TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM866505

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Formerly Execution Date Entity	
TABAPAY, INC.		01/05/2024	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A.
Street Address:	900 W Trade Street, NC 1-026-06-09 (MacLegal)
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28202
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	97384614	TABAPAY

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO TMconfirmation@mvalaw.com,

maryelizabethzaldivar@mvalaw.com

Moore & Van Allen PLLC **Correspondent Name:** Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	327000.028996
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	01/08/2024

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of January 5, 2024 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Pledgors party thereto (each an "Pledgor" and collectively, the "Pledgors") and Bank of America, N.A. (the "Bank") for the holders of the obligations referenced therein, the undersigned Pledgor has granted a continuing security interest in the trademarks and trademark applications shown below to the Bank for the ratable benefit of the holders of the obligations:

TRADEMARK APPLICATIONS

Application No.

<u>Description of</u> <u>Trademark Applied for</u>

Date of Trademark Application

See Schedule 1 attached hereto

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TRADEMARK
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The undersigned Pledgor and the Bank, on behalf of the holders of the obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TABAPAY, INC.,

a Delawade corporation

Name: Rodney Kobinson

Title: CEO and President

Acknowledged and Accepted:

BANK OF AMERICA, N.A.

Name: Thomas M. Paulk

Title: Senior Vice President

Schedule 1

TabaPay, Inc. (Delaware Corporation)

U.S. Trademark

Trademark Application

Mark	Appl. No.	Filing Date
TABAPAY	97384614	04/27/2022

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RECORDED: 01/08/2024

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