

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM872637

| | | | |
|---------------------------------------|---|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| BELFOR USA GROUP INC. | | 11/03/2023 | Corporation: COLORADO |
| DRIPLOC LLC | | 11/03/2023 | Limited Liability Company: DELAWARE |
| 1 800 WATER DAMAGE INTERNATIONAL, LLC | | 11/03/2023 | Limited Liability Company: DELAWARE |
| 1-800 BOARDUP INTERNATIONAL LLC | | 11/03/2023 | Limited Liability Company: DELAWARE |
| PATCH BOYS INTERNATIONAL LLC | | 11/03/2023 | Limited Liability Company: DELAWARE |
| COOL BINZ NORTH AMERICA, LLC | | 11/03/2023 | Limited Liability Company: MICHIGAN |
| SAFER HOME SERVICES INTERNATIONAL LLC | | 11/03/2023 | Limited Liability Company: MICHIGAN |
| REDBOX+ INTERNATIONAL LLC | | 11/03/2023 | Limited Liability Company: MICHIGAN |
| BELFOR ENVIRONMENTAL, INC. | | 11/03/2023 | Corporation: COLORADO |
| BELFOR FRANCHISE GROUP LLC | | 11/03/2023 | Limited Liability Company: MICHIGAN |
| HOODZ INTERNATIONAL, LLC | | 11/03/2023 | Limited Liability Company: DELAWARE |
| CHEM-DRY, INC. | | 11/03/2023 | Corporation: UTAH |
| NHANCE, INC. | | 11/03/2023 | Corporation: DELAWARE |
| DELTA ASSET MANAGEMENT, LLC | | 11/03/2023 | Limited Liability Company: COLORADO |
| RECEIVING PARTY DATA | | | |
| Name: | JPMORGAN CHASE BANK, N.A. | | |
| Street Address: | 10 S DEARBORN ST. | | |
| City: | CHICAGO | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60603 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 139 | | | |

CH \$3490.00 3103778

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 3103778 | |
| Registration Number: | 4599923 | 1-800-BOARDUP |
| Registration Number: | 5164984 | 1-800 WATER DAMAGE |
| Registration Number: | 5160158 | RESTORING WHAT MATTERS MOST |
| Registration Number: | 3688386 | 1-800 WATER DAMAGE |
| Registration Number: | 3047978 | 1-800 WATER DAMAGE |
| Registration Number: | 2982370 | 1-800-WATER DAMAGE |
| Registration Number: | 2351125 | RMCAT ENVIRONMENTAL SERVICES, INC. |
| Registration Number: | 6397256 | PLUMBERZ |
| Registration Number: | 6381674 | Z PLUMBERZ |
| Registration Number: | 6591222 | PLUMBERZ WITH A Z |
| Registration Number: | 5683919 | O |
| Registration Number: | 5621896 | SOAK SYSTEMS |
| Registration Number: | 3398952 | ROOTER 1 |
| Registration Number: | 3750153 | PLUMBING PROFESSORS |
| Registration Number: | 5335527 | COILZ THE COIL CLEANING EXPERTS |
| Registration Number: | 3864232 | DUCTZ |
| Registration Number: | 3813132 | DUCTZ |
| Registration Number: | 3759740 | DUCTZ |
| Registration Number: | 1698024 | |
| Registration Number: | 1747443 | DUCTBUSTERS |
| Registration Number: | 6381673 | Z |
| Registration Number: | 6381675 | Z |
| Registration Number: | 6840236 | BLUE KANGAROO |
| Registration Number: | 7069037 | BLUE KANGAROO PACKOUTZ |
| Registration Number: | 6834769 | THE CONTENTS EXPERTS - WE CARE ABOUT WHA |
| Registration Number: | 6205987 | WE DO THE BEST OF THINGS IN THE WORST OF |
| Registration Number: | 6205986 | DOING THE BEST OF THINGS IN THE WORST OF |
| Registration Number: | 5335477 | |
| Registration Number: | 5085544 | BAMCOR |
| Registration Number: | 5072307 | BAMCOR MACHINERY REBUILDING & REPAIR SPE |
| Registration Number: | 4803082 | BELFOR PROPERTY RESTORATION |
| Registration Number: | 4761668 | BELFOR UNIVERSITY SKILL TECHNOLOGY INTEG |
| Registration Number: | 4693633 | BELFOR UNIVERSITY |
| Registration Number: | 4601092 | DRIPLOC |
| Registration Number: | 4601091 | |
| Registration Number: | 4151305 | BELFOR CARES |
| Registration Number: | 4653461 | RESTORING MORE THAN PROPERTY |

