

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI43900

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
STEWARD HEALTH CARE SYSTEM LLC		02/21/2024	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	Brigade Agency Services LLC, as collateral agent		
<b>Street Address:</b>	399 Park Avenue, 16th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4321430	S	
<b>Registration Number:</b>	4321431	S	
<b>Registration Number:</b>	4254631	S STEWARD	
<b>Registration Number:</b>	4254632	S STEWARD	
<b>Registration Number:</b>	4302762	S STEWARD COMMUNITY CARE	
<b>Registration Number:</b>	4302763	S STEWARD COMMUNITY CHOICE	
<b>Registration Number:</b>	4183816	STEWARD	
<b>Registration Number:</b>	3078850	WUESTHOFF HEALTH SYSTEM	
<b>Registration Number:</b>	3078851	WUESTHOFF HEALTH SYSTEM	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2028357500		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2028357500		
<b>Email:</b>	dcip@milbank.com		
<b>Correspondent Name:</b>	Mr. Javier J. Ramos, Esq.		
<b>Address Line 1:</b>	1850 K Street, NW, Suite 1100		
<b>Address Line 2:</b>	re: 41134.00020		
<b>Address Line 4:</b>	Washington, DISTRICT OF COLUMBIA 20006		

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<b>ATTORNEY DOCKET NUMBER:</b>	41134.00020
<b>NAME OF SUBMITTER:</b>	JAVIER RAMOS
<b>SIGNATURE:</b>	JAVIER RAMOS
<b>DATE SIGNED:</b>	02/22/2024

**Total Attachments: 18**

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**TRADEMARK SECURITY AGREEMENT**

THIS TRADEMARK SECURITY AGREEMENT (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Agreement") is entered into as of February 21, 2024, by and among the signatory hereto (the "Grantor"), and Brigade Agency Services LLC, as the collateral agent for the Secured Parties (in such capacity, the "Collateral Agent" or the "Grantee").

WHEREAS, the Grantor, the Grantee, the Lenders and Brigade Agency Services LLC, as administrative agent for the Lenders (in such capacity, the "Administrative Agent") have entered into a Credit Agreement, dated as of February 21, 2024 (as may be amended, restated, amended and restated, refinanced, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, the Grantor and the Grantee have entered into a Pledge and Security Agreement, dated as of February 21, 2024 (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in order to induce the Lenders to enter into and extend credit to the Borrower (as defined in the Credit Agreement) and to secure the Secured Obligations;

WHEREAS, pursuant to the Security Agreement, the Grantor pledged and granted to the Grantee, on behalf of and for the ratable benefit of the Lenders, a security interest in all of its right, title and interest in, to and under all Collateral, including the Trademark Collateral (as defined below), whether now owned by or owing to, or hereafter acquired by or arising in favor of the Grantor (including under any trade name or derivations thereof), and whether owned or consigned by or to, or leased from or to, the Grantor, and regardless of where located to secure the prompt and complete payment and performance of the Secured Obligations; and

WHEREAS, pursuant to the Security Agreement, the Grantor is required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

- 1) Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Security Agreement.
- 2) The Security Interest. The Grantor hereby pledges and grants to the Grantee, on behalf of and for the benefit of the Lenders, a security interest in all of its right, title and interest in, to and under the following Collateral, whether now owned by or owing to, or hereafter acquired by or arising in favor of the Grantor (including under any trade name or derivations thereof), and whether owned or consigned by or to, or leased from or to, the Grantor, and regardless of where located (collectively, the "Trademark Collateral") to secure the prompt and complete payment and performance of the Secured Obligations:
  - (a) (1) all trademarks (including service marks), trade names, trade dress, and trade styles and the registrations and applications for registration thereof and the goodwill of the business symbolized by the foregoing, including those set forth on Schedule I hereto; (2) all renewals of the foregoing; (3) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements thereof; (4) all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims

and demands for royalties owing; and (5) all rights corresponding to any of the foregoing throughout the world (collectively the "Trademarks"); and

(b) (1) any and all licensing agreements or similar arrangements in and to its Trademarks, (2) all income, royalties, damages, claims and payments now or hereafter due or payable under and with respect thereto, including, without limitation damages and payments for past and future breaches thereof, and (3) all rights to sue for past, present and future breaches thereof.

