# CH \$140.00 9423

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM861164

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ADAMS RITE AEROSPACE, INC.		12/12/2023	Corporation: CALIFORNIA
AEROSONIC LLC		12/12/2023	Limited Liability Company: DELAWARE
CALSPAN HOLDINGS, LLC		12/12/2023	Limited Liability Company: NEW YORK
NMC GROUP, INC.		12/12/2023	Corporation: CALIFORNIA

#### **RECEIVING PARTY DATA**

Name:	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.
Street Address:	311 South Wacker Drive
Internal Address:	Suite 6200B, Floor 62
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	National Banking Association: UNITED STATES

#### **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	942338	AEROSONIC
Registration Number:	6236245	NYLON MOLDING CORPORATION
Serial Number:	97476602	CALSPAN
Serial Number:	97476605	CALSPAN
Serial Number:	97386776	TOUCHFREE

#### CORRESPONDENCE DATA

**Fax Number:** 6507393900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6507393939

**Email:** DebbieWu@JonesDay.com

Correspondent Name: JONES DAY
Address Line 1: 250 Vesey Street

Address Line 4: New York, NEW YORK 10281-1047

TRADEMARK

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ATTORNEY DOCKET NUMBER:	539602-635002
NAME OF SUBMITTER:	DEBBIE WU
SIGNATURE:	/Debbie Wu/
DATE SIGNED:	12/14/2023

#### **Total Attachments: 6**

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#### TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of December 12, 2023 (this "<u>Agreement</u>"), is entered into by the undersigned Grantors (each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>") in favor of The Bank of New York Mellon Trust Company, N.A., as trustee under the Indenture (as defined herein) and US collateral agent (in such capacity, the "<u>Trustee</u>") for the Indenture Secured Parties under the Pledge and Security Agreement (as defined herein).

WHEREAS, TransDigm Inc., a Delaware corporation (the "<u>Company</u>"), TransDigm Group Incorporated, a Delaware corporation ("<u>Holdings</u>"), the Guarantors (as defined therein), the Trustee and The Bank of New York Mellon, as UK collateral agent, have entered into an Indenture, dated as of August 18, 2023 (as further amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "<u>Indenture</u>");

**WHEREAS**, the Company, Holdings, the subsidiaries of the Company identified therein and the Trustee, as trustee and notes collateral agent, have entered into a Pledge and Security Agreement, dated as of August 18, 2023 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "<u>Pledge and Security Agreement</u>");

WHEREAS, under the terms of the Pledge and Security Agreement, each Grantor has granted a security interest in certain property, including, without limitation, certain Intellectual Property of such Grantor to the Trustee for the ratable benefit of the Indenture Secured Parties, and has agreed as a condition thereof to execute this Agreement for recording with the United States Patent and Trademark Office and other applicable Governmental Authorities;

**NOW, THEREFORE**, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantors and the Indenture Secured Parties hereby agree as follows:

SECTION 1. <u>DEFINED TERMS</u>. Capitalized terms used and not otherwise defined herein have the meanings set forth in the Pledge and Security Agreement.

SECTION 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. The undersigned Grantors hereby grant to the Trustee, for the benefit of the Indenture Secured Parties, a security interest in and continuing lien on all of each Grantor's right, title, and interest in, to and under the following, whether now owned or existing or hereafter acquired or arising and wherever located (collectively, the "<u>Trademark Collateral</u>"):

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office (or any successor office) or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or

renewals thereof, including without limitation, each United States federally registered trademark and trademark application identified on Schedule I,

- (b) all goodwill associated therewith or symbolized thereby,
- (c) all other assets, rights and interests that uniquely reflect or embody such goodwill and
- (d) any written agreement, now or hereafter in effect, granting to any third party any right to use any trademark now or hereafter owned by any Grantor or that any Grantor otherwise has the right to license, or granting to any Grantor any right to use any trademark now or hereafter owned by any third party, and all rights of any Grantor under any such agreement.

Notwithstanding the foregoing, the Trademark Collateral shall not include any application for a Trademark registration filed with the United States Patent and Trademark Office pursuant to Section 1(b) of the Lanham Act ("Intent to Use Application") prior to the filing with and acceptance by the United States Patent and Trademark Office of a Statement of Use (as described in Section 1(d) of the Lanham Act) or an Amendment to Allege Use (as described in Section 1(c) of the Lanham Act).

Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any intent to use trademark applications prior to the filing and acceptance with the United States Patent and Trademark Office of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of such intent to use trademark application under applicable federal law.

SECTION 3. <u>PRECEDENCE</u>. The security interest granted hereby is granted in furtherance, and not in limitation, of the security interest granted to the Indenture Secured Parties under the Pledge and Security Agreement. In the event of any conflict between the terms of this Agreement and the terms of the Pledge and Security Agreement, the terms of the Pledge and Security Agreement shall control.

SECTION 4. <u>RECORDATION</u>. The Grantors authorize and request that the U.S. Patent and Trademark Office and any other applicable government officer record this Trademark Security Agreement.

SECTION 5. <u>MODIFICATION OF AGREEMENT</u>. This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Pledge and Security Agreement pursuant to which the Grantors may modify this Agreement, after obtaining the Trustee's signature to such modification, by amending <u>Schedule I</u> hereto to include reference to any right, title or interest in any existing Trademarks or any Trademarks acquired or developed by any Grantor after the execution hereof or to delete any reference to any right, title or interest in any Trademarks in which any Grantor no longer has or claims any right, title or interest.

SECTION 6. GENERAL.

### (a) Governing Law. THIS DOCUMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

- (b) <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of the Indenture Secured Parties and the Grantors and their respective successors and assigns. The Grantors shall not, without the prior written consent of the Indenture Secured Parties given in accordance with the Indenture, assign any right, duty or obligation hereunder.
- (c) <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by the parties hereto on separate counterparts, each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.
- (d) <u>Concerning the Trustee</u>. The Bank of New York Mellon Trust Company, N.A. is entering into this Trademark Security Agreement solely in its capacity as Trustee under the Indenture and the Pledge and Security Agreement. In acting hereunder, the Trustee shall have the rights, protections and immunities granted to it under the Indenture and the Pledge and Security Agreement, all of which are incorporated by reference herein. The recitals contained herein shall be taken as the statements of the Grantors, and the Trustee assumes no responsibility for their correctness. The Trustee makes no representations as to the validity or sufficiency of this Agreement.

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IN WITNESS WHEREOF, the undersigned Grantors and the Indenture Secured Parties have caused this Agreement to be duly executed and delivered as of the date first above written.

Very truly yours,

ADAMS RITE AEROSPACE, INC.

**AEROSONIC LLC** 

CALSPAN HOLDINGS, LLC

NMC GROUP, INC.

By:

Name: Liza A. Sabol

Title: Treasurer

### THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Trustee

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Name: Marie A. Hattinger Title: Vice President

## Schedule I

Trademark and Service Mark Applications and Registrations

## **Trademarks**

**RECORDED: 12/14/2023** 

Owner AEROSONIC LLC	Trademark	Serial No. 72328928	Registration No.	Registration Date
NMC Group, Inc.	NYLON MOLDING CORPORATION	88422831	6236245	1/5/2021

# Trademark Applications

Owner	Trademark	Application No.	Application Date
Calspan Holdings, LLC	M.Calspan	97476602	6/27/2022
Calspan Holdings, LLC	CALSPAN	97476605	6/27/2022
Adams Rite Aerospace, Inc.	TOUCHFREE	97386776	4/28/2022

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