# OP \$315.00.00 98265767

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: TMI118639

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
HLI SOLUTIONS, INC.		03/25/2024	Corporation: CONNECTICUT
Current Lighting Solutions, LLC		03/25/2024	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Company Name:	Ally Bank, as Agent
Street Address:	300 Park Avenue
Internal Address:	4th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Bank Association: UTAH

# **PROPERTY NUMBERS Total: 12**

Property Type	Number	Word Mark	
Serial Number:	98265767	AIRA	
Serial Number:	98195340	A ALBEO	
Serial Number:	98001041	ARCOS	
Serial Number:	97457620		
Serial Number:	97734478	DISTRIBUTOREDGE	
Serial Number:	97734481	EXO	
Serial Number:	97734482	EXO	
Serial Number:	98195335	FORUM	
Serial Number:	98195331	LUMINATION	
Serial Number:	97530322	SPECTRACHOICE	
Registration Number:	5429697	TRADESELECT	
Serial Number:	97242593	CURRENT	

# **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK REEL: 008379 FRAME: 0806

900843326

**Phone:** 6142803566

**Email:** james.murray@wolterskluwer.com

Correspondent Name: Mr. James Murray

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	James Murray
SIGNATURE:	James Murray
DATE SIGNED:	03/26/2024

### **Total Attachments: 16**

source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page1.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page2.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page3.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page4.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page5.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page6.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page7.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page8.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page9.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page10.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page11.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page12.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page13.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page14.tif source=Ally\_Project Caspian - Trademark Security agreement to be filed with USPTO#page15.tif source=Ally Project Caspian - Trademark Security agreement to be filed with USPTO#page16.tif

## FIRST LIEN INTELLECTUAL PROPERTY AGREEMENT SUPPLEMENT

This FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT (this "IP Security Agreement Supplement"), dated as of March 25, 2024, is made by the Persons listed on the signature page hereof (each, a "Grantor", and collectively, the "Grantors") in favor of Ally Bank, as collateral agent (the "Collateral Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, CURRENT LIGHTING HOLDCO, INC., a Delaware corporation and CURRENT LIGHTING HOLDCO INTERMEDIATE, INC., a Delaware corporation have entered into the First Lien Credit Agreement, dated as of February 1, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), with each lender from time to time party thereto, ALLY BANK, as Administrative Agent, Collateral Agent, Swingline Lender and an L/C Issuer. Capitalized terms defined in the Credit Agreement or in the Security Agreement (as defined below) and not otherwise defined herein are used herein as defined in the Credit Agreement or the Security Agreement, as the case may be (and in the event of a conflict, the applicable definition shall be the one given to such term in the Security Agreement).

WHEREAS, pursuant to the Credit Agreement, the Grantors have executed and delivered or otherwise become bound by that certain First Lien Security Agreement, dated as of February 1, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") and that certain First Lien Intellectual Property Security Agreement, dated as of February 1, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement").

WHEREAS, under the terms of the Security Agreement, each Grantor has agreed to grant to the Collateral Agent, for the benefit of the Secured Parties, a security interest in any after-acquired intellectual property collateral of such Grantor and has agreed in connection therewith to execute this IP Security Agreement Supplement for recording with the USPTO and/or the USCO, as applicable.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

- Section 1. <u>Grant of Security.</u> Each Grantor hereby collaterally assigns and pledges to the Collateral Agent (and its successors and permitted assigns), for the benefit of the Secured Parties, and each Grantor hereby grants to the Collateral Agent (and its successors and permitted assigns), for the benefit of the Secured Parties, a security interest in and to all of such Grantor's right, title and interest in and to the following (the "Additional Collateral"):
- (i) all Patents, including the patents and patent applications set forth in Schedule A hereto;
- (ii) all Trademarks, including the trademark and service mark registrations and applications set forth in Schedule B hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use"

pursuant to Section 1(c) of the Lanham Act with respect thereto, to the extent that, and solely during the period, if any, in which, the grant of a security interest therein or the assignment thereof would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law), together with the goodwill symbolized thereby;

- (iii) all Copyrights, whether registered or unregistered, including, without limitation, the copyright registrations and applications set forth in Schedule C hereto;
- (iv) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;
- (v) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
- (vi) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the foregoing or arising from any of the foregoing;

provided that, notwithstanding anything to the contrary contained in the foregoing clauses (i) through (vi), the security interest created hereby shall not extend to, and the term "Additional Collateral," shall not include any property which is not "Collateral" pursuant to the terms of the Security Agreement, and no property which is not "Collateral" need be listed on any schedule to this IP Security Agreement Supplement.

