

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI127675

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Pentec Health, Inc.		03/28/2024	Corporation: PENNSYLVANIA
Diamond Nutrition Counseling, Inc.		03/28/2024	Corporation: PENNSYLVANIA
RECEIVING PARTY DATA			
Company Name:	Cerberus Business Finance Agency, LLC		
Street Address:	875 Third Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	3729429	PROLETE	
Registration Number:	5686509	DILUTE-N-GO	
Registration Number:	5704306	DILUTE-N-GO	
Registration Number:	5603151	DRUGPLUS	
Registration Number:	5420252	NUTRITIONAL HEALING	
Registration Number:	5039757	PENTEC HEALTH	
Registration Number:	6004915	PENTEC HEALTH LARGE ENOUGH TO SERVE SMALL ENOUGH TO CARE	
Registration Number:	5852437	PENTEC HEALTH	
Registration Number:	5387243	SNAP-N-GO	
Registration Number:	5521195	SNAP-N-GO	
Registration Number:	7049902	PENTEC ADVANTAGE	
Registration Number:	6887202	DIAMOND NUTRITION COUNSELING	
Serial Number:	97881078	PENTEC	
Serial Number:	97881034	PENTEC HEALTH	
Serial Number:	97880977	PENTEC	
Serial Number:	97880973	PENTEC HEALTH	

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CORRESPONDENCE DATA**Fax Number:** 2125935955*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2127562132**Email:** trademarks@srz.com**Correspondent Name:** Scott Kareff**Address Line 1:** 919 Third Avenue**Address Line 2:** 19th Floor**Address Line 4:** New York, NEW YORK 10022-3905**ATTORNEY DOCKET NUMBER:** 014951-2224**NAME OF SUBMITTER:** ELAINE CARRERA**SIGNATURE:** ELAINE CARRERA**DATE SIGNED:** 03/28/2024**Total Attachments: 4**

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NOTICE OF GRANT OF A SECURITY INTEREST – TRADEMARKS

March 28, 2024

WHEREAS, Pentec Health, Inc., a Pennsylvania corporation ("Pentec Health") and Diamond Nutrition Counseling, Inc, a Pennsylvania corporation ("Diamond" and together with Pentec Health, each a "Grantor" and collectively, the "Grantors") hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, each Grantor has entered into a Pledge and Security Agreement, dated March 28, 2024 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"; capitalized terms used herein and not otherwise defined herein having the meanings assigned to them in the Security Agreement or the Financing Agreement (as defined in the Security Agreement), as applicable), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain other Secured Parties (as described in the Security Agreement) (in such capacity, together with its successors and permitted assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, each Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (each such term as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantors in, to and under the Trademarks (excluding any U.S. trademark application filed on the basis of an intent to use the mark, until such time as a statement of use has been filed in connection therewith, together with, among other things, the goodwill of the business symbolized by such Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor does hereby pledge to the Grantee (and its agents and designees), and grant to the Grantee (and its agents and designees), for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event that any provision of this assignment is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

IN WITNESS WHEREOF, each Grantor has caused this Notice of Grant of a Security Interest to be duly executed by its officer thereunto duly authorized as of the date first written above.

PENTEC HEALTH, INC.

DocuSigned by:
Eric Mollman
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By: _____
Name: Eric Mollman
Title: Treasurer



DIAMOND NUTRITION COUNSELING, INC

DocuSigned by:
Eric Mollman
B7048A215067457...

By: _____
Name: Eric Mollman
Title: Treasurer

SCHEDULE A TO GRANT OF A SECURITY INTEREST

<u>Company</u>	<u>Country</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date / Registration Date</u>
Pentec Health, Inc.	United States	PROLETE	3,729,429	December 22, 2009
Pentec Health, Inc.	United States	DILUTE-N-GO	5,686,509	February 26, 2019
Pentec Health, Inc.	United States	DILUTE-N-GO Logo 	5,704,306	March 19, 2019
Pentec Health, Inc.	United States	DrugPlus	5,603,151	November 6, 2018
Pentec Health, Inc.	United States	NUTRITIONAL HEALING	5,420,252	March 6, 2018
Pentec Health, Inc.	United States	PENTEC HEALTH	5,039,757	September 13, 2016
Pentec Health, Inc.	United States	PENTEC HEALTH Large Enough to Serve Small Enough to Care 	6,004,915	March 10, 2020
Pentec Health, Inc.	United States	PENTEC HEALTH & Design 	5,852,437	September 3, 2019
Pentec Health, Inc.	United States	SNAP-N-GO	5,387,243	January 23, 2018
Pentec Health, Inc.	United States	SNAP-N-GO Logo 	5,521,195	July 17, 2018
Pentec Health, Inc.	United States	PENTEC ADVANTAGE	7,049,902	May 9, 2023

Pentec Health, Inc.	United States	PENTEC 	97881078	April 10, 2023
Pentec Health, Inc.	United States	PENTEC HEALTH PENTEC HEALTH	97881034	April 10, 2023
Pentec Health, Inc.	United States	PENTEC PENTEC	97880977	April 10, 2023
Pentec Health, Inc.	United States	PENTEC HEALTH 	97880973	April 10, 2023
DIAMOND NUTRITION COUNSELING, INC.	United States	Diamond Nutrition Counseling	6,887,202	November 1, 2022