TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: TMI14870

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		12/21/2023	National Banking Association: DELAWARE

RECEIVING PARTY DATA

Company Name:	Alliance Entertainment Holding Corporation
Street Address:	1401 Northwest 136th Avenue
City:	Sunrise
State/Country:	FLORIDA
Postal Code:	33323
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark	
Registration Number:	3192582	"THE MOVIE COLLECTOR'S WEBSITE"	
Registration Number:	2740596	ADULTMOVIESUNLIMITED.COM	
Registration Number:	3776506	THE MOVIE COLLECTOR'S BLOG	
Registration Number:	2615288	MOVIESUNLIMITED.COM	
Registration Number:	2303874	MOVIES FOR MOVIE LOVERS	
Registration Number:	2209897	MOVIES FOR MOVIE LOVERS	
Registration Number:	1257955	MOVIES UNLIMITED	
Registration Number:	1257954	MOVIES UNLIMITED	
Registration Number:	1257984	MOVIES UNLIMITED MOVIES UNLIMITED CAST OF 1,000'S POPCORN	
Registration Number:	1248713	MOVIES UNLIMITED CAST OF 1,000'S POPCORN	
Registration Number:	1245646	MOVIES UNLIMITED	
Registration Number:	1245647	MOVIES UNLIMITED	
Registration Number:	2016027	WINSTAR	
Registration Number:	1868115	CHILD STAR	
Registration Number:	1871150	ASTRO TALK	

CORRESPONDENCE DATA

Fax Number:

TRADEMARK REEL: 008341 FRAME: 0102

900833907

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128493686

Email: mnovak@mcguirewoods.com,cscheer@mcguirewoods.com

Correspondent Name: Mr. Max T. Novak
Address Line 1: 77 West Wacker Dr

Address Line 2: Ste 4100

Address Line 4: Chicago, ILLINOIS 60601-1818

ATTORNEY DOCKET NUMBER:	2078391-0008
NAME OF SUBMITTER:	ANAY AMIN
SIGNATURE:	ANAY AMIN
DATE SIGNED:	02/08/2024

Total Attachments: 4

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TRADEMARK RELEASE AGREEMENT

December 21, 2023

Reference is hereby made to that certain Memorandum and Notice of Security Interest in Intellectual Property (the "Agreement"), dated as of February 21, 2017, by and between Alliance Entertainment Holding Corporation, a Delaware corporation (now known as AENT Corporation), as Grantor ("Grantor"), in favor of Bank of America, N.A., as agent for various other lenders (in such capacity, "Bank"), which Agreement was recorded in the United States Patent and Trademark Office ("USPTO") on March 16, 2017, at Reel 6011 Frame 0714, and pursuant to which the Grantor assigned and granted to Bank a security interest in and to all of Grantor's right, title and interest in and to certain trademarks, including those specifically listed on Exhibit A attached hereto (the "Trademarks") and the goodwill associated therewith;

WHEREAS, Bank wishes to release, discharge and terminate, without representation or warranty, all of Bank's right, title and interest in and to the Trademarks and the goodwill associated therewith;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Bank hereby releases, discharges and terminates, without representation or warranty, any and all liens, security interests, right, title and interest of Bank in and to the Trademarks and the goodwill associated therewith.

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IN WITNESS WHEREOF, Bank has executed this Release of Security Interest in Trademarks as of the date first above written.

BANK OF AMERICA, N.A., as Bank

Name: Jennifer Tang

Title: Senior Vice President

EXHIBIT A - Trademarks

UNITED STATES TRADEMARK REGISTRATIONS:

<u>Owner</u>	Reg. No.	Mark:
Alliance Entertainment Holding Corporation	3192582	"THE MOVIE COLLECTOR'S WEBSITE"
Alliance Entertainment Holding Corporation	2740596	Word Mark: ADULTMOVIESUNLIMITED.COM
Alliance Entertainment Holding Corporation	3776506	THE MOVIE COLLECTOR'S BLOG
Alliance Entertainment Holding Corporation	2615288	MOVIESUNLIMITED.COM
Alliance Entertainment Holding Corporation	2303874	MOVIES FOR MOVIE LOVERS
Alliance Entertainment Holding Corporation	2209897	Word Mark: MOVIES FOR MOVIE LOVERS
Alliance Entertainment Holding Corporation	1257955	Word Mark: MOVIES UNLIMITED
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Alliance Entertainment Holding Corporation	1257984	

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Alliance Entertainment Holding Corporation	1248713	
Alliance Entertainment Holding Corporation	1245646	Word Mark: MOVIES UNLIMITED
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Alliance Entertainment Corporation	2016027	Word Mark: WINSTAR
Alliance Entertainment Corporation	1868115	CHILD*STAR
Alliance Entertainment Corporation	1871150	ASTRO*TALK

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RECORDED: 02/08/2024