

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM866492

| | | | |
|---|--|--------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| JPMORGAN CHASE BANK, N.A., as administrative agent and collateral agent | | 12/22/2023 | National Banking Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | ASPIRE BAKERIES LLC (formerly known as ARYZTA LLC) | | |
| Street Address: | 6701 Center Drive, Suite 850 | | |
| City: | Los Angeles | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 90045 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 53 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5307708 | B 1989 LA BREA BAKERY | |
| Registration Number: | 2327028 | B LABREA BAKERY | |
| Registration Number: | 5092620 | B LA BREA BAKERY RESERVE | |
| Registration Number: | 3978178 | CHIPPERY | |
| Registration Number: | 4086333 | CHIPPERY | |
| Registration Number: | 5336894 | CROTILLA | |
| Registration Number: | 5022722 | CUCINA GRANDE | |
| Registration Number: | 5337084 | CUCINA GRANDE | |
| Registration Number: | 3225834 | DELICIOUS ESSENTIALS | |
| Registration Number: | 5075935 | G GOURMET BAKER | |
| Registration Number: | 3356841 | LA BACCIA | |
| Registration Number: | 2327029 | LA BREA BAKERY | |
| Registration Number: | 2486112 | LA BREA BAKERY CAFE | |
| Registration Number: | 3152520 | LA FRANCAISE BAKERY | |
| Registration Number: | 4876015 | NO FUNKY STUFF | |
| Registration Number: | 3910038 | OAKRUN FARM | |
| Registration Number: | 3910050 | OAKRUN FARM BAKERY | |
| Registration Number: | 5187364 | ONLY FOR EVERYONE | |

CH \$1340.00 5307708

| Property Type | Number | Word Mark |
|----------------------|----------|-----------------------------------|
| Registration Number: | 2913462 | OTIS |
| Registration Number: | 2822599 | OTIS |
| Registration Number: | 3848392 | OTIS SPUNKMEYER |
| Registration Number: | 2786183 | OTIS SPUNKMEYER |
| Registration Number: | 1758569 | OTIS SPUNKMEYER |
| Registration Number: | 1353152 | OTIS SPUNKMEYER |
| Registration Number: | 5449572 | OTIS SPUNKMEYER |
| Registration Number: | 3897275 | OTIS SPUNKMEYER SUPREME |
| Registration Number: | 4328584 | OTIS SPUNKMEYER SUPREME |
| Registration Number: | 2314803 | PENNANT |
| Registration Number: | 2272417 | PENNANT |
| Registration Number: | 691390 | PENNANT |
| Registration Number: | 1732155 | PENNANT |
| Registration Number: | 3906047 | PENNANT |
| Registration Number: | 2913949 | SUPREME INDULGENCE |
| Registration Number: | 3213190 | SWEET DISCOVERY |
| Registration Number: | 2350648 | SWEET DISCOVERY |
| Registration Number: | 2704419 | VALUE ZONE |
| Registration Number: | 5106270 | WHEAT WITH A PURPOSE |
| Registration Number: | 5106271 | WHEAT WITH A PURPOSE |
| Registration Number: | 2143193 | EAT WELL -- TREAT YOUR BODY RIGHT |
| Registration Number: | 2419375 | GOT COOKIES? |
| Registration Number: | 2298748 | GREAT NORTH |
| Registration Number: | 2274587 | JUST WHIP |
| Registration Number: | 2540932 | SWEET BITES |
| Registration Number: | 2488507 | JUSTBAKE |
| Registration Number: | 2467778 | BAKERS' BLISS |
| Registration Number: | 2839496 | SWEET LIFE |
| Registration Number: | 2816996 | SWEET LIFE |
| Registration Number: | 1665990 | FRESH START BAKERIES |
| Serial Number: | 88769457 | B |
| Serial Number: | 88769462 | B LA BREA BAKERY |
| Serial Number: | 88769454 | FLOUR & FLAME |
| Serial Number: | 90363358 | FRESH START BAKERIES |
| Serial Number: | 90363366 | FSB |

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2028357500
Email: dcip@milbank.com
Correspondent Name: Javier J. Ramos, Esq.
Address Line 1: 1850 K Street, NW, Suite 1100
Address Line 2: Milbank, LLP
Address Line 4: Washington, D.C. 20006

| | |
|--------------------------------|-------------------|
| ATTORNEY DOCKET NUMBER: | 46127.00050 |
| NAME OF SUBMITTER: | Javier J. Ramos |
| SIGNATURE: | /Javier J. Ramos/ |
| DATE SIGNED: | 01/08/2024 |

Total Attachments: 9

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Release of First Lien Security Interest in Trademarks

This Release of First Lien Security Interest in Trademarks, dated as of December 22, 2023 (the “Release”), is made by JPMORGAN CHASE BANK, N.A., as administrative agent and collateral agent (in such capacity, the “Agent”) in favor of ASPIRE BAKERIES LLC (formerly known as ARYZTA LLC), a Delaware limited liability company (the “Grantor”).