Section 2. <u>Supplement to Security Agreement</u>. Schedule III to the Security Agreement is, effective as of the date hereof, hereby supplemented to add to such Schedule the Additional Collateral.

Section 3. Security for Obligations. The grant of a security interest in the Additional Collateral by the Grantor under this IP Security Agreement Supplement secures the payment of all Secured Obligations of the Grantor now or hereafter existing under or in respect of the Secured Documents (as such Secured Documents may be amended, restated, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time (including any increases of the principal amount outstanding thereunder)), whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this IP Security Agreement Supplement secures the payment of all amounts that constitute part of the Secured Obligations that would be owed by the Grantor to any Secured Party under the Secured Documents but for the fact that they are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.

- Section 4. <u>Recordation</u>. The Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks record this IP Security Agreement Supplement.
- Section 5. <u>Grants, Rights and Remedies</u>. This IP Security Agreement Supplement has been entered into in conjunction with the provisions of the Security Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Additional Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement Supplement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

# Section 6. <u>Governing Law; Jurisdiction; Etc.</u>

- (a) THIS IP SECURITY AGREEMENT SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF, BUT INCLUDING SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW.
- **EACH** PARTY **HERETO IRREVOCABLY AND** (b) UNCONDITIONALLY SUBMITS, FOR ITSELF AND ITS PROPERTY, TO THE EXCLUSIVE JURISDICTION OF THE COURTS OF THE STATE OF NEW YORK SITTING IN NEW YORK CITY IN THE BOROUGH OF MANHATTAN AND OF THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK SITTING IN THE BOROUGH OF MANHATTAN, AND ANY APPELLATE COURT FROM ANY THEREOF, IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS IP SECURITY AGREEMENT SUPPLEMENT, OR FOR RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT, AND EACH OF THE PARTIES HERETO IRREVOCABLY AND UNCONDITIONALLY AGREES THAT ALL CLAIMS IN RESPECT OF ANY SUCH ACTION OR PROCEEDING MAY BE HEARD AND DETERMINED IN SUCH NEW YORK STATE COURT OR, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, IN SUCH FEDERAL COURT. EACH OF THE PARTIES HERETO AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION OR PROCEEDING SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN OTHER JURISDICTIONS BY SUIT ON THE JUDGMENT OR IN ANY OTHER MANNER PROVIDED BY LAW. NOTHING IN THIS IP SECURITY AGREEMENT SUPPLEMENT SHALL AFFECT ANY RIGHT THAT THE COLLATERAL AGENT. ANY LENDER OR ANY L/C ISSUER MAY OTHERWISE HAVE TO BRING ANY ACTION OR PROCEEDING RELATING TO THIS IP SECURITY AGREEMENT SUPPLEMENT OR THE RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT AGAINST ANY LOAN PARTY OR ITS PROPERTIES IN THE COURTS OF ANY JURISDICTION.
- (c) EACH PARTY HERETO IRREVOCABLY AND UNCONDITIONALLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY

APPLICABLE LAW, ANY OBJECTION THAT IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS IP SECURITY AGREEMENT SUPPLEMENT IN ANY COURT REFERRED TO IN CLAUSE (b) OF THIS SECTION 6. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, THE DEFENSE OF AN INCONVENIENT FORUM TO THE MAINTENANCE OF SUCH ACTION OR PROCEEDING IN ANY SUCH COURT.

- (d) EACH PARTY HERETO IRREVOCABLY CONSENTS TO SERVICE OF PROCESS IN THE MANNER PROVIDED FOR NOTICES IN SECTION 10.02 OF THE CREDIT AGREEMENT. NOTHING IN THIS IP SECURITY AGREEMENT SUPPLEMENT WILL AFFECT THE RIGHT OF ANY PARTY HERETO TO SERVE PROCESS IN ANY OTHER MANNER PERMITTED BY APPLICABLE LAW.
- EACH PARTY TO THIS IP SECURITY AGREEMENT (e) SUPPLEMENT HEREBY EXPRESSLY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION ARISING UNDER THIS IP SECURITY AGREEMENT SUPPLEMENT OR IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF THE PARTIES HERETO OR ANY OF THEM WITH RESPECT TO THIS IP SECURITY AGREEMENT SUPPLEMENT, OR THE TRANSACTIONS RELATED THERETO, IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER FOUNDED IN CONTRACT OR TORT OR OTHERWISE; AND EACH PARTY HEREBY AGREES AND CONSENTS THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY, AND THAT ANY PARTY TO THIS IP SECURITY AGREEMENT SUPPLEMENT MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF SECTION 10.17 OF THE CREDIT AGREEMENT WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE SIGNATORIES HERETO TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.