Notwithstanding anything to contrary, the security interest granted hereunder shall not attach to, and the term "Trademark Collateral" shall not include any "intent to use" trademark applications for which a statement of use has not been filed with the U.S. Patent and Trademark Office but only to the extent that the grant of security interest and Lien would invalidate such trademark applications.

3) Security Agreement. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to the Grantee pursuant to the Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any irreconcilable conflict between the terms of this Agreement and the terms of the Security Agreement, the Grantee shall determine, in its discretion, which terms shall control.

4) Term. The term of this Agreement is coterminous with the term of the Security Agreement.

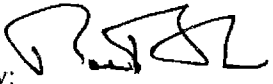
5) **CHOICE OF LAW. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE INTERNAL LAWS (AND NOT THE LAW OF CONFLICTS) OF THE STATE OF NEW YORK, BUT GIVING EFFECT TO FEDERAL LAWS APPLICABLE TO NATIONAL BANKS.**

6) Counterparts. This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one agreement, and any of the parties hereto may execute this Agreement by signing any such counterpart. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Agreement.

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IN WITNESS WHEREOF, the Grantor has executed this Agreement effective as of the date first written above.

**STEWARD HEALTH CARE SYSTEM LLC**

By:  \_\_\_\_\_

Name: Mark Rich


Title: Authorized Person

[Signature Page to the Trademark Security Agreement]


**TRADEMARK  
REEL: 008352 FRAME: 0070**

TRADEMARK SECURITY AGREEMENT

SCHEDULE I

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
US	<p><u>S and Design</u></p>  <p>RN: 4321430 SN: 85204762</p>	<p>Registered, October 14, 2019 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 41,44 First Use: November 6, 2010 Filed: December 23, 2010 Registered: April 16, 2013 Register Type: Principal Register</p>	<p>Int'l Class: 41, 44 (Int'l Class: 41) Medical educational services, namely, providing continuing medical education classes for physicians and other healthcare providers; Providing training in the field of medicine for allied medical professionals; Educational services, namely, providing classroom training in the field of medicine for the certification of allied medical professionals; Providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 44) Hospital, medical and healthcare services; Managed</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, BOSTON, Massachusetts 02116 United States of America</p>


Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>healthcare services; Home health care services; Health care services, namely, health care services provided through an integrated delivery system of hospitals, physicians, clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing medical, healthcare, and health and wellness information; Providing health care information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; Hospice services; Charitable services, namely, providing medical services to low income or needy persons residing in underserved</p>	

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>communities; Social, support and community wellness services, namely, providing free blood pressure, HIV/AIDS, obesity management, disease management, dietary, nutritional and hepatitis screenings at health fairs; Children's medical clinics; Leasing and rental of medical equipment and supplies and consultation and advice in connection therewith</p>	
US	<p><u>S and Design</u></p>  <p>RN: 4321431 SN: 85204779</p>	<p>Registered, May 24, 2019 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 41,44 First Use: November 6, 2010 Filed: December 23, 2010 Registered: April 16, 2013 Register Type: Principal Register</p>	<p>Int'l Class: 41, 44 (Int'l Class: 41) Medical educational services, namely, providing continuing medical education classes for physicians and other healthcare providers; Providing training in the field of medicine for allied medical</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 800 Boylston Street, BOSTON, Massachusetts 02116 United States of America</p>




Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>professionals; Educational services, namely, providing classroom training in the field of medicine for the certification of allied medical professionals; Providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 44) Hospital, medical and healthcare services; Managed healthcare services; Home health care services; Health care services, namely, health care services provided through an integrated delivery system of hospitals, physicians, clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing</p>	

