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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Assignment ID: TMI24169

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GDN SOUTHWEST, LLC		02/13/2024	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Company Name:	BANK OF AMERICA, N.A., as Administrative Agent
Street Address:	900 W. Trade Street
Internal Address:	Mail Code: NC1-026-06-09
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255-0001
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 1

	Property Type	Number	Word Mark
R	egistration Number:	4029662	VIKING

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (704)331-1000

Email: pto_tmconfirmation@mvalaw.com,maryelizabethzaldivar@mvalaw.com

Correspondent Name: John Slaughter

Address Line 1: Moore & Van Allen PLLC

Address Line 2: 100 North Tryon Street, Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER:	017625.005387
NAME OF SUBMITTER:	Mary Zaldivar
SIGNATURE:	Mary Zaldivar
DATE SIGNED:	02/13/2024

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of February 13, 2024 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Administrative Agent for the benefit of the Secured Parties:

TRADEMARKS

Trademark No. Description of Trademark Item

Date of Trademark

See <u>Schedule 1</u> attached hereto

TRADEMARK APPLICATIONS

Trademark Applications No.

Description of Trademark Applied for Date of Trademark Applications

See Schedule 1 attached hereto

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The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GDN SOUTHWEST, LLC, a Delaware limited liability company

By: GATEWAY DEALER NETWORK, LLC,

a Delaware limited liability company

Its: Manager

By: BCP-G PARTNERS, LLC, a Delaware limited liability company

Its: Manager

By: INFRASERV US, LLC, a Delaware limited liability company

Its: Manager

By: LYNX BUYER, LLC, a Delaware limited liability company

Its: Manager

LYNX GUARANTOR, LLC, a Delaware limited liability company By:

Its: Manager

Manager

By: TH LYNX, LLC, a Delaware limited liability company

Its:

By:

Name: Stuart Farrell

Title: Manager

Acknowledged and Accepted:

BANK-OF AMERICA, N.A., as Administrative Agent

Name: Priscilla Ruffin
Title:

Schedule 1

GDN Southwest, LLC (Delaware Limited Liability Company)

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
VIKING and Design	4029662	09/20/2011

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