

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM864668

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest (Vertiv Op)
SEQUENCE:	3

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		11/30/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Veritiv Operating Company
Street Address:	1000 Abernathy Road, NE
Internal Address:	Building 400, Suite 1700
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30328
Entity Type:	Corporation: DELAWARE
Name:	Veritiv Publishing & Print Management, Inc
Street Address:	1000 Abernathy Road, NE
Internal Address:	Building 400, Suite 1700
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30328
Entity Type:	Corporation: CALIFORNIA

PROPERTY NUMBERS Total: 36

Property Type	Number	Word Mark
Registration Number:	5443565	V VERITIV
Registration Number:	5443566	V VERITIV
Registration Number:	5728503	SG SPRING GROVE
Registration Number:	5728502	SPRING GROVE
Registration Number:	4437081	PLAN TO GROW
Registration Number:	4838457	ECONOSOURCE
Registration Number:	4890623	RELIABLE
Registration Number:	4888019	S SPRING GROVE
Registration Number:	4888018	S SPRING GROVE
Registration Number:	4935827	COMET MULTIPURPOSE

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4936006	COMET MULTI-PURPOSE
Registration Number:	4987788	RELIABLE BRAND
Registration Number:	4988407	RELIABLE BRAND
Registration Number:	5041245	REDISTRIBUTING SUCCESS
Registration Number:	5093882	RELIABLE BRAND
Registration Number:	5145045	SAALFELD
Registration Number:	5145046	TUFFLEX
Registration Number:	5164315	SAALFELD
Registration Number:	5183035	GALAXY
Registration Number:	5192361	PRINTACUITY
Registration Number:	5196212	COMET 30% RECYCLED
Registration Number:	5237403	VERITIV
Registration Number:	5243134	STEEL BRAND
Registration Number:	5315579	PRINTACUITY
Registration Number:	5428512	COMET
Registration Number:	5541909	PACKAGING UNWRAPPED
Registration Number:	5541908	PACKAGING UNWRAPPED REVEALING NEW INSIGH
Registration Number:	5597391	TUFFLEX
Registration Number:	5692399	SG SPRING GROVE
Registration Number:	5745720	TUFFLEX
Registration Number:	5758045	RELIABLE BRAND
Registration Number:	5874601	VIV
Registration Number:	5041239	BULKLEY DUNTON
Registration Number:	4819678	BD
Serial Number:	87574627	PUR VALUE
Serial Number:	88365567	VIV

CORRESPONDENCE DATA

Fax Number: 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-909-6000

Email: trademarks@debevoise.com

Correspondent Name: Xiuna Lin, Esq.

Address Line 1: 66 Hudson Boulevard

Address Line 2: Debevoise & Plimpton LLP

Address Line 4: New York, NEW YORK 10001

NAME OF SUBMITTER: Xiuna Lin

SIGNATURE: /Xiuna Lin/

DATE SIGNED:

12/29/2023

Total Attachments: 10

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page1.tif

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page2.tif

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page3.tif

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page4.tif

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page5.tif

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page6.tif

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page7.tif

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page8.tif

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page9.tif

source=TM_3_Term Release of Security Interest _Veritiv Operating Company_ April 9 2020_Executed (Recompiled)#page10.tif

TERMINATION AND RELEASE OF SECURITY INTEREST

This **TERMINATION AND RELEASE OF SECURITY INTEREST**, dated as of November 30, 2023 (“Release”), is made by BANK OF AMERICA, N.A., as administrative agent (“Agent”), in favor of VERITIV OPERATING COMPANY, a Delaware corporation (formerly known as Unisource Worldwide, Inc.) and VERITIV PUBLISHING & PRINT MANAGEMENT, INC., a California corporation (each a “Grantor” and, collectively, “Grantors”).