<b>Country</b>	<b>Trademark, Application and Registration Number</b>	<b>Status</b>	<b>Full Goods/Services</b>	<b>Owner Information</b>
			<p>medical, healthcare, and health and wellness information; Providing health care information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; Hospice services; Charitable services, namely, providing medical services to low income or needy persons residing in underserved communities; Social, support and community wellness services, namely, providing free blood pressure, HIV/AIDS, obesity management, disease management, dietary, nutritional and hepatitis screenings at health fairs; Children's medical clinics; Leasing and rental of medical equipment and</p>	



Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			supplies and consultation and advice in connection therewith	
US	<p data-bbox="383 571 602 636"><u>S STEWARD and Design</u></p>  <p data-bbox="383 856 553 921">RN: 4254631 SN: 85288011</p>	<p data-bbox="659 571 914 636">Registered, February 19, 2018</p> <p data-bbox="659 642 914 869">Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 41,42,44 First Use: November 6, 2010</p> <p data-bbox="659 875 894 1037">Filed: April 6, 2011 Registered: December 4, 2012 Register Type: Principal Register</p>	<p data-bbox="935 571 1146 1873">Int'l Class: 41, 42, 44 (Int'l Class: 41) Medical educational services, namely, providing continuing medical education classes for physicians and other healthcare providers; Providing training in the field of medicine for allied medical professionals; Educational services, namely, providing classroom training in the field of medicine for the certification of allied medical professionals; Providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 42) medical research</p>	<p data-bbox="1172 571 1419 905">Steward Health Care System LLC (Delaware Limited Liability Company) 111 Huntington Avenue, Suite 1800, BOSTON, Massachusetts 02199 United States of America</p>

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>services (Int'l Class: 44) Hospital, medical and healthcare services; Managed healthcare services; Home health care services; Health care services, namely, health care services provided through an integrated delivery system of hospitals, physicians, clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing medical, healthcare, and health and wellness information; Providing health care information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; Hospice services; Charitable services, namely,</p>	

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>providing medical services to low income or needy persons residing in underserved communities; Social, support and community wellness services, namely, providing free blood pressure, HIV/AIDS, obesity management, disease management, dietary, nutritional and hepatitis screenings at health fairs; Children's medical clinics; Leasing and rental of medical equipment and supplies and consultation and advice in connection therewith</p>	
US	<p><u>S STEWARD and Design</u></p>  <p>RN: 4254632 SN: 85288053</p>	<p>Registered, February 19, 2018 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 41,42,44 First Use: November 6, 2010 Filed: April 6, 2011 Registered:</p>	<p>Int'l Class: 41, 42, 44 (Int'l Class: 41) Medical educational services, namely, providing continuing medical education classes for physicians</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, 5th Floor, BOSTON, Massachusetts 02116 United States of America</p>

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
		December 4, 2012 Register Type: Principal Register	and other healthcare providers; Providing training in the field of medicine for allied medical professionals; Educational services, namely, providing classroom training in the field of medicine for the certification of allied medical professionals; Providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 42) medical research services (Int'l Class: 44) Hospital, medical and healthcare services; Managed healthcare services; Home health care services; Health care services, namely, health care services provided through an integrated delivery system of hospitals, physicians,	

<b>Country</b>	<b>Trademark, Application and Registration Number</b>	<b>Status</b>	<b>Full Goods/Services</b>	<b>Owner Information</b>
			<p>clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing medical, healthcare, and health and wellness information; Providing health care information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; Hospice services; Charitable services, namely, providing medical services to low income or needy persons residing in underserved communities; Social, support and community wellness services, namely, providing free blood pressure, HIV/AIDS, obesity management, disease management,</p>	


Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			dietary, nutritional and hepatitis screenings at health fairs; Children's medical clinics; Leasing and rental of medical equipment and supplies and consultation and advice in connection therewith	
US	<p><u>S STEWARD COMMUNITY CARE (Stylized)</u></p>  <p>RN: 4302762 SN: 85605692</p>	<p>Registered, April 12, 2019 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 36 First Use: March 1, 2012 Filed: April 23, 2012 Registered: March 12, 2013 Register Type: Principal Register</p>	<p>Int'l Class: 36 (Int'l Class: 36) Offering health care insurance plans, namely, underwriting, administration, and financial administration of health care insurance plans and defined contribution health care insurance plans</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, 5th Floor, BOSTON, Massachusetts 02116 United States of America</p>
US	<p><u>S STEWARD COMMUNITY CHOICE (Stylized)</u></p>  <p>RN: 4302763 SN: 85605702</p>	<p>Registered, April 12, 2019 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 36 First Use: March 1, 2012 Filed: April 23, 2012 Registered: March 12, 2013</p>	<p>Int'l Class: 36 (Int'l Class: 36) Offering health care insurance plans, namely, underwriting, administration, and financial administration of health care insurance plans and defined</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, 5th Floor, BOSTON, Massachusetts 02116 United States of America</p>



Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
		Register Type: Principal Register	contribution health care insurance plans	
US	<u>STEWARD</u> RN: 4183816 SN: 85126566	Registered, November 29, 2017 Office Status: Section 8 & 15- Accepted and Acknowledged Int'l Class: 41,42,44 First Use: November 6, 2010 Filed: September 10, 2010 Registered: July 31, 2012 Register Type: Principal Register	Int'l Class: 41, 42, 44 (Int'l Class: 41) medical educational services, namely, providing continuing medical education classes for physicians and other health care providers; providing training in the field of medicine for allied medical professionals; providing certificate- granting programs in the nature of classes in the field of medicine for allied medical professionals; providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 42) medical research services (Int'l Class: 44) hospital, medical and healthcare	Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, BOSTON, Massachusetts 02116 United States of America

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			services; managed healthcare services; home health care services; healthcare services provided through an integrated delivery system of hospitals, physicians, clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing medical, healthcare, and health and wellness information; providing healthcare information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; hospice services; charitable services, namely, providing medical services to low income or needy person;	

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			philanthropic services in the area of donations of healthcare and/or medicine; social and support services and community wellness services, namely, providing free health screenings at health fairs; children's medical clinics; leasing and rental of medical equipment and supplies and consultation and advice in connection therewith	
US	<u>WUESTHOFF</u> <u>HEALTH SYSTEM</u> RN: 3078850 SN: 78499587 Disclaimer: HEALTH SYSTEM	Renewed, November 26, 2015 Office Status: Registered and Renewed Int'l Class: 44 First Use: July, 1996 Filed: October 14, 2004 Registered: April 11, 2006 Last Renewal: April 11, 2016 Register Type: Principal Register - Sec. 2(F)	Int'l Class: 44 (Int'l Class: 44) Hospital and health care services, namely, preventive, diagnostic, therapeutic and surgical services, obstetric and gynecology services, home health care services, mental health care services, and physical rehabilitation services	Steward Health Care System LLC (Delaware) 111 HUNTINGTON AVENUE, SUITE 1800, BOSTON, MASSACHUSETTS 02199 United States of America

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
US	<p data-bbox="386 344 630 443"><u>WUESTHOFF HEALTH SYSTEM and Design</u></p>  <p data-bbox="386 590 630 716">RN: 3078851 SN: 78499592 Disclaimer: HEALTH SYSTEM</p>	<p data-bbox="662 344 911 842">Renewed, November 26, 2015 Office Status: Registered and Renewed Int'l Class: 44 First Use: July, 1996 Filed: October 14, 2004 Registered: April 11, 2006 Last Renewal: April 11, 2016 Register Type: Principal Register</p>	<p data-bbox="938 344 1143 974">Int'l Class: 44 (Int'l Class: 44) Hospital and health care services, namely, preventive, diagnostic, therapeutic and surgical services, obstetric and gynecology services, home health care services, mental health care services, and physical rehabilitation services</p>	<p data-bbox="1175 344 1425 638">Steward Health Care System LLC (Delaware) 111 HUNTINGTON AVENUE, SUITE 1800, BOSTON, MASSACHUSETTS 02199 United States of America</p>