| Property Type | Number | Word Mark |
|----------------------|----------|---|
| Registration Number: | 4400238 | BELFOR |
| Registration Number: | 4400237 | BELFOR |
| Registration Number: | 4441471 | RESTORING MORE THAN PROPERTY |
| Registration Number: | 3411615 | BELFOR ENVIRONMENTAL |
| Registration Number: | 3411593 | BELFOR ENVIRONMENTAL |
| Registration Number: | 3479341 | BELFOR ENVIRONMENTAL |
| Registration Number: | 3479340 | BELFOR ENVIRONMENTAL |
| Registration Number: | 3719089 | EXECUTIVE GENERAL ESTIMATOR |
| Registration Number: | 3722863 | EXECUTIVE GENERAL ESTIMATOR |
| Registration Number: | 3715799 | GENERAL ESTIMATOR |
| Registration Number: | 3715798 | GENERAL ESTIMATOR |
| Registration Number: | 2227674 | STIMACK CONSTRUCTION COMPANY, INC. |
| Registration Number: | 1698049 | INRECON |
| Registration Number: | 6853409 | BELFOR ALERT |
| Registration Number: | 6853410 | BELFOR ALERT |
| Registration Number: | 6897272 | PREPLANLIVE |
| Registration Number: | 4849454 | HOODZ |
| Registration Number: | 3746784 | HOODZ |
| Registration Number: | 3675459 | HOODZ |
| Registration Number: | 7173906 | HOODZ FX FILTER EXCHANGE |
| Registration Number: | 7174290 | HOODZ FX FILTER EXCHANGE |
| Registration Number: | 4862197 | THE PATCH BOYS |
| Registration Number: | 6585233 | EXPERT DRYWALL REPAIR SEAMLESS PATCHES, |
| Registration Number: | 6639074 | |
| Serial Number: | 90658283 | COOL BINZ 72° |
| Serial Number: | 97648353 | COOL-BINZ |
| Registration Number: | 4678504 | SAFER HOME SERVICES |
| Registration Number: | 5432517 | SAFER HOME SERVICES |
| Registration Number: | 4596529 | REDBOX+ |
| Registration Number: | 6870079 | DUMPSTER+ |
| Serial Number: | 97542892 | REDBOX+ DUMPSTERS |
| Serial Number: | 97561870 | REDBOX+ DUMPSTERS |
| Registration Number: | 6023855 | DRIER. CLEANER. HEALTHIER. |
| Registration Number: | 6024262 | WORLD FAMOUS |
| Registration Number: | 6024281 | CHEM-DRY |
| Registration Number: | 6024282 | DRIER. CLEANER. HEALTHIER. |
| Registration Number: | 6777549 | THE HEALTHY WORKPLACE AUTHORITY |
| Registration Number: | 6931767 | HEALTHY FACILITY AUTHORITY |

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 6944246 | HEALTHY OFFICE AUTHORITY |
| Registration Number: | 6944352 | YOUR HEALTHY HOME AUTHORITY |
| Registration Number: | 7094981 | FRESH-N-FREE |
| Registration Number: | 7202835 | THE HEALTHIER, DEEPER CARPET CLEANER |
| Registration Number: | 1119887 | CHEM-DRY |
| Registration Number: | 1357192 | CHEM-DRY |
| Registration Number: | 1443783 | RED ALERT |
| Registration Number: | 1762324 | THE NATURAL |
| Registration Number: | 1815327 | P.U.R.T. |
| Registration Number: | 2452173 | POWERHEAD |
| Registration Number: | 2642677 | STAIN EXTINGUISHER |
| Registration Number: | 2670102 | POWERBASE |
| Registration Number: | 2701993 | THE CARBONATED CARPET CLEANER |
| Registration Number: | 2763429 | CHEMDRY |
| Registration Number: | 2763431 | CHEMDRY |
| Registration Number: | 2770836 | CHEMDRY |
| Registration Number: | 2793715 | CHEMDRY |
| Registration Number: | 2819247 | CHEMDRY |
| Registration Number: | 2820938 | CHEMDRY |
| Registration Number: | 2967990 | CHEM CLEAN |
| Registration Number: | 3016784 | DRIER. CLEANER. HEALTHIER. |
| Registration Number: | 3220901 | WORLD FAMOUS |
| Registration Number: | 3352772 | CLEAN-DRY |
| Registration Number: | 3780184 | CHEMDRY |
| Registration Number: | 4705153 | YOUR HEALTHY HOME STARTS HERE |
| Registration Number: | 4705154 | DEEP CLEAN THE NATURAL WAY |
| Registration Number: | 4705156 | THE NATURAL WAY TO CLEANER CARPETS |
| Registration Number: | 4885365 | WE CLEAN FOR YOUR HEALTH |
| Registration Number: | 4885369 | WE CLEAN FOR YOUR HEALTH LIKE NO ONE ELS |
| Registration Number: | 4885371 | DEEP CLEAN FOR A HEALTHY HOME |
| Registration Number: | 4885377 | A DEEPER CLEANING FOR A HEALTHIER HOME |
| Registration Number: | 4926250 | REMOVES ALLERGENS IMPROVES AIR QUALITY |
| Registration Number: | 5297476 | THE HEALTHY HOME AUTHORITY |
| Registration Number: | 5519289 | CHEMDRY DRIER.CLEANER.HEALTHIER. |
| Registration Number: | 5704815 | NATURACLEAN |
| Registration Number: | 5756923 | CLEANING FOR THE PAWS |
| Registration Number: | 6016973 | DELTA RESTORATION SERVICES |
| Registration Number: | 6022284 | DELTA RESTORATION SERVICES |

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 6058503 | PEACE OF MIND...DURING UNCERTAIN TIMES |
| Registration Number: | 6123031 | DELTA RESTORATION SERVICES |
| Registration Number: | 3216483 | DELTA DISASTER SERVICES PEACE OF MIND... |
| Registration Number: | 4135964 | PEACE OF MIND . . . DURING UNCERTAIN TIM |
| Registration Number: | 4421425 | ONE LOSS, ONE COMPANY, ONE CALL |
| Registration Number: | 5676166 | DELTA RESTORATION SERVICES |
| Registration Number: | 4353477 | FROM ROOF-TOP TO COOK-TOP |
| Registration Number: | 6053133 | N-HANCE |
| Registration Number: | 6067506 | WOOD REFINISHING - DONE RIGHT |
| Registration Number: | 6067583 | N-HANCE WOOD REFINISHING |
| Registration Number: | 6494078 | N-DURA |
| Registration Number: | 6540451 | NDURA |
| Registration Number: | 2583743 | NHANCE |
| Registration Number: | 2902117 | NHANCE |
| Registration Number: | 2960385 | NHANCE |
| Registration Number: | 3636605 | NO DUST. NO MESS. NO ODOR. |
| Registration Number: | 4440018 | LIGHTSPEED |
| Registration Number: | 4714897 | N-HANCE |
| Registration Number: | 4772511 | RETHINK REFINISHING |
| Registration Number: | 5285061 | LIGHTSPEED |
| Registration Number: | 5285062 | WOOD REFINISHING - DONE RIGHT |
| Registration Number: | 5380567 | N-HANCE WOOD REFINISHING |
| Registration Number: | 5384573 | N HANCE |
| Registration Number: | 5421464 | NHANCE WOOD REFINISHING - DONE RIGHT |
| Registration Number: | 2851256 | NHANCE |

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552592

Email: ksolomon@stblaw.com

Correspondent Name: COURTNEY WELSHIMER, ESQ.

