorie
Title: Vice President, General Counsel & Secretary

[Signature Pages to Notice of Grant of Security Interest in U.S. Trademarks – Pretzilla, LLC]

TRADEMARK
REEL: 008281 FRAME: 0968

AGREED AND ACCEPTED:

CAPITAL ONE, NATIONAL ASSOCIATION, as
Administrative Agent

By: Mauro Maris
Name: Mauro Maris
Title: Vice President

EXHIBIT A

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

OWNED MARKS:

GRANTOR: PRETZILLA, LLC

MARK	STATUS	APP NO.	APP DATE	REG NO.	REG DATE
LIGHT AND AIRY WITH A TOUCH OF SWEETNESS	Registered	86613647	April 29, 2015	5134204	January 31, 2017
PRETZILLA	Registered	77879517	November 24, 2009	3917957	February 8, 2011
Soft Pretzel Bite Design	Registered	87313524	Jan 25, 2017	5435010	Mar 27, 2018