WHEREAS, Agent, Grantors, and certain other parties have entered into that certain U.S. Guarantee and Collateral Agreement, dated as of July 1, 2014 (as amended and restated by that certain Amended and Restated U.S. Guarantee and Collateral Agreement, dated as of April 9, 2020, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time prior to the date hereof, the “Security Agreement”);

WHEREAS, pursuant to that certain Notice and Confirmation of Grant of Security Interest in Trademarks, dated as of April 9, 2020, by and between Agent and Grantors (the “IP Security Agreement”), each Grantor granted to Agent, to secure its obligations under the Security Agreement, a security interest in all right, title and interest of each Grantor in and to certain intellectual property;

WHEREAS, the IP Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on April 10, 2020 at Reel 6912 Frame 0770; and

WHEREAS, Each Grantor has satisfied the terms of the IP Security Agreement and requests a specific release of the security interest granted and recorded against its intellectual property.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby agrees as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the IP Security Agreement or, if not defined therein, in the Security Agreement.

SECTION 2. Termination and Release. Agent, without representation, warranty, or recourse, hereby:

(a) terminates the IP Security Agreement and terminates, cancels, discharges, and releases all of its security interests in and to all right, title and interest of Grantors in and to all intellectual property (including, but not limited to, all Collateral under the IP Security Agreement, including but not limited to, the Trademarks and all Proceeds and products of any and all of the Trademarks), whether granted pursuant to the IP Security Agreement or otherwise (and including, but not limited to, the Trademarks listed on Schedule I attached hereto);

(b) assigns and transfers to each Grantor all of its right, title and interest in and to all intellectual property, whether granted pursuant to the IP Security Agreement or otherwise (including, but not limited to the Trademarks listed on Schedule I attached hereto and all Proceeds and products of any and all of the Trademarks), together with the goodwill of the business symbolized thereby; and

(c) authorizes the recordation of this Release with the USPTO or any similar office or agency within or outside the United States at each Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the Agent has caused this Termination and Release of Security Interest to be duly executed as of the date first set forth above.

AGENT:


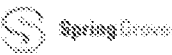
BANK OF AMERICA, N.A.



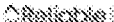

By: Rashmi Bhatt
Name: Rashmi Bhatt
Its: Vice President



SCHEDULE I

Trademarks



Mark/Name	App. No./Reg. No.	Status/Key Dates	Owner
<u>V VERITIV</u> (Stylized) 	RN: 5443565 SN: 86369342	Registered April 10, 2018 Int'l Class: 16,17,35,36,42 First Use: July 1, 2014 Filed: August 18, 2014	Veritiv Corporation (Delaware Corp.)
<u>V VERITIV</u> (Stylized) 	RN: 5443566 SN: 86369359	Registered April 10, 2018 Int'l Class: 16,17 First Use: July 1, 2014 Int'l Class: 35,36,42 First Use: June 1, 2017 Filed: August 18, 2014	Veritiv Corporation (Delaware Corp.)
<u>SG SPRING GROVE and Design</u> 	RN: 5728503 SN: 87424059	Registered April 16, 2019 Int'l Class: 06,16,20 First Use: April, 2016 Filed: April 25, 2017	Veritiv Operating Company (Delaware Corp.)
<u>SPRING GROVE</u>	RN: 5728502 SN: 87424055	Registered April 16, 2019 Int'l Class: 08,16,21 First Use: April, 2016 Filed: April 25, 2017	Veritiv Operating Company (Delaware Corp.)
<u>PUR VALUE and Design</u> 	SN: 87574627	Allowed - Intent to Use 3rd Extension of Time Granted January 28, 2020 Filed: August 18, 2017	Veritiv Operating Company (Delaware Corp.)
<u>VIV</u>	SN: 88365567	Allowed - Intent to Use Statement of Use - Registration Review Complete March 11, 2020 Int'l Class: 16 First Use: July 31, 2018 Filed: April 1, 2019	Veritiv Operating Company (Delaware Corp.)