Address Line 1: SIMPSON THACHER & BARTLETT LLP

Address Line 2: 425 LEXINGTON AVENUE

Address Line 4: NEW YORK, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 509265/2181

NAME OF SUBMITTER: COURTNEY WELSHIMER

SIGNATURE: /CW/

DATE SIGNED:

01/31/2024

Total Attachments: 21

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U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT

This U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of November 3, 2023 (this “Agreement”), by BELFOR USA GROUP INC., a Colorado corporation; DRIPLOC LLC, a Delaware limited liability company; 1 800 WATER DAMAGE INTERNATIONAL, LLC, a Delaware limited liability company; 1-800 BOARDUP INTERNATIONAL LLC, a Delaware limited liability company; PATCH BOYS INTERNATIONAL LLC, a Delaware limited liability company; COOL BINZ NORTH AMERICA, LLC, a Michigan limited liability company; SAFER HOME SERVICES INTERNATIONAL LLC, a Michigan limited liability company; REDBOX+ INTERNATIONAL LLC, a Michigan limited liability company; BELFOR ENVIRONMENTAL, INC., a Colorado corporation; BELFOR FRANCHISE GROUP LLC, a Michigan limited liability company; HOODZ INTERNATIONAL, LLC, a Delaware limited liability company; CHEM-DRY, INC., a Utah corporation; NHANCE, INC., a Delaware corporation; DELTA ASSET MANAGEMENT, LLC, a Colorado limited liability company (each, a “Grantor”) in favor of JPMORGAN CHASE BANK, N.A., as administrative agent for the Lenders and collateral agent for the Secured Parties (in such capacities and together with its permitted successors and assigns, the “Administrative Agent”).

Reference is made to that certain U.S. Pledge and Security Agreement, dated as of November 3, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), by and among ASP BF INTERMEDIATE SUB, LLC, a Delaware limited liability company (“Initial Holdings”), BELFOR HOLDINGS INC., a Delaware corporation (“BELFOR Holdings” and the “Administrative Borrower”), BELFOR USA GROUP INC., a Colorado corporation (“Belfor USA” and, together with BELFOR Holdings, collectively, the “U.S. Borrowers”; the U.S. Borrowers, together with BELFOR EUROPE GMBH, a German corporation, and BELFOR (CANADA) INC., a Canadian corporation, collectively, the “Borrowers”), each other subsidiary of the Administrative Borrower listed on the signature pages thereto or that becomes a party thereto (Initial Holdings, the U.S. Borrowers and each such subsidiary, collectively, the “Grantors”) and JPMORGAN CHASE BANK, N.A. (“JPMorgan”), in its capacities as administrative agent for the Lenders and collateral agent for the Secured Parties (in such capacities and together with its permitted successors and assigns, the “Administrative Agent”). The Lenders (as defined below) have extended credit to the Borrowers (as defined in Credit Agreement (as defined below)) subject to the terms and conditions set forth in that certain Credit Agreement, dated as of November 3, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among Initial Holdings, the Borrowers, the Lenders and Issuing Banks from time to time party thereto, the Administrative Agent and others entering into the Credit Agreement. Consistent with the requirements set forth in Sections 4.01 and 5.12 of the Credit Agreement and Section 4.03(c) of the Security Agreement, the parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings specified in the Security Agreement (including any terms defined therein by reference).

SECTION 2. *Grant of Security Interest.* As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does pledge, mortgage, transfer and grant to the Administrative Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its rights, title and interest in, to or under all of the following assets (collectively, the “IP Collateral”):

A. all Trademarks, including the Trademark registrations and pending applications in the United States Patent and Trademark Office, listed on Schedule I hereto;

B. all Patents, including the issued Patent and pending Patent applications for registration in the United States Patent and Trademark Office, listed on Schedule II hereto;

C. all Copyrights, including the Copyright registrations and pending applications for registration in the United States Copyright Office, listed on Schedule III;

D. all exclusive Licenses of Copyright registrations and pending applications for registration in the United States Copyright Office under which such Grantor is the licensee listed on Schedule IV;

E. all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims and payments for past and future misappropriations or infringements thereof;

F. all rights to sue for past, present and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing, in the case of each of clauses (A) through (F); and

G. all Proceeds of the foregoing;

in each case, solely to the extent the foregoing items constitute Collateral, it being expressly understood and agreed that the term "IP Collateral" (and any component definition thereof) shall not include any Excluded Asset.

SECTION 3. **Security Agreement.** The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. **Governing Law.** THIS AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS AGREEMENT (WHETHER IN TORT, IN CONTRACT (AT LAW OR IN EQUITY) OR OTHERWISE), SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

SECTION 5. **Jurisdiction.** The consent to jurisdiction, consent to service of process, venue and waiver of jury trial provisions set forth in Section 7.15 and Section 7.16 of the Security Agreement shall apply to this Agreement, *mutatis mutandis*, to the same extent as if fully set forth herein.

