OP \$1265.00 1535634

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM860019

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks at R/F 5735/0877

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Agent		12/08/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

TIEGEIVING FAITH B	· · · · · · · · · · · · · · · · · · ·	
Name:	Pacific Ridge Farms, LLC	
Street Address:	7078 Shady Oak Road	
City:	Eden Prairie	
State/Country:	MINNESOTA	
Postal Code:	55344	
Entity Type:	Limited Liability Company: INDIANA	
Name:	SunOpta Grains and Foods Inc.	
Street Address:	7078 Shady Oak Road	
City:	Eden Prairie	
State/Country:	MINNESOTA	
Postal Code:	55344	
Entity Type:	Corporation: MINNESOTA	
Name:	SunOpta Global Organic Ingredients, Inc.	
Street Address:	335 Spreckles Drive	
City:	Aptos	
State/Country:	CALIFORNIA	
Postal Code:	95003	
Entity Type:	Corporation: CALIFORNIA	
Name:	SunOpta Inc.	
Street Address:	7078 Shady Oak Road	
City:	Eden Prairie	
State/Country:	MINNESOTA	
Postal Code:	55344	
Entity Type:	Corporation: D.C.	
Name:	Sunrise Growers, Inc.	
Street Address:	7078 Shady Oak Road	
City:	Eden Prairie	

TRADEMARK REEL: 008283 FRAME: 0541

900820276

State/Country:	MINNESOTA
Postal Code:	55344
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 50

Registration Number: 1535634 PUREVEG Registration Number: 2092564 RED GEM Registration Number: 2215107 NATURAL CHOICE Registration Number: 2562626 FULL OF FRUIT Registration Number: 3716245 NATURAL CHOICE Registration Number: 4372916 PACIFIC RIDGE FARMS Registration Number: 2971821 PURE NATURE FRUITS & VEGETABLES Registration Number: 1909384 OPTAFIL Registration Number: 1909384 OPTAFIL Registration Number: 1978014 OPTAMAX Registration Number: 1978014 OPTAMAX Registration Number: 2090523 SOY UM Registration Number: 3680438 FIST A TWIST Registration Number: 3680438 FIST A TWIST Registration Number: 3680438 FIST A TWIST Registration Number: 3970028 D Registration Number: 3970028 D Registration Number: 4625019 SUNRICH NATURALS SOL Registration Number:	Property Type	Number	Word Mark
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	Registration Number:	4638031	SUNOPTA BRINGING WELL-BEING TO LIFE
Registration Number: 3244050 SUNRISE GROWERS	Registration Number:	2647976	SUNRISE GROWERS
negiculation realism of the second realism o	Registration Number:	3244050	SUNRISE GROWERS

TRADEMARK
REEL: 008283 FRAME: 0542

Property Type	Number	Word Mark
Registration Number:	4509189	SUNRISE GROWERS
Registration Number:	1655650	ORCHARD DELIGHT
Registration Number:	1659912	BERRIES SUPREME
Registration Number:	3744565	GEMS OF FRUIT
Serial Number:	85963608	OPTA NATURAL
Serial Number:	86726590	FRESH PRESSED INDUSTRIES
Serial Number:	85023828	BRINGING WELL-BEING TO LIFE
Serial Number:	85777694	SUNOPTA
Serial Number:	85777701	SUNOPTA BRINGING WELL-BEING TO LIFE
Serial Number:	85777703	SUNOPTA
Serial Number:	85957960	BRINGING WELL-BEING TO WORK
Serial Number:	85957991	SUNOPTA BRINGING WELL-BEING TO WORK
Serial Number:	86826999	ALMOND LOVERS
Serial Number:	86826996	LOVERS
Serial Number:	86826994	CASHEW LOVERS
Serial Number:	86826991	HAZELNUT LOVERS
Serial Number:	86826988	COCONUT LOVERS

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061209

Email: jess.bajada-bartlett@lw.com

Correspondent Name: LATHAM & WATKINS C/O J. Bajada-Bartlett

Address Line 1: 1271 Avenue of the Americas Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	049268-0601	
NAME OF SUBMITTER:	Jessica Bajada-Bartlett	
SIGNATURE:	/s/ Jessica Bajada-Bartlett	
DATE SIGNED:	12/11/2023	

