### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM872985

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Elevate Semiconductor, Inc.		01/29/2024	Corporation: CALIFORNIA

### **RECEIVING PARTY DATA**

Name:	East West Bank, as Agent	
Street Address:	135 N. Los Robles Ave., 3rd Floor	
City:	Pasadena	
State/Country:	CALIFORNIA	
Postal Code:	91101	
Entity Type:	Type: Banking Corporation: CALIFORNIA	

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Serial Number:	98182511	ELEVATE SEMICONDUCTOR
Serial Number: 98182484		ELEVATE SEMICONDUCTOR

## CORRESPONDENCE DATA

Fax Number: 3125774565

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8265

Email: kristin.brozovic@katten.com **Correspondent Name:** Kristin Brozovic c/o Katten

Address Line 1: 525 W Monroe St

Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	332779-41
NAME OF SUBMITTER:	Kristin Brozovic
SIGNATURE:	/Kristin Brozovic/
DATE SIGNED:	02/01/2024

### **Total Attachments: 5**

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### TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "**Agreement**") is made as of **January 29, 2024** (the "**Effective Date**") by and between Elevate Semiconductor, Inc., a California corporation (the "**Grantor**") and East West Bank for the benefit of the Lenders from time to time party to the Credit Agreement (in such capacity, the "**Agent**") (as defined in the Credit Agreement or the Security Agreement as applicable in each case as referred to below).

### **RECITALS:**

WHEREAS, reference is made to that certain Security Agreement, dated as of July 17, 2019 (as it may be amended, restated, supplemented, extended or otherwise modified from time to time, the "Security Agreement"), between the Grantor and the Agent and that certain Credit Agreement, dated as of July 17, 2019 (as it may be amended, restated, supplemented, extended, refinanced or otherwise modified from time to time, the "Credit Agreement"), between the Grantor, the several banks and other lenders from time to time party thereto (the "Lenders"), and the Agent; and

WHEREAS, under the terms of the Security Agreement, the Grantor has (i) as collateral security for the Obligations, granted to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the Collateral (as defined in the Security Agreement), including, without limitation, certain intellectual property of the Grantor and (ii) agreed to execute this Agreement for recording with the United States Patent and Trademark Office and other applicable Governmental Authorities.

- **NOW, THEREFORE**, in consideration of the premises and the agreements, provisions and covenants herein contained, the Grantor and the Agent agree as follows:
- **Section 1.** Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.2 of the Credit Agreement also apply to this Agreement.
- **Section 2. Grant of Security**. As collateral security for the Obligations, the Grantor hereby grants to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of the Grantor's right, title and interest in, to and under the following:
  - (1) all trademarks, trademark registrations, interests under trademark license agreements, trade names, trademark applications, service marks, business names, trade styles, trade secrets, designs, logos and other source or business identifiers which are used in the United States or any state, territory or possession thereof, or in any other place, nation or jurisdiction anywhere in the world, including the trademark registrations and applications listed on **Schedule 1**, (2) all licenses pertaining to any such mark, whether the Grantor is a licensor or licensee, (3) all income, royalties, damages and payments now and hereafter due and/or payable with respect to any such mark or any such license, including damages and payments for past, present or future infringements thereof, (4) all rights to sue for past, present and future infringements thereof, (5) all rights corresponding thereto throughout the world and (6) all product specification documents and production and

quality control manuals used in the manufacture of products sold under or in connection with such marks, (7) all documents that reveal the name and address of all sources of supply of, and all terms of purchase and delivery for, all materials and components used in the production of products sold under or in connection with such marks, (8) all documents constituting or concerning the then current or proposed advertising and promotion by the Grantor, its Subsidiaries or licensees of products sold under or in connection with such marks, including all documents that reveal the media used or to be used and the cost for all such advertising, (9) domain names, including the domain names listed on **Schedule 1** (collectively, the "**Marks**").

- **Section 3. Recordation**. The Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.
- **Section 4. Counterparts**. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic (*i.e.*, "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Agreement.
- **Section 5. Governing Law**. This Agreement and the rights and obligations of the Grantor hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of California without regard to conflict of laws principles thereof.
- Section 6. Conflict Provision. This Agreement has been entered into in conjunction with the provisions of the Security Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are in conflict with the Security Agreement or the Credit Agreement, the provisions of the Security Agreement or the Credit Agreement shall govern.

[remainder of page intentionally left blank]

**IN WITNESS WHEREOF**, the Grantor and the Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first written above.

ELEVATE SEMICONDUCTOR, INC., a California corporation

y: \_\_\_\_\_

Name: David Kenyon Title: CEO & President

# EAST WEST BANK, as Agent

By: Name: Mary Duffy

Title:Senior Vice President-Sponsor Finance

# SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

Elevate Semiconductor	Elevate Semiconductor	Mark
98182484	98182511	Serial No.
9/15/2023 Elevate	9/15/2023 Elevate	Application Date
Elevate Semiconductor, Inc.	Elevate Semiconductor, Inc.	Owner/ Applicant

TRADEMARK REEL: 008334 FRAME: 0802

**RECORDED: 02/01/2024**