SECTION 6. **Counterparts.** This Agreement and any document, amendment, approval, consent, information, notice, certificate, request, statement, disclosure or authorization related to this Agreement (each, a "Communication"), including Communications required to be in writing, may be in the form of an Electronic Record and may be executed using Electronic Signatures. Each party hereto agrees that any Electronic Signature on or associated with any Communication shall be valid and binding on each party hereto to the same extent as a manual, original signature and that, subject to the Legal Reservations (as defined in Credit Agreement), any Communication entered into by Electronic Signature, will constitute the legal, valid and binding obligation of each party hereto enforceable in accordance with the terms thereof to the same extent as if a manually executed original signature was delivered. Any Communication may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single Communication. For the avoidance of doubt, the authorization under this Section 6 may include use or acceptance by the Administrative Agent of a manually signed paper Communication which has been converted into electronic form (such as scanned into ".pdf" format), or an electronically signed Communication converted into another format, for transmission, delivery and/or retention. The Administrative Agent may, at its option, create one or more copies of any Communication in the form of an imaged Electronic Record ("Electronic Copy"), which shall be deemed created in the ordinary course of such Person's (as defined in Credit Agreement) business, and destroy the original paper document. All Communications in the form of an Electronic Record, including an Electronic Copy, shall be considered an original for all purposes, and shall have

the same legal effect, validity and enforceability as a paper record. The Administrative Agent is under no obligation to accept an Electronic Signature in any form or in any format, unless expressly agreed to by the Administrative Agent pursuant to the terms hereof or procedures approved by it; provided, that, without limiting the foregoing, (a) to the extent the Administrative Agent has agreed to accept such Electronic Signature, the Administrative Agent and each of the Secured Parties shall be entitled to rely on any such Electronic Signature purportedly given by or on behalf of any party hereto without further verification and (b) upon the request of the Administrative Agent or any Lender, any Electronic Signature shall be as promptly as commercially practicable followed by such manually executed counterpart. For purposes hereof, "Electronic Record" and "Electronic Signature" shall have the meanings assigned to them, respectively, by 15 USC §7006, as it may be amended from time to time.

SECTION 7. **Recordation.** Each Grantor hereby authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks, as applicable, and any other applicable Governmental Authority record this Agreement.

SECTION 8. **Release.** This Agreement shall continue in effect until the Termination Date, and the Liens granted hereunder shall automatically be released in the circumstances described in Article 8 of the Credit Agreement. In connection with any such termination or release, the Administrative Agent shall promptly execute (if applicable) and deliver to such Grantor, at such Grantor's expense, all releases, termination statements, and other instruments as may be necessary or proper to release or reflect the release of the Administrative Agent's security interest in the IP Collateral in accordance with Section 7.12 of the Security Agreement.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

TPG HOLDING LLC
BELFOR USA GROUP INC.
DRIPLOC LLC
BELFOR ENVIRONMENTAL, INC.,
each as a Grantor

By:

DocuSigned by:
Sheldon Yellen

D911AFCC667AB45B...
Name: Sheldon Yellen
Title: Chief Executive Officer and President

PROFESSIONAL BUILDING MAINTENANCE,
L.L.C.
1 800 WATER DAMAGE INTERNATIONAL,
LLC
1-800 BOARDUP INTERNATIONAL LLC
BELFOR FRANCHISE GROUP LLC
PATCH BOYS INTERNATIONAL LLC
COOL BINZ NORTH AMERICA LLC
SAFER HOME SERVICES INTERNATIONAL
LLC
REDBOX+ INTERNATIONAL LLC
HOODZ INTERNATIONAL, LLC,
each as a Grantor

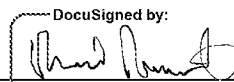
By:

DocuSigned by:
Sheldon Yellen

D911AFCC667AB45B...
Name: Sheldon Yellen
Title: Chief Executive Officer

CHEM-DRY, INC.
NHANCE, INC.
DELTA ASSET MANAGEMENT, LLC,
each as a Grantor


By:

DocuSigned by:


Name: William Amarante
Title: Chief Executive Officer





Acknowledged:


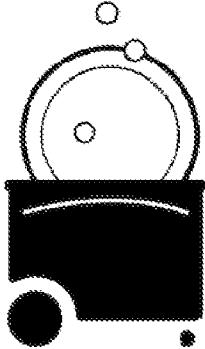



JPMORGAN CHASE BANK, N.A.,
as Administrative Agent


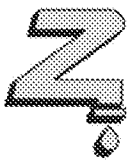

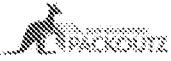
By: 
Name: Eric B. Bergeson
Title: Authorized Officer

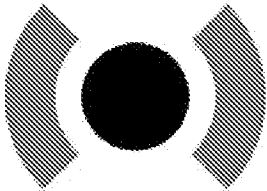


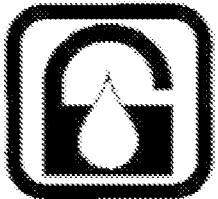

SCHEDULE I


U.S. TRADEMARKS AND TRADEMARK APPLICATIONS

| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|--------------------------|------------------------|---|---------------------------------------|
| 78654928 | 3103778 |  | 1-800 Boardup International LLC |
| 86017700 | 4599923 | 1-800-BOARDUP | 1-800 Boardup International LLC |
| 87117888 | 5164984 | 1-800-WATER DAMAGE (standard character mark) | 1 800 Water Damage International, LLC |
| 87116038 | 5160158 | RESTORING WHAT MATTERS MOST (standard character mark) | 1 800 Water Damage International, LLC |
| 77569255 | 3688386 |  | 1 800 Water Damage International, LLC |
| 76614231 | 3047978 |  | 1 800 Water Damage International, LLC |
| 76614234 | 2982370 | 1-800-WATER DAMAGE (standard character mark) | 1 800 Water Damage International, LLC |
| 75366874 | 2351125 |  | Belfor Environmental, Inc. |





| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|---|----------------------------|
| 88533317 | 6397256 |  | Belfor Franchise Group LLC |
| 88872653 | 6381674 | Z PLUMBERZ | Belfor Franchise Group LLC |
| 88872648 | 6591222 | PLUMBERZ WITH A Z | Belfor Franchise Group LLC |
| 87880621 | 5683919 |  | Belfor Franchise Group LLC |
| 87880618 | 5621896 |  | Belfor Franchise Group LLC |
| 76670677 | 3398952 | ROOTER 1 | Belfor Franchise Group LLC |
| 76696414 | 3750153 | PLUMBING PROFESSORS | Belfor Franchise Group LLC |
| 87473669 | 5335527 |  | Belfor Franchise Group LLC |
| 77966847 | 3864232 | DUCTZ (standard character mark) | Belfor Franchise Group LLC |
| 77781286 | 3813132 |  | Belfor Franchise Group LLC |
| 77405838 | 3759740 | DUCTZ (standard character mark) | Belfor Franchise Group LLC |

| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|---|----------------------------|
| 74090244 | 1698024 |  | Belfor Franchise Group LLC |
| 74278047 | 1747443 | DUCTBUSTERS | Belfor Franchise Group LLC |
| 88872652 | 6381673 |  | Belfor Franchise Group LLC |
| 88872656 | 6381675 |  | Belfor Franchise Group LLC |
| 90284394 | 6840236 | BLUE KANGAROO | Belfor Franchise Group LLC |
| 90307108 | 7069037 |  | Belfor Franchise Group LLC |
| 90336336 | 6834769 | THE CONTENTS EXPERTS – WE CARE ABOUT WHAT WE CARRY | Belfor Franchise Group LLC |
| 87386886 | 6205987 | WE DO THE BEST OF THINGS IN THE WORST OF TIMES (standard character mark) | Belfor USA Group Inc. |
| 87386884 | 6205986 | DOING THE BEST OF THINGS IN THE WORST OF TIMES (standard character mark) | Belfor USA Group Inc. |

| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|--|-----------------------|
| 87451556 | 5335477 |  | Belfor USA Group Inc. |
| 86935409 | 5085544 | BAMCOR (standard character mark) | Belfor USA Group Inc. |
| 86935403 | 5072307 |  | Belfor USA Group Inc. |
| 86497230 | 4803082 | BELFOR PROPERTY RESTORATION (standard character mark) | Belfor USA Group Inc. |
| 86280523 | 4761668 |  | Belfor USA Group Inc. |
| 86280524 | 4693633 | BELFOR UNIVERSITY (standard character mark) | Belfor USA Group Inc. |
| 86187753 | 4601092 | DRIPLOC (standard character mark) | Belfor USA Group Inc. |
| 86187752 | 4601091 |  | Belfor USA Group Inc. |
| 85262218 | 4151305 | BELFOR  Cares | Belfor USA Group Inc. |
| 85833581 | 4653461 | RESTORING MORE THAN PROPERTY (standard character mark) | Belfor USA Group Inc. |



| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|---|------------------------------------|
| 85891501 | 4400238 | BELFOR (standard character mark) | Belfor USA Group Inc. |
| 85891500 | 4400237 | BELFOR (standard character mark) | Belfor USA Group Inc. |
| 85833582 | 4441471 | RESTORING MORE THAN PROPERTY (standard character mark) | Belfor USA Group Inc. |
| 77249781 | 3411615 | BELFOR (●) ENVIRONMENTAL | Belfor USA Group Inc. |
| 77249069 | 3411593 | BELFOR (●) ENVIRONMENTAL | Belfor USA Group Inc. |
| 77249936 | 3479341 | BELFOR ENVIRONMENTAL (standard character mark) | Belfor USA Group Inc. |
| 77249808 | 3479340 | BELFOR ENVIRONMENTAL (standard character mark) | Belfor USA Group Inc. |
| 77247932 | 3719089 | EXECUTIVE GENERAL ESTIMATOR | Belfor USA Group Inc. |
| 77247930 | 3722863 | EXECUTIVE GENERAL ESTIMATOR (standard character mark) | Belfor USA Group Inc. |
| 77245534 | 3715799 | GENERAL ESTIMATOR (standard character mark) | Belfor USA Group Inc. |
| 77245532 | 3715798 | GENERAL ESTIMATOR (standard character mark) | Belfor USA Group Inc. |
| 75366873 | 2227674 |  | Belfor USA Group Inc. ¹ |
| 74183902 | 1698049 | INRECON | Belfor USA Group Inc. |
| 90474437 | 6853409 | BELFOR ALERT | Belfor USA Group Inc. |

¹ Currently registered under the name Belfor USA Group, Inc. with the USPTO. To be updated to Belfor USA Group Inc. post-closing.

| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|--|---------------------------------------|
| 90474439 | 6853410 |  | Belfor USA Group Inc. |
| 90474429 | 6897272 | PREPLANLIVE | Belfor USA Group Inc. |
| 86457803 | 4849454 | HOODZ (standard character mark) | Hoodz International, LLC |
| 77781284 | 3746784 |  | Hoodz International, LLC ² |
| 77554752 | 3675459 | HOODZ (standard character mark) | Hoodz International, LLC ³ |
| 97541471 | 7173906 |  | Hoodz International, LLC |
| 97546384 | 7174290 | HOODZ FX FILTER EXCHANGE (1a) | Hoodz International, LLC |
| 86496424 | 4862197 | THE PATCH BOYS | Patch Boys International LLC |
| 90576485 | 6585233 | EXPERT DRYWALL REPAIR SEAMLESS PATCHES, SUPERIOR SERVICE No claim is made to the exclusive right to use "DRYWALL REPAIR" and "SERVICE" apart from the mark as shown. | Patch Boys International LLC |
| 90634908 | 6639074 |  | Patch Boys International LLC |

² Currently registered under the name Hoodz International LLC with the USPTO. To be updated to Hoodz International, LLC post-closing.