WHEREAS, by (i) that certain U.S. First Lien Pledge Security Agreement, dated as of May 3, 2021 in favor of Agent (as amended, restated, or modified from time to time, the “Security Agreement”) and (ii) that certain related U.S. First Lien Intellectual Property Security Agreement, dated as of May 3, 2021 in favor of Agent (as amended, restated, or modified from time to time, the “IP Security Agreement”; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or IP Security Agreement, as applicable), which IP Security Agreement was recorded with (y) the United States Patent and Trademark Office on May 5, 2021 at Reel 7279 Frame 0855 and which supplement to the IP Security Agreement was recorded on August 13, 2021 at Reel 7391 Frame 0824, and (z) the Canadian Intellectual Property Office, the Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and security interest in all of the Grantor’s right, title and interest in, to and under the IP Collateral (as defined in the IP Security Agreement), including those Trademarks listed on Schedule I hereto, and the Additional IP Collateral (as defined in the supplemental IP Security Agreement), including those Patents listed on Schedule II hereto;

WHEREAS, the Grantor desires Agent to release, discharge, terminate and cancel its lien on and security interest in the IP Collateral and Additional IP Collateral of the Grantor, including, without limitation, the Trademarks set forth on Schedule I and Schedule II hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the IP Collateral and Additional IP Collateral of the Grantor, including any and all goodwill relating to the same, and assigns, transfers and conveys to the Grantor any and all of its rights, title and interests in the IP Collateral and Additional IP Collateral.

The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer (including an applicable government officer of the Canadian Intellectual Property Office) record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

JPMORGAN CHASE BANK, N.A.,

AS ADMINISTRATIVE AGENT AND
COLLATERAL AGENT,

By: R. Agrawal

Name: Rupam Agrawal




Title: Vice President



Schedule 1


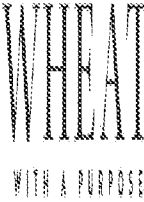
Reel 7279 Frame 0855



TRADEMARKS

| Registered Owner | Country | Registration Number | Registration Date | Trademark |
|---------------------|---------|---------------------|-------------------|---|
| ASPIRE BAKERIES LLC | Canada | TMA1002764 | 8/14/2018 | AUCUN TRUC ÉTRANGE |
| ASPIRE BAKERIES LLC | US | 5307708 | 10/10/2017 |  |
| ASPIRE BAKERIES LLC | Canada | TMA1036096 | 7/4/2019 | B 1989 LA BREA BAKERY and Design  |
| ASPIRE BAKERIES LLC | Canada | TMA773341 | 7/30/2010 |  |
| ASPIRE BAKERIES LLC | US | 2327028 | 3/7/2000 |  |
| ASPIRE BAKERIES LLC | US | 5092620 | 11/29/2016 |  |
| ASPIRE BAKERIES LLC | US | 3978178 | 7/14/2011 | CHIPPERY |
| ASPIRE BAKERIES LLC | US | 4086333 | 1/17/2012 |  |




| Registered Owner | Country | Registration Number | Registration Date | Trademark |
|---------------------|---------|---------------------|-------------------|--|
| ASPIRE BAKERIES LLC | US | 5336894 | 11/14/2017 | CROTILLA |
| ASPIRE BAKERIES LLC | US | 5022722 | 8/16/2016 | CUCINA GRANDE |
| ASPIRE BAKERIES LLC | US | 5337084 | 11/14/2017 |  |
| ASPIRE BAKERIES LLC | US | 3225834 | 4/3/2007 | DELICIOUS ESSENTIALS |
| ASPIRE BAKERIES LLC | US | 5075935 | 11/8/2016 | G GOURMET BAKER and Design  |
| ASPIRE BAKERIES LLC | US | 3356841 | 12/18/2007 | LA BACCIA |
| ASPIRE BAKERIES LLC | US | 2327029 | 5/7/2000 | LA BREA BAKERY |
| ASPIRE BAKERIES LLC | Canada | TMA724037 | 9/18/2008 | LA BREA BAKERY |
| ASPIRE BAKERIES LLC | US | 2486112 | 9/4/2001 | LA BREA BAKERY CAFE |
| ASPIRE BAKERIES LLC | US | 3152520 | 10/10/2006 |  |
| ASPIRE BAKERIES LLC | US | 4876015 | 12/22/2015 | NO FUNKY STUFF |
| ASPIRE BAKERIES LLC | Canada | TMA1002766 | 8/14/2018 | NO FUNKY STUFF |