Mark/Name	App. No./Reg. No.	Status/Key Dates	Owner
<u>PLAN TO GROW</u>	RN: 4437081 SN: 85523778	Registered November 19, 2013 Int'l Class: 41 First Use: February 23, 2013 Filed: January 24, 2012	Veritiv Operating Company (Delaware Corp.)
<u>ECONOSOURCE</u> (Stylized) econosource	RN: 4838457 SN: 86576209	Registered October 20, 2015 Int'l Class: 16 First Use: June 30, 2015 Filed: March 25, 2015	Veritiv Operating Company (Delaware Corp.)
<u>RELIABLE</u>	RN: 4890623 SN: 86977804	Registered January 19, 2016 Int'l Class: 01,03,05 First Use: June 30, 2013 Filed: October 17, 2013	Veritiv Operating Company (Delaware Corp.)
<u>S SPRING GROVE</u> (Stylized)  Spring Grove	RN: 4888019 SN: 86504233	Registered January 19, 2016 Int'l Class: 03,05 First Use: November 30, 2013 Int'l Class: 06,16,17,20,21 First Use: November 30, 2010 Filed: January 15, 2015	Veritiv Operating Company (Delaware Corp.)
<u>S SPRING GROVE</u> (Stylized) 	RN: 4888018 SN: 86504195	Registered January 19, 2016 Int'l Class: 03,05 First Use: November 30, 2013 Int'l Class: 20,21 First Use: November 30, 2010 Filed: January 15, 2015	Veritiv Operating Company (Delaware Corp.)

Mark/Name	App. No./Reg. No.	Status/Key Dates	Owner
<u>COMET</u> <u>MULTIPURPOSE</u>	RN: 4935827 SN: 86679989	Registered April 12, 2016 Int'l Class: 16 First Use: August 31, 2015 Filed: July 1, 2015	Veritiv Operating Company (Delaware Corp.)
<u>COMET MULTI-PURPOSE</u> and Design 	RN: 4936006 SN: 86682123	Registered April 12, 2016 Int'l Class: 16 First Use: August 31, 2015 Filed: July 2, 2015	Veritiv Operating Company (Delaware Corp.)
<u>RELIABLE BRAND</u> and Design 	RN: 4987788 SN: 86789479	Registered June 28, 2016 Int'l Class: 03,05,11,21 First Use: June 30, 2013 Int'l Class: 16 First Use: December 31, 1997 Filed: October 15, 2015	Veritiv Operating Company (Delaware Corp.)
<u>RELIABLE BRAND</u> and Design 	RN: 4988407 SN: 86811733	Registered June 28, 2016 Int'l Class: 07 First Use: June 30, 2013 Filed: November 6, 2015	Veritiv Operating Company (Delaware Corp.)
<u>REDISTRIBUTING SUCCESS</u>	RN: 5041245 SN: 87016079	Registered September 13, 2016 Int'l Class: 35,39 First Use: May 1, 2004 Filed: April 27, 2016	Veritiv Operating Company (Delaware Corp.)
<u>RELIABLE BRAND</u> and Design 	RN: 5093882 SN: 86789387	Registered December 6, 2016 Int'l Class: 01,03,05,21 First Use: June 30, 2013 Int'l Class: 16 First Use: December 31,	Veritiv Operating Company (Delaware Corp.)

Mark/Name	App. No./Reg. No.	Status/Key Dates	Owner
		1997 Filed: October 15, 2015	
<u>SAALFELD</u>	RN: 5145045 SN: 87016093	Registered February 21, 2017 Int'l Class: 35,39 First Use: January 1, 1919 Filed: April 27, 2016	Veritiv Operating Company (Delaware Corp.)
<u>TUFFLEX</u>	RN: 5145046 SN: 87016110	Registered February 21, 2017 Int'l Class: 16 First Use: November 13, 2001 Filed: April 27, 2016	Veritiv Operating Company (Delaware Corp.)
<u>SAALFELD and Design</u>  SAALFELD	RN: 5164315 SN: 87016102	Registered March 21, 2017 Int'l Class: 35,39 First Use: March 1, 2004 Filed: April 27, 2016	Veritiv Operating Company (Delaware Corp.)
<u>GALAXY and Design</u> 	RN: 5183035 SN: 86912669	Registered April 11, 2017 Int'l Class: 16 First Use: February, 2016 Filed: February 18, 2016	Veritiv Operating Company (Delaware Corp.)
<u>PRINTACULTY</u>	RN: 5192361 SN: 86896307	Registered April 25, 2017 Int'l Class: 35 First Use: September, 2016 Filed: February 3, 2016	Veritiv Operating Company (Delaware Corp.)
<u>COMET 30% RECYCLED and Design</u> 	RN: 5196212 SN: 86682221	Registered May 2, 2017 Int'l Class: 16 First Use: June, 2016 Filed: July 2, 2015	Veritiv Operating Company (Delaware Corp.)