³ Currently registered under the name Hoodz International LLC with the USPTO. To be updated to Hoodz International, LLC post-closing.

| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|---|--|
| 90658283 | --- |  Assignment Recorded 12/06/22 | COOL BINZ NORTH AMERICA LLC |
| 97648353 | --- | COOL-BINZ | COOL BINZ NORTH AMERICA LLC |
| 86308264 | 4678504 |  | Safer Home Services International LLC |
| 87580485 | 5432517 | SAFER HOME SERVICES | Safer Home Services International LLC |
| 86170553 | 4596529 | REDBOX+ | REDBOX+ INTERNATIONAL LLC ⁴ |
| 97017427 | 6870079 | DUMPSTER+ | REDBOX+ INTERNATIONAL LLC ⁵ |
| 97542892 | --- | REDBOX+ DUMPSTERS | REDBOX+ INTERNATIONAL LLC ⁶ |
| 97561870 | --- |  | REDBOX+ INTERNATIONAL LLC ⁷ |
| 88607873 | 6,023,855 | DRIER. CLEANER. HEALTHIER. | Chem-Dry, Inc. |
| 88643463 | 6,024,262 | WORLD FAMOUS | Chem-Dry, Inc. |
| 88652528 | 6,024,281 | CHEM-DRY | Chem-Dry, Inc. |
| 88652642 | 6,024,282 | DRIER. CLEANER. HEALTHIER. | Chem-Dry, Inc. |

⁴ Currently registered under the name REDBOX + INTERNATIONAL LLC with the USPTO. To be updated to REDBOX+ INTERNATIONAL LLC post-closing.

⁵ Currently registered under the name REDBOX + INTERNATIONAL LLC with the USPTO. To be updated to REDBOX+ INTERNATIONAL LLC post-closing.

⁶ Currently registered under the name REDBOX + INTERNATIONAL LLC with the USPTO. To be updated to REDBOX+ INTERNATIONAL LLC post-closing.

⁷ Currently registered under the name REDBOX + INTERNATIONAL LLC with the USPTO. To be updated to REDBOX+ INTERNATIONAL LLC post-closing.

| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|---|----------------|
| 90528630 | 6,777,549 | THE HEALTHY WORKPLACE AUTHORITY | Chem-Dry, Inc. |
| 90532576 | 6,931,767 | HEALTHY FACILITY AUTHORITY | Chem-Dry, Inc. |
| 90532591 | 6,944,246 | HEALTHY OFFICE AUTHORITY | Chem-Dry, Inc. |
| 90657761 | 6,944,352 | YOUR HEALTHY HOME AUTHORITY | Chem-Dry, Inc. |
| 97284758 | 7,094,981 | FRESH-N-FREE | Chem-Dry, Inc. |
| 97103265 | 7,202,835 | THE HEALTHIER, DEEPER CARPET CLEANER | Chem-Dry, Inc. |
| 73162101 | 1,119,887 | CHEM-DRY | Chem-Dry, Inc. |
| 73513798 | 1,357,192 | CHEM-DRY | Chem-Dry, Inc. |
| 73627660 | 1,443,783 | RED ALERT | Chem-Dry, Inc. |
| 74293419 | 1,762,324 | THE NATURAL | Chem-Dry, Inc. |
| 74218592 | 1,815,327 | P.U.R.T. | Chem-Dry, Inc. |
| 75865931 | 2,452,173 | POWERHEAD | Chem-Dry, Inc. |
| 76352585 | 2,642,677 | STAIN EXTINGUISHER | Chem-Dry, Inc. |
| 76266681 | 2,670,102 | POWERBASE | Chem-Dry, Inc. |
| 76347310 | 2,701,993 | THE CARBONATED CARPET CLEANER | Chem-Dry, Inc. |
| 76347033 | 2,763,429 | CHEMDRY | Chem-Dry, Inc. |
| 76347296 | 2,763,431 | CHEMDRY | Chem-Dry, Inc. |
| 76347034 | 2,770,836 | CHEMDRY | Chem-Dry, Inc. |
| 76347311 | 2,793,715 | CHEMDRY | Chem-Dry, Inc. |
| 76493810 | 2,819,247 | CHEMDRY | Chem-Dry, Inc. |

| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|--|-----------------------------|
| 76493809 | 2,820,938 | CHEMDRY | Chem-Dry, Inc. |
| 76977451 | 2,967,990 | CHEM CLEAN | Chem-Dry, Inc. |
| 76571545 | 3,016,784 | DRIER. CLEANER. HEALTHIER. | Chem-Dry, Inc. |
| 78563695 | 3,220,901 | WORLD FAMOUS | Chem-Dry, Inc. |
| 76384922 | 3,352,772 | CLEAN-DRY | Chem-Dry, Inc. |
| 77698666 | 3,780,184 | CHEMDRY | Chem-Dry, Inc. |
| 86199191 | 4,705,153 | YOUR HEALTHY HOME STARTS HERE | Chem-Dry, Inc. |
| 86199219 | 4,705,154 | DEEP CLEAN THE NATURAL WAY | Chem-Dry, Inc. |
| 86199464 | 4,705,156 | THE NATURAL WAY TO CLEANER CARPETS | Chem-Dry, Inc. |
| 86651580 | 4,885,365 | WE CLEAN FOR YOUR HEALTH | Chem-Dry, Inc. |
| 86651646 | 4,885,369 | WE CLEAN FOR YOUR HEALTH LIKE NO ONE ELSE | Chem-Dry, Inc. |
| 86651730 | 4,885,371 | DEEP CLEAN FOR A HEALTHY HOME | Chem-Dry, Inc. |
| 86652184 | 4,885,377 | A DEEPER CLEANING FOR A HEALTHIER HOME | Chem-Dry, Inc. |
| 86652287 | 4,926,250 | REMOVES ALLERGENS IMPROVES AIR QUALITY | Chem-Dry, Inc. |
| 87040216 | 5,297,476 | THE HEALTHY HOME AUTHORITY | Chem-Dry, Inc. |
| 87722809 | 5,519,289 | CHEMDRY DRIER.CLEANER.HEALTHIER. | Chem-Dry, Inc. |
| 87788734 | 5,704,815 | NATURACLEAN | Chem-Dry, Inc. |
| 88146425 | 5,756,923 | CLEANING FOR THE PAWS | Chem-Dry, Inc. |
| 88455485 | 6,016,973 | DELTA RESTORATION SERVICES | Delta Asset Management, LLC |

| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|---|-----------------------------|
| 88455493 | 6,022,284 | DELTA RESTORATION SERVICES | Delta Asset Management, LLC |
| 88663952 | 6,058,503 | PEACE OF MIND...DURING UNCERTAIN TIMES | Delta Asset Management, LLC |
| 88664018 | 6,123,031 | DELTA RESTORATION SERVICES | Delta Asset Management, LLC |
| 78647475 | 3,216,483 | DELTA DISASTER SERVICES PEACE OF MIND...DURING UNCERTAIN TIMES | Delta Asset Management, LLC |
| 77947651 | 4,135,964 | PEACE OF MIND . . . DURING UNCERTAIN TIMES | Delta Asset Management, LLC |
| 85873123 | 4,421,425 | ONE LOSS, ONE COMPANY, ONE CALL | Delta Asset Management, LLC |
| 87632064 | 5,676,166 | DELTA RESTORATION SERVICES | Delta Asset Management, LLC |
| 85752748 | 4,353,477 | FROM ROOF-TOP TO COOK-TOP | Hoodz International, LLC |
| 88654055 | 6,053,133 | N-HANCE | NHance, Inc. |
| 88655806 | 6,067,506 | WOOD REFINISHING - DONE RIGHT | NHance, Inc. |
| 88657505 | 6,067,583 | N-HANCE WOOD REFINISHING | NHance, Inc. |
| 88720601 | 6,494,078 | N-DURA | NHance, Inc. |
| 88778068 | 6,540,451 | NDURA | NHance, Inc. |
| 76222187 | 2,583,743 | NHANCE | NHance, Inc. |
| 76524432 | 2,902,117 | NHANCE | NHance, Inc. |
| 76524429 | 2,960,385 | NHANCE | NHance, Inc. |
| 77514168 | 3,636,605 | NO DUST. NO MESS. NO ODOR. | NHance, Inc. |
| 85905797 | 4,440,018 | LIGHTSPEED | NHance, Inc. |
| 86218897 | 4,714,897 | N-HANCE | NHance, Inc. |
| 86451855 | 4,772,511 | RETHINK REFINISHING | NHance, Inc. |

| <u>Serial No.</u> | <u>Reg. No.</u> | <u>Mark</u> | <u>Grantor</u> |
|-------------------|-----------------|---|----------------|
| 87335098 | 5,285,061 | LIGHTSPEED | NHance, Inc. |
| 87335124 | 5,285,062 | WOOD REFINISHING - DONE RIGHT | NHance, Inc. |
| 87511591 | 5,380,567 | N-HANCE WOOD REFINISHING | NHance, Inc. |
| 87479299 | 5,384,573 | N HANCE | NHance, Inc. |
| 87335080 | 5,421,464 | NHANCE WOOD REFINISHING - DONE RIGHT | NHance, Inc. |
| 76222186 | 2,851,256 | NHANCE | NHance, Inc. |

SCHEDULE II

U.S. PATENTS AND PATENT APPLICATIONS

| <u>App Serial No.</u> | <u>Grantor</u> | <u>Title</u> | <u>Pat No.</u> |
|----------------------------------|--------------------------|--|-----------------------|
| 15/136683 | Driploc LLC ⁸ | HINGED HOLD-OPEN ASSEMBLY FOR ROOF VENTILATOR | 9869488 |
| 15/481246 | Driploc LLC ⁹ | ROOF VENTILATOR REINFORCEMENT AND HINGE SYSTEM | 10619871 |
| 16/555,962 | Chem-Dry, Inc. | STAIN AND ODOR TREATMENT | 11,118,145 |
| 17/351,335 | Chem-Dry, Inc. | CLEANING COMPOSITIONS CONTAINING GUM AND METHODS OF USE THEREWITH | 11,384,314 |
| 17/020,924 | Chem-Dry, Inc. | CLEANING COMPOSITIONS CONTAINING GUM AND METHODS OF USE THEREWITH | 11,459,529 |
| 10/805,905 | Chem-Dry, Inc. | DEVICE FOR REMOVING RESIDUES FROM SURFACES AND A METHOD FOR ACCOMPLISHING THE SAME | 6,905,553 |
| 10/937,583 | Chem-Dry, Inc. | COMPOSITION FOR REMOVING STAINS FROM TEXTILES | 7,271,140 |
| 10/778,858 | Chem-Dry, Inc. | METHOD AND SYSTEM FOR SPOT-DYEING TEXTILES | 7,503,940 |
| 11/765,285 | Chem-Dry, Inc. | TEXTILE CLEANING COMPOSITION AND METHOD OF USE | 7,795,200 |
| 11/000,121 | Chem-Dry, Inc. | SURFACE WORKING APPARATUS | 8,267,607 |
| 13/722,924 | Chem-Dry, Inc. | APPARATUS, SYSTEM, AND METHOD FOR DEFOAMING A WASTE TANK | 9,259,671 |
| 13/660,761 | Chem-Dry, Inc. | ODOR REMOVAL TREATMENT COMPRISING A PEROXIDE/CARBONATE MIXTURE | 9,267,227 |
| 15/448,412 | Chem-Dry, Inc. | STAIN AND ODOR TREATMENT | 10,465,149 |
| 13/621,788 | Chem-Dry, Inc. | TRUCK MOUNTED CLEANING SYSTEM | 10,646,088 |
| 13/621,746 | Chem-Dry, Inc. | VACUUM PATHWAY IN A CLEANING DEVICE | 10,888,209 |
| 11/779,355 | Chem-Dry, Inc. | METHOD FOR REMOVING STAINS FROM TEXTILES | 7,404,224 |
| 12/392,011 | Chem-Dry, Inc. | SEALER COMPOSITION | 7,887,625 |

