

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM864810

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|---|--|-----------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Assignment of Supplement to Second Lien Trademark Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Barclays Bank PLC | | 02/01/2021 | Public Limited Company: UNITED KINGDOM |
| RECEIVING PARTY DATA | | | |
| Name: | Alter Domus (US) LLC | | |
| Street Address: | 225 W. Washington Street, 9th Floor | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60606 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 4 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5188490 | VALORA | |
| Registration Number: | 5073365 | CHEFS' TOYS | |
| Registration Number: | 5077123 | CHEFS' TOYS | |
| Registration Number: | 3511960 | CHEFS' TOYS | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 6175236850 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 617-523-2700 | | |
| Email: | susan.dinicola@hklaw.com,anastasia.sotiropoulos@hklaw.com | | |
| Correspondent Name: | Holland & Knight LLP | | |
| Address Line 1: | 10 St. James Avenue | | |
| Address Line 4: | Boston, MASSACHUSETTS 02116 | | |
| NAME OF SUBMITTER: | Susan C. DiNicola | | |
| SIGNATURE: | /Susan C. DiNicola/ | | |
| DATE SIGNED: | 12/30/2023 | | |
| Total Attachments: 4 | | | |
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**ASSIGNMENT OF SUPPLEMENT TO SECOND LIEN TRADEMARK
SECURITY AGREEMENT**

This **ASSIGNMENT OF SUPPLEMENT TO SECOND LIEN TRADEMARK SECURITY AGREEMENT** (this “Assignment”), dated as of February 1, 2021, is made by and among **BARCLAYS BANK PLC** (“Barclays”), having a place of business at 700 Prides Crossing, 2nd Floor, Newark, Delaware 19713, in its capacities as administrative agent and as collateral agent (“Original Agent”) and **ALTER DOMUS (US) LLC** (“Alter Domus”), having a place of business at 225 W. Washington St., 9th Floor, Chicago, Illinois 60606, acting in its capacity as the successor administrative agent and collateral agent (in such capacity, the “Successor Agent”).

RECITALS

WHEREAS, Chefs’ Toys, LLC, a California limited liability company, as grantor and Original Agent are parties to that certain Second Lien Trademark Security Agreement Supplement, dated April 27, 2018 (the “Agreement”), concerning certain intellectual property set forth on Exhibit A hereto.

WHEREAS, pursuant to that certain Agency Assignment Agreement, dated as of even date herewith, by and among the Original Agent, the Successor Agent, and TMK Hawk Parent, Corp., Original Agent has assigned to Successor Agent all of its right, title and interest in, to and under the Agreement in its capacity as Original Agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Original Agent hereby assigns and transfers to Successor Agent and its successors and assigns, without representation or warranty of any kind, all of its rights, title and interest in and to the Agreement.

NOW, THEREFORE, Original Agent, agrees to execute and deliver to Successor Agent, or its designee, any and all documents deemed necessary by Successor Agent to transfer all of Original Agent’s rights in, to and under the Agreement.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

[Signature Pages Follow]

IN WITNESS WHEREOF, Original Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

ORIGINAL AGENT:

BARCLAYS BANK PLC

DocuSigned by:
Komal Ramkirath
By: _____
Name: Komal Ramkirath
Title: Assistant Vice President

SUCCESSOR AGENT:

ALTER DOMUS (US) LLC

By: _____
Name:
Title:

IN WITNESS WHEREOF, Original Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

ORIGINAL AGENT:

BARCLAYS BANK PLC

By: _____
Name:
Title:

SUCCESSOR AGENT:

ALTER DOMUS (US) LLC

By: J.K.
Name: Jon Kirschmeier
Title: Associate Counsel

[Signature Page to Supplement of IPSA (Trademark)]

TRADEMARK
REEL: 008304 FRAME: 0859

EXHIBIT A

| <u>Trademark</u> | <u>Owner</u> | <u>App / Reg Date</u> | <u>Status</u> | <u>App / Reg Number</u> | <u>Owned / Licensed</u> |
|------------------------|--------------------|---------------------------|---------------|-----------------------------|-----------------------------|
| VALORA | Chefs' Toys LLC | 4/18/2017 | Registered | 5,188,490 | Owned |
| CHEFS' TOYS & Design | Chefs' Toys LLC | 11/1/2016 | Registered | 5,073,365 | Owned |
| CHEFS' TOYS | Chefs' Toys LLC | 11/8/2016 | Registered | 5,077,123 | Owned |
| CHEFS' TOYS & Designed | Chefs' Toys LLC | 10/7/2008 | Registered | 3,511,960 | Owned |