Total Attachments: 7

source=SunOpta - Trademark Release (RF 5735-0877) [Executed](146873636.1)#page1.tif source=SunOpta - Trademark Release (RF 5735-0877) [Executed](146873636.1)#page2.tif source=SunOpta - Trademark Release (RF 5735-0877) [Executed](146873636.1)#page3.tif source=SunOpta - Trademark Release (RF 5735-0877) [Executed](146873636.1)#page4.tif source=SunOpta - Trademark Release (RF 5735-0877) [Executed](146873636.1)#page5.tif source=SunOpta - Trademark Release (RF 5735-0877) [Executed](146873636.1)#page6.tif source=SunOpta - Trademark Release (RF 5735-0877) [Executed](146873636.1)#page7.tif

TRADEMARK REEL: 008283 FRAME: 0543

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of December 8, 2023, is made by BANK OF AMERICA, N.A., in its capacity as collateral agent for the Secured Creditors (in such capacity, the "Agent") in favor of SUNOPTA INC., SUNOPTA GRAINS AND FOODS INC., SUNOPTA GLOBAL ORGANIC INGREDIENTS INC., SUNRISE GROWERS, INC., and PACIFIC RIDGE FARMS, LLC (each a "Grantor", and collectively, the "Grantors"). Capitalized terms used but not defined herein have the meanings given to them in the Trademark Security Agreement (as defined below), whether defined directly therein or by reference to another agreement.

WHEREAS, pursuant to that certain U.S. Security Agreement, dated as of February 11, 2016, by and between the Grantors, the Agent and certain other parties (as may have been amended, restated, modified or supplemented from time to time, the "Security Agreement"), the Grantors executed and delivered in favor of the Agent that certain Trademark Security Agreement, dated as of February 11, 2016 (the "Trademark Security Agreement"), which was recorded in the United States Patent and Trademark Office ("USPTO") on February 19, 2016 at Reel/Frame 5735/0877 and the Canadian Intellectual Property Office ("CIPO") on April 20, 2016;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, each Grantor pledged and granted to the Agent, on behalf of and for the benefit of the Secured Creditors, and to secure the prompt and complete payment and performance of all Secured Obligations, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under the Trademark Collateral of such Grantor, including the United States and Canadian Trademarks of such Grantor referred to on Schedule I hereto and all goodwill associated with the foregoing;

WHEREAS, pursuant to (i) that certain Partial Release of Trademark Security Agreement, dated February 22, 2019, which was recorded in the USPTO on February 22, 2019 at Reel/Frame 6571/0140 and in the CIPO on April 17, 2019, and (ii) that certain Partial Termination and Release of Trademark Security Agreement, dated October 11, 2022, which was recorded in the USPTO on October 12, 2022 at Reel Frame 7865/0408 (together, the "Partial Releases"), the Agent released its Security Interest in certain of the Trademarks included in the Trademark Collateral; and

WHEREAS, the Grantors have requested and the Agent has agreed to terminate and release its Security Interest in the remaining Trademark Collateral, including the Trademarks referred to on Schedule I hereto and all goodwill associated with the foregoing.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby (i) terminates and cancels the Trademark Security Agreement, (ii) terminates, cancels, discharges and releases its Security Interest in the Trademark Collateral, to the extent not previously released pursuant to the Partial Releases, including the Trademarks referred to on Schedule I hereto and all goodwill associated with the foregoing, and (iii) re-assigns, re-transfers and reconveys to the appropriate Grantor any right, title or interest the Agent may have in or to the Trademark Collateral of such Grantor by virtue of the Security Agreement or Trademark

TRADEMARK REEL: 008283 FRAME: 0544 Security Agreement, as applicable, in each case without recourse to the Agent and without representation or warranty of any kind.

Each Grantor (and any successor to such Grantor, including any person or entity hereafter holding any right, title or interest in and to the Trademark Collateral being released hereby) is hereby authorized to record this Release with the USPTO and the CIPO, as applicable.

This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

[Remainder of this page intentionally blank]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed as of the day and year first above written.

BANK OF AMERICA, N.A., as Agent

By: Zal ルカローのシー、 Name: Zach Nobis-Olson

Title: Senior Vice President

SCHEDULE I

UNITED STATES TRADEMARKS:

Registrations:

OWNER	TRADEMARK	REGISTRATION NUMBER	
PACIFIC RIDGE FARMS, LLC	PUREVEG	1535634	
PACIFIC RIDGE FARMS, LLC	RED GEM	2092564	
PACIFIC RIDGE FARMS, LLC	NATURAL CHOICE	2215107	
PACIFIC RIDGE FARMS, LLC	NATURAL CHOICE	2511487	
PACIFIC RIDGE FARMS, LLC	FULL OF FRUIT	2562626	
PACIFIC RIDGE FARMS, LLC	NATURAL CHOICE	3716245	
PACIFIC RIDGE FARMS, LLC	PACIFIC RIDGE FARMS	4372916	
SUNOPTA GLOBAL ORGANIC INGREDIENTS, INC.	PURE NATURE ORGANIC FRUITS & VEGETABLES	2971821	
SUNOPTA GRAINS AND FOODS INC.	CRYSTALEAN	1737459	
SUNOPTA GRAINS AND FOODS INC.	OPTAFIL	1909384	
SUNOPTA GRAINS AND FOODS INC.	Design Only	1858738	
SUNOPTA GRAINS AND FOODS INC.	OPTAMAX	1978014	
SUNOPTA GRAINS AND FOODS INC.	SOY UM	2090523	
SUNOPTA GRAINS AND FOODS INC.	SUNRICH	2445696	
SUNOPTA GRAINS AND FOODS INC.	RESPECT FOR NATURE. PASSION FOR QUALITY	3911398	
SUNOPTA GRAINS AND FOODS INC.	FIST A TWIST	3680438	
SUNOPTA GRAINS AND FOODS INC.	SL	3638547	

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TRADEMARK REEL: 008283 FRAME: 0547

OWNER	TRADEMARK	REGISTRATION NUMBER
SUNOPTA GRAINS AND FOODS INC.	SOY SUPREME	4110828
SUNOPTA GRAINS AND FOODS INC.	D	3970028
SUNOPTA GRAINS AND FOODS INC.	DAHLGREN	3970035
SUNOPTA GRAINS AND FOODS INC.	D	4177046
SUNOPTA GRAINS AND FOODS INC.	SUNRICH NATURALS SOL	4625019
SUNOPTA INC.	PURITY LIFE HEALTH PRODUCT LIMITED	1724384
SUNOPTA INC.	HERBON	2263385
SUNOPTA INC.	OE OPTA ENERGY	3679443
SUNOPTA INC.	Design Only	4173337
SUNOPTA INC.	SUNOPTA	3831066
SUNOPTA INC.	SUNOPTA	3577945
SUNOPTA INC.	SUNOPTA	4638012
SUNOPTA INC	SUNOPTA	4638030
SUNOPTA INC	SUNOPTA BRINGING WELL- BEING TO LIFE	4638031
SUNRISE GROWERS, INC.	SUNRISE GROWERS	2647976
SUNRISE GROWERS, INC.	SUNRISE GROWERS	3244050
SUNRISE GROWERS, INC.	SUNRISE GROWERS	4509189
PACKERS FOOD PRODUCTS, INC. n/k/a Sunrise Growers, Inc.	ORCHARD DELIGHT	1655650
PACKERS FOOD PRODUCTS, INC. n/k/a Sunrise Growers, Inc.	BERRIES SUPREME	1659912
PACKERS FOOD PRODUCTS, INC. n/k/a Sunrise Growers, Inc.	GEMS OF FRUIT	3744565

Applications:

OWNER	TRADEMARK	SERIAL NUMBER
SUNOPTA GRAINS AND FOODS INC.	OPTA NATURAL	85963608
SUNOPTA GRAINS AND FOODS INC.	FRESH PRESSED INDUSTRIES	86726590
SUNOPTA INC.	BRINGING WELL-BEING TO LIFE	85023828
SUNOPTA INC.	SUNOPTA	85777694
SUNOPTA INC.	SUNOPTA BRINGING WELL- BEING TO LIFE	85777701
SUNOPTA INC.	SUNOPTA	85777703
SUNOPTA INC.	BRINGING WELL-BEING TO WORK	85957960
SUNOPTA INC.	SUNOPTA BRINGING WELL- BEING TO WORK	85957991
SUNOPTA GRAINS AND FOODS INC.	ALMOND LOVERS	86826999
SUNOPTA GRAINS AND FOODS INC.	LOVERS	86826996
SUNOPTA GRAINS AND FOODS INC.	CASHEW LOVERS	86826994
SUNOPTA GRAINS AND FOODS INC.	HAZELNUT LOVERS	86826991
SUNOPTA GRAINS AND FOODS INC.	COCONUT LOVERS	86826988

Canadian Trademarks – Registrations and Applications:

Owner	Trademark	Registration No.	Application No.
SUNOPTA GLOBAL ORGANIC INGREDIENTS, INC.	PURE NATURE FRUITS & VEGETABLES & Design	TMA1004968	1741246
SUNRISE GROWERS INC.	SUNRISE GROWERS	TMA946322	1638173