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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: TMI205459

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
STELLUS CAPITAL INVESTMENT CORPORATION		05/01/2024	Corporation: MARYLAND

RECEIVING PARTY DATA

Company Name:	NUTRITIONAL MEDICINALS, LLC
Street Address:	101 Mission Street, Suite 1900
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94105
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	4280313	FUNCTIONAL FORMULARIES
Registration Number:	4500992	LIQUID HOPE
Registration Number:	4847965	FUNCTIONAL FUEL
Registration Number:	5014805	NOURISH
Serial Number:	86853093	FUNCTIONAL FUEL
Serial Number:	86853095	FIELD FUEL SUSTAIN
Serial Number:	86860666	FIELD FUEL

CORRESPONDENCE DATA

Fax Number: 6507393900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6507393939

Email: DebbieWu@JonesDay.com

Correspondent Name: JONES DAY
Address Line 1: 250 Vesey Street

Address Line 4: New York, NEW YORK 10281-1047

ATTORNEY DOCKET NUMBER:	989791-000025
NAME OF SUBMITTER:	Debbie Wu

TRADEMARK REEL: 008417 FRAME: 0707

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SIGNATURE:	Debbie Wu
DATE SIGNED:	05/01/2024

Total Attachments: 3

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TRADEMARK REEL: 008417 FRAME: 0708

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of May 1, 2024 ("Release"), is made by Stellus Capital Investment Corporation, as Administrative Agent ("Administrative Agent") in favor of Nutritional Medicinals, LLC, a Delaware limited liability company ("Obligor").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of November 15, 2018 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations referenced therein ("Secured Parties"), a continuing security interest in any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on November 19, 2018 at Reel 6485 Frame 0713 ("Notice").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, hereby agrees as follows:

SECTION 1. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. <u>Termination and Release</u>. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

- (a) terminates, cancels, discharges, and releases the continuing security interest in any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
 - (b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

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IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Stellus Capital Investment Corporation, as Administrative Agent

By: Name: Toda Huskinson

Title: Authorized Signgnatory

TRADEMARK REEL: 008417 FRAME: 0710

Schedule A

Nutritional Medicinals, LLC (Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by Nutritional Medicinals, LLC
In Favor of Stellus Capital Investment Corporation, as Administrative Agent
Recorded November 19, 2018 at Reel 6485 Frame 0713

Trademark Registrations

Mark	Reg. No.	Reg. Date
NOURISH	5014805	08/02/16
FUNCTIONAL FUEL	4847965	11/03/15
LIQUID HOPE	4500992	03/25/14
FUNCTIONAL FORMULARIES	4280313	01/22/13

Trademark Applications

Mark	Appl. No.	Filing Date
FIELD FUEL	86860666	12/29/15
FIELD FUEL SUSTAIN	86853095	12/17/15
FUNCTIONAL FUEL	86853093	12/17/15

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RECORDED: 05/01/2024

TRADEMARK
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