[Signature Page Follows]

IN WITNESS WHEREOF, the Grantor has caused this IP Security Agreement Supplement to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

Very truly yours,

HLI SOLUTIONS, INC.

By: Jason Fokens

Name: Jason Fokens

Title: General Counsel and Secretary

CURRENT LIGHTING SOLUTIONS, LLC

By: Jason Fokens

Name: Jason Fokens

Title: General Counsel and Secretary

# Schedule A – Patents

<u>Title</u>	Assignee	Application Number	Jurisdiction	Filed Date	Patent Number	Grant Date
Self-diagnostic	HLI	17/573154	United	01/11/2022	11811260	11/07/2023
fault	Solutions,		States of			
identification	Inc.		America			
system for						
emergency						
lighting unit						
Light disinfection	Current	17/581120	United	01/21/2022	11666674	06/06/2023
system and	Lighting		States of			
method	Solutions,		America			
	LLC					
Beam shaping	HLI	17/583919	United	02/25/2022	11708951	07/25/2023
spectrally	Solutions,		States of			
filtering optics	Inc.		America			
and lighting						
devices using						
high-intensity						
narrow-spectrum						
light output						
Stable phosphor	Current	17/631037	United	07/30/2020		
converted led and	Lighting		States of			
system using the	Solutions,		America			
same	LLC					

Schedule A - 1

<u>Title</u>	<b>Assignee</b>	Application	Jurisdiction	Filed Date	Patent Number	Grant Date
Canopy luminaire	Hubbell	17/707249	United	03/29/2022	11686894	06/27/2023
	Lighting,		States of			
	Inc.		America			
Emergency driver	Current	17/781954	United	06/02/2022		
and intelligent	Lighting		States of			
module for the	Solutions,		America			
emergency driver	LLC					
Lighting	Current	17/787994	United	06/22/2022		
apparatus driver	Lighting		States of			
	Solutions,		America			
	LLC					
Systems and	Hubbell	17/833795	United	06/06/2022	11555582	01/17/2023
methods for	Incorporated		States of			
assembling a light			America			
engine						
Lighting fixture	Current	17/914881	United	03/24/2021		
	Lighting		States of			
	Solutions,		America			
	LLC					
Touch screen	HLI	17/981028	United	11/04/2022	11842041	12/12/2023
lighting system	Solutions,		States of			
controller	Inc.		America			
Light disinfection	Current	18/013384	United	12/28/2022		
system control	Lighting		States of			
systems	Solutions,		America			
	LLC					
Complex	Hubbell	18/023602	United	02/27/2023		
environment	Lighting,		States of			
troffer	Inc.		America			

<u>Title</u>	<u>Assignee</u>	Application Number	Jurisdiction	Filed Date	Patent Number	Grant Date
Stacked source	HLI	18/027536	United	11/13/2023		
luminaire	Solutions,		States of			
	Inc.		America			
Ultraviolet light	Current	18/031929	United	04/14/2023		
source for use in	Lighting		States of			
an environment	Solutions,		America			
for human	LLC					
occupation						
including						
hardware safety						
interlocks						
Linear luminaire	Current	18/039635	United	05/31/2023		
assembly with	Lighting		States of			
detatchable lens	Solutions,		America			
assembly	LLC					
Modular junction	HLI	18/084004	United	12/19/2022	11920772	03/05/2024
box for downlight	Solutions,		States of			
luminaire	Inc.		America			
Bluetooth tm	HLI	18/100344	United	01/23/2023		
radio module with	Solutions,		States of			
real time clock	Inc.		America			
Central reporting	Hubbell	18/122986	United	03/17/2023		
for life safety	Lighting,		States of			
equipment	Inc.		America			
Lamp, lamp fan	Current	18/330558	United	06/07/2023		
life predicting	Lighting		States of			
system and	Solutions,		America			
method thereof	LLC					
Light modules for	HLI	18/350228	United	07/11/2023		
luminaires and	Solutions,		States of			
method of	Inc.		America			