Mark/Name	App. No./Reg. No.	Status/Key Dates	Owner
<u>VERITIV</u>	RN: 5237403 SN: 86281862	Registered July 4, 2017 Int'l Class: 42 First Use: July 1, 2014 Filed: May 15, 2014	Veritiv Operating Company (Delaware Corp.)
<u>STEEL BRAND</u>	RN: 5243134 SN: 86841416	Registered Supplemental Register July 11, 2017 Int'l Class: 01,04 First Use: December 7, 2015 Int'l Class: 03,16 First Use: June, 2005 Filed: December 7, 2015	Veritiv Operating Company (Delaware Corp.)
<u>PRINTACILITY and Design</u> PrintAcuity	RN: 5315579 SN: 87357603	Registered October 24, 2017 Int'l Class: 35 First Use: September, 2016 Filed: March 3, 2017	Veritiv Operating Company (Delaware Corp.)
<u>COMET</u>	RN: 5428512 SN: 87626764	Registered March 20, 2018 Int'l Class: 16 First Use: April 10, 2012 Filed: September 28, 2017	Veritiv Operating Company (Delaware Corp.)
<u>PACKAGING UNWRAPPED</u>	RN: 5541909 SN: 87357597	Registered August 14, 2018 Int'l Class: 09,16,41 First Use: July 1, 2017 Filed: March 3, 2017	Veritiv Operating Company (Delaware Corp.)
<u>PACKAGING UNWRAPPED REVEALING NEW INSIGHTS INTO THE PACKAGING INDUSTRY and Design</u>	RN: 5541908 SN: 87357591	Registered August 14, 2018 Int'l Class: 09,16,41 First Use: July 1, 2017 Filed: March 3, 2017	Veritiv Operating Company (Delaware Corp.)

Mark/Name	App. No./Reg. No.	Status/Key Dates	Owner
<u>UNWRAPPED</u>			
<u>TUFFLEX</u>	RN: 5597391 SN: 87724862	Registered October 30, 2018 Int'l Class: 16 First Use: April, 2016 Filed: December 18, 2017	Veritiv Operating Company (Delaware Corp.)
<u>SG SPRING GROVE and Design</u> 	RN: 5692399 SN: 87424067	Registered March 5, 2019 Int'l Class: 06,08,16,20,21 First Use: April, 2016 Filed: April 25, 2017	Veritiv Operating Company (Delaware Corp.)
<u>TUFFLEX</u>	RN: 5745720 SN: 86506980	Registered May 7, 2019 Int'l Class: 16 First Use: April, 2016 Int'l Class: 17 First Use: June, 2017 Filed: January 19, 2015	Veritiv Operating Company (Delaware Corp.)
<u>RELIABLE BRAND and Design</u> 	RN: 5758045 SN: 87140033	Registered May 21, 2019 Int'l Class: 21 First Use: November, 2018 Filed: August 16, 2016	Veritiv Operating Company (Delaware Corp.)
<u>VIV</u>	RN: 5874601 SN: 87023462	Registered October 1, 2019 Int'l Class: 17,20,24 First Use: June 30, 2018 Filed: May 3, 2016	Veritiv Operating Company (Delaware Corp.)

Mark/Name	App. No./Reg. No.	Status/Key Dates	Owner
<u>BULKLEY</u> <u>DUNTON</u>	RN: 5041239 SN: 87010458	Registered September 13, 2016 Int'l Class: 35 First Use: January 1, 1865 Filed: April 22, 2016	Veritiv Publishing & Print Management, Inc. (California Corp.)
<u>BD and Design</u> 	RN: 4819678 SN: 86432497	Registered September 22, 2015 Int'l Class: 35 First Use: October 31, 2014 Filed: October 23, 2014	Veritiv Publishing and Print Management, Inc. (California Corp.)