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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: TMI90994

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Taco, Inc.		03/13/2024	Corporation: RHODE ISLAND

RECEIVING PARTY DATA

Company Name:	Bank of America, N.A., as Administrative Agent
Street Address:	900 West Trade Street
Internal Address:	Gateway Village-900 Building NC1-026-06-09
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	3865218	IWORX
Registration Number:	6164310	PIFA PRECISION SOLUTIONS
Registration Number:	5450301	LOFLO
Registration Number:	5962583	ACTIVEADAPT
Registration Number:	5962584	ACTIVEADAPT
Registration Number:	5962515	0018E
Registration Number:	5962514	0018E
Registration Number:	6217447	0034E PLUS
Registration Number:	6217446	0034E PLUS
Registration Number:	6217445	0034E
Registration Number:	6217444	0034E
Registration Number:	5973919	TACOSETTER
Registration Number:	6206113	CLARITY 3
Registration Number:	6206112	CLARITY 3
Registration Number:	7155995	0026E
Serial Number:	97520824	0026E ECM HIGH-EFFICIENCY CIRCULATOR
Serial Number:	88884693	1911ECM

TRADEMARK REEL: 008367 FRAME: 0770

900840151

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (800)927-9801

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC -J. Paterson
Address Line 1: 19 West 44th Street

Address Line 2: Suite 200

Address Line 4: New York, NEW YORK 10036

NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	Jean Paterson
DATE SIGNED:	03/13/2024

Total Attachments: 5

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REEL: 008367 FRAME: 0771

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of March 13, 2024 (as amended, modified, extended, restated, renewed, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

TACO, INC.

Name: Ken Dumas

Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name: Paley Chen

Title: Vice President

SCHEDULE 1

Trademarks:

Loan Party	Trademark	Serial/ Registration Number	Date of Registration
TACO, INC.	IWORX	77-675617 / 3,865,218	10/19/2010 Renewed 01/12/2021
TACO, INC.	Fift Solutions	87/072658 6,164,310	09/29/2020
TACO, INC.		86/953150	04/17/2018
	LOFLO	5,450,301	
TACO, INC.	ACTIVEADAPT	88/132371 5,962,583	01/14/2020
TACO, INC.	activeADAPT	88/132377 5,962,584	01/14/2020
TACO, INC.	0018e	88/095878 5,962,515	01/14/2020
TACO, INC.	0018e	88/095864 5,962,514	01/14/2020
TACO, INC.	0034e Plus	88/379388 6,217,447	12/08/2020
TACO, INC.	0034E PLUS	88/379368 6,217,446	12/08/2020
TACO, INC.	0034e	88/379349 6,217,445	12/08/2020

TRADEMARK REEL: 008367 FRAME: 0775

Loan Party	Trademark	Serial/ Registration Number	Date of Registration
TACO, INC.	0034E	88/379338 6,217,444	12/08/2020
TACO, INC.	TACOSETTER	88/207238 5,973,919	01/28/2020
TACO, INC.	CLARITY ³	87/872745	11/24/2020
TACO, INC.	clarity	6,206,113 87/872730	11/24/2020
TACO, INC.	0026E	6,206,112 7,155,995	09/05/2023

Trademark Applications:

Loan	Mark	Serial	File Date
Party		Number	
TACO, INC.	0026e° BEM HIGH-EFFICIENCY CIRCULATOR	97/520824	07/26/2022
TACO, INC.	1911ECM	88/884693	04/23/2020