⁸ Inventor assignments to Driploc LLC to be filed post-closing.

⁹ Inventor assignments to Driploc LLC to be filed post-closing.

| <u>App Serial No.</u> | <u>Grantor</u> | <u>Title</u> | <u>Pat No.</u> |
|-----------------------|-----------------------------|--|----------------|
| 17/193,230 | Driploc LLC ¹⁰ | HINGE ASSEMBLY | 11,788,745 |
| 11/383,386 | NHance, Inc. | SEALER COMPOSITION | 7,879,406 |
| 11/188,066 | NHance, Inc. | COMPOSITION AND METHOD FOR CLEANING AND NEUTRALIZING A SURFACE | 8,097,575 |
| 13/238,979 | NHance, Inc. | FLEXIBLE TRANSLUCENT COLOR MATCHING APPARATUS | 10,124,623 |
| 11/687,656 | REDBOX+ INTERNATIONAL LLC | DUMPSTER AND PORTABLE TOILET SYSTEM | 7,966,675 |
| 14/719,070 | REDBOX+ INTERNATIONAL LLC | DUMPSTER AND PORTABLE TOILET SYSTEM | 9,771,730 |
| 17/748,355 | COOL BINZ NORTH AMERICA LLC | CLIMATE-CONTROLLED PORTABLE STORAGE UNIT WITH WINDOW FOR REMOTE CONTROL ACCESS TO CLIMATE CONTROLS | N/A |
| 17/380,623 | Chem-Dry, Inc. | CLEANING MACHINE EXTRACTOR HEAD | N/A |
| 17/531,357 | Chem-Dry, Inc. | VACUUM EXTRACTION HEAD WITH ADJUSTABLE-HEIGHT BRUSH | N/A |
| 17/959,519 | Chem-Dry, Inc. | CLEANING COMPOSITIONS CONTAINING GUM AND METHODS OF USE THEREWITH | N/A |
| 17/220,521 | Driploc LLC ¹¹ | GREASE CATCHER FOR EXHAUST SYSTEM | N/A |
| 17/558,684 | Driploc LLC ¹² | HANDLE ASSEMBLY | N/A |
| 17/971,179 | Driploc LLC ¹³ | HINGE ASSEMBLY | N/A |

¹⁰ Currently registered under the name DROPLC, INC. with the USPTO. To be updated to DRIPLOC LLC post-closing.

¹¹ Currently registered under the name DROPLC, INC. with the USPTO. To be updated to DRIPLOC LLC post-closing.

¹² Currently registered under the name DROPLC, INC. with the USPTO. To be updated to DRIPLOC LLC post-closing.

¹³ Currently registered under the name DROPLC, INC. with the USPTO. To be updated to DRIPLOC LLC post-closing.

SCHEDULE III

U.S. COPYRIGHTS AND COPYRIGHT APPLICATIONS

| <u>Title</u> | <u>Reg. No.</u> | <u>Owner</u> |
|--|-----------------|---|
| Belfor: mold remediation guidelines. | TXu001045136 | Belfor USA Group Inc. ¹⁴ |
| Belfor: mold remediation guidelines: I policies. | TXu001045135 | Belfor USA Group Inc. ¹⁵ |
| Belfor: mold remediation job book. | TXu001045134 | Belfor USA Group Inc. ¹⁶ |
| Belfor University Manual – Insulation & Ventilation. | TX0008075634 | Belfor USA Group Inc. |
| Belfor University Manual – Often Overlooked Items. | TX0008045944 | Belfor USA Group Inc. |
| Belfor University Manual – Structure Estimating. | TX0008048894 | Belfor USA Group Inc. |
| Belfor University Plumbing Estimating Training Manual. | TX0008422975 | Belfor USA Group Inc. |
| After The Fire Booklet | TX0008289242 | 1-800 Boardup International LLC ¹⁷ |

¹⁴ Currently registered under the name Belfor USA Group, Inc. with the USCO. To be updated to Belfor USA Group Inc. post-closing.

¹⁵ Currently registered under the name Belfor USA Group, Inc. with the USCO. To be updated to Belfor USA Group Inc. post-closing.

¹⁶ Currently registered under the name Belfor USA Group, Inc. with the USCO. To be updated to Belfor USA Group Inc. post-closing.

¹⁷ Currently registered under the name 1-800-BOARDUP with the USCO. To be updated to 1-800 Boardup International LLC post-closing.

SCHEDULE IV

EXCLUSIVE U.S. COPYRIGHT LICENSES

None.

Schedule IV to Intellectual Property Security Agreement

RECORDED: 01/31/2024

**TRADEMARK
REEL: 008333 FRAME: 0142**