<u>Title</u>	Assignee	Application Number	Jurisdiction	Filed Date	Patent Number	Grant Date
assembling himinaires						
Light fixture	HLI	18/354209	United	07/18/2023		
connection	Solutions,		States of			
system and optic holder	Inc.		America			
Lighting fixture	HLI	29/706771	United	09/24/2019	869966D	08/22/2023
	Solutions,		States of			
	IIIC.		America			
SYSTEMS FOR	Current Lighting	18/401924	United States of	01/02/2024		
SELECTIVELY	Solutions		America			
ACTIVATING LED GROUPS	Canada Inc.					
SUPPORT	Current	18/508779	United	11/14/2023		
ACCESSPRY	Lighting		States of			
AND LIGHTING SYSTEM	Solutions, LLC		America			
DEVICES CONTAINING A	Current Lighting	18/532308	United States of	07/23/2020		
REMOTE PHOSPHOR	Solutions,		America			
PACKAGE						
WITH RED						
LINE						
EMITTING						
PHOSPHORS						
AND GREEN						
EMITTING						

	•			11:		\ ;
<u>11tle</u>	Assignee	Application Number	Jurisdiction	Filed Date	Patent Number	Grant Date
QUANTUM DOTS						
LIGHT SOURCE FOR DETERING	Current Lighting	18/536785	United States of	12/12/2023		
INTRAVENOUS	Solutions,		America			
DRUG USE IN	LLC					
PUBLIC						
SPACES						
LIGHTING	HLI	29/793289	United	05/17/2022		
FIXTURE	Solutions,		States of			
HAVING	Inc.		America			
STRUTS						
BOLLARD	HLI	29/859950	United	11/15/2022		
LIGHT	Solutions,		States of			
	Inc.		America			
WALL SCONCE	HLI	29/880134	United	07/18/2023		
	Solutions,		States of			
	Inc.		America			
AREA	HLI	29/880392	United	07/21/2023		
LUMINAIRE	Solutions,		States of			
	Inc.		America			
ILLUMINATING	HLI	29/885660	United	02/27/2023		
BOLLARD	Solutions,		States of			
	Inc.		America			
BAY	HLI	29/886048	United	03/03/2023		
LUMINAIRE	Solutions,		States of			
	Inc.		America			

<u>Title</u>	Assignee	Application	Jurisdiction	Filed Date	Patent Number	umber Grant Date
		Number				
LUMINAIRE	ITH	29/915182	United	10/26/2023		
	Solutions,		States of			
	Inc.	•	America			
REFLECTIVE	Current	63/443848	United	02/07/2023		
AND	Lighting		States of			
REFRACTIVE	Solutions,		America			
HIGH FLUENCE   LLC	LLC	***************************************				
OPTIC						

Schedule B to the First Lien Intellectual Property Security Agreement Supplement

Schedule B – Trademarks

EXO	DISTRIBUTOREDGE	Current Logo	CURRENT	ARCOS	ALBEO Logo	AIRA	<u>Trademark</u>
		9					Logo
USA	USA	USA	USA	USA	USA	USA	Country
97734481	97734478	97457620	97242593	98001041	98195340	98265767	Application Number
28-Dec-22	28-Dec-22	14-Jun-22	27-Jan-22	17-May-23	25-Sep-23	11-Nov-23	Application Date
							Registration Number
							Registration Date
HLI Solutions, Inc.	Current Lighting Solutions, LLC	Current Lighting Solutions, LLC	Current Lighting Solutions, LLC	HLI Solutions, Inc.	Current Lighting Solutions, LLC	HLI Solutions, Inc.	Owner

Trademark	Logo	Country	Application Number	Application Data	Registration	Registration	Owner
EXO I nan	45 14 1	VSII	97734487	28_Dec_22	1 TORREST OF	100	HIII
EXC LOGO	TXC	0013	7//51102	70-DC0-77			
							Solutions,
							Inc.
FORUM Logo	FORUM	USA	98195335	25-Sep-23			Current
							Lighting
							Solutions,
							LLC
LUMINATION Logo	X ∟umination	USA	98195331	25-Sep-23			Current
							Lighting
							Solutions,
							LLC
SPECTRACHOICE		USA	97530322	2-Aug-22			Current
							Lighting
							Solutions,
							LLC
TRADESELECT		ASU	87346941	23-Feb-17	5429697	20-Mar-18	ITH
							Solutions,
							Inc.

Schedule C to the First Lien Intellectual Property Security Agreement Supplement

Schedule C - Copyrights

None.

Schedule C