| Registered Owner | Country | Registration Number | Registration Date | Trademark |
|---------------------|---------|---------------------|-------------------|--|
| ASPIRE BAKERIES LLC | Canada | TMA1002681 | 8/14/2018 | NO STRANGE STUFF ADDED |
| ASPIRE BAKERIES LLC | US | 3910038 | 1/25/2011 | OAKRUN FARM |
| ASPIRE BAKERIES LLC | US | 3910050 | 1/25/2011 | OAKRUN FARM BAKERY and Design  |
| ASPIRE BAKERIES LLC | US | 5187364 | 4/18/2017 | ONLY FOR EVERYONE |
| ASPIRE BAKERIES LLC | US | 2913462 | 12/21/2004 | OTIS |
| ASPIRE BAKERIES LLC | US | 2822599 | 3/16/2004 | OTIS |
| ASPIRE BAKERIES LLC | US | 3848392 | 9/14/2010 | OTIS SPUNKMEYER |
| ASPIRE BAKERIES LLC | US | 2786183 | 11/25/2003 | OTIS SPUNKMEYER |
| ASPIRE BAKERIES LLC | US | 1758569 | 3/16/1993 | OTIS SPUNKMEYER |
| ASPIRE BAKERIES LLC | US | 1353152 | 8/6/1985 | OTIS SPUNKMEYER |
| ASPIRE BAKERIES LLC | US | 5449572 | 4/17/2018 |  |
| ASPIRE BAKERIES LLC | US | 3897275 | 12/28/2010 | OTIS SPUNKMEYER SUPREME |
| ASPIRE BAKERIES LLC | US | 4328584 | 4/30/2013 | OTIS SPUNKMEYER SUPREME |

| Registered Owner | Country | Registration Number | Registration Date | Trademark |
|---------------------|---------|---------------------|-------------------|---|
| ASPIRE BAKERIES LLC | US | 2314803 | 2/1/2000 | PENNANT |
| ASPIRE BAKERIES LLC | US | 2272417 | 8/24/1999 | PENNANT |
| ASPIRE BAKERIES LLC | US | 691390 | 1/12/1960 | PENNANT |
| ASPIRE BAKERIES LLC | US | 1732155 | 11/10/1992 | PENNANT |
| ASPIRE BAKERIES LLC | US | 3906047 | 1/18/2011 |  |
| ASPIRE BAKERIES LLC | US | 2913949 | 12/21/2004 | SUPREME INDULGENCE |
| ASPIRE BAKERIES LLC | US | 3213190 | 2/27/2007 | SWEET DISCOVERY |
| ASPIRE BAKERIES LLC | US | 2350648 | 5/16/2000 | SWEET DISCOVERY |
| ASPIRE BAKERIES LLC | US | 2704419 | 4/8/2003 | VALUE ZONE |
| ASPIRE BAKERIES LLC | US | 5106270 | 12/20/2016 | WHEAT WITH A PURPOSE |
| ASPIRE BAKERIES LLC | US | 5106271 | 12/20/2016 | WHEAT WITH A PURPOSE  |
| ASPIRE BAKERIES LLC | US | 2143193 | 3/10/1998 | EAT WELL – TREAT YOUR BODY RIGHT |

| Registered Owner | Country | Registration Number | Registration Date | Trademark |
|---------------------|---------|---------------------|-------------------|---|
| ASPIRE BAKERIES LLC | US | 2419375 | 1/9/2001 | GOT COOKIES? |
| ASPIRE BAKERIES LLC | US | 2298748 | 12/7/1999 | GREAT NORTH |
| ASPIRE BAKERIES LLC | US | 2274587 | 8/31/1999 | JUST WHIP |
| ASPIRE BAKERIES LLC | US | 2540932 | 2/19/2002 | SWEET BITES |
| ASPIRE BAKERIES LLC | US | 2488507 | 9/11/2001 | JUSTBAKE |
| ASPIRE BAKERIES LLC | US | 2467778 | 7/10/2001 | BAKERS' BLISS |
| ASPIRE BAKERIES LLC | US | 2839496 | 5/11/2004 |  SWEET LIFE |
| ASPIRE BAKERIES LLC | US | 2816996 | 2/24/2004 | SWEET LIFE |
| ASPIRE BAKERIES LLC | US | 1665990 | 11/26/1991 | FRESH START BAKERIES |
| ASPIRE BAKERIES LLC | Canada | TMA1144198 | 10/4/2022 |  |

TRADEMARK APPLICATIONS

| Applicant | Application Number | Application Date | Country | Trademark |
|---------------------|--------------------|------------------|---------|--|
| ASPIRE BAKERIES LLC | 88769457 | 1/22/2020 | US |  |
| ASPIRE BAKERIES LLC | 88769462 | 1/22/2020 | US |  |
| ASPIRE BAKERIES LLC | 88769454 | 1/22/2020 | US | FLOUR & FLAME |
| ASPIRE BAKERIES LLC | 2072492 | 12/21/2020 | Canada | MAIDSTONE BAKERIES |
| ASPIRE BAKERIES LLC | 90363358 | 12/7/2020 | US | FRESH START BAKERIES |
| ASPIRE BAKERIES LLC | 90363366 | 12/7/2020 | US |  |

Schedule II

Reel 7391 Frame 0824

| Registered Owner | Country | Registration Number | Registration Date | Trademark |
|------------------------|---------|---------------------|-------------------|----------------------|
| ASPIRE LLC BAKERIES | US | 1665990 | 11/26/1991 | FRESH